

B1 (Official Form 1) (12/11)

UNITED STATES BANKRUPTCY COURT Southern District of New York		VOLUNTARY PETITION											
Name of Debtor (if individual, enter Last, First, Middle): Rodman & Renshaw, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle): N/A											
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): N/A											
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 83-0378117		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): N/A											
Street Address of Debtor (No. and Street, City, and State): 1251 Avenue of the Americas, 20th Floor New York, NY <div>10020</div>		Street Address of Joint Debtor (No. and Street, City, and State): N/A <div>ZIP CODE</div>											
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business: N/A											
Mailing Address of Debtor (if different from street address): <div>ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): N/A <div>ZIP CODE</div>											
Location of Principal Assets of Business Debtor (if different from street address above): <div>ZIP CODE</div>													
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other											
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding											
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).											
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).											
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY											
Estimated Number of Creditors <table><tr><td><input type="checkbox"/> 1-49</td><td><input type="checkbox"/> 50-99</td><td><input checked="" type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> Over 100,000</td></tr></table>		<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000		
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000				
Estimated Assets <table><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion				
Estimated Liabilities <table><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion				

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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: <div style="text-align: center;">See Annex 1</div>	Case Number: Pending	Date Filed:	
District: Southern District of New York	Relationship: Affiliate	Judge: Undetermined	
<div style="text-align: center;">Exhibit A</div> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<div style="text-align: center;">Exhibit B</div> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
<div style="text-align: center;">Exhibit C</div> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<div style="text-align: center;">Exhibit D</div> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<div style="text-align: center;">Information Regarding the Debtor - Venue</div> (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<div style="text-align: center;">Certification by a Debtor Who Resides as a Tenant of Residential Property</div> (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 400px; margin-top: 10px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 400px; margin-top: 10px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
Signatures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone Number (if not represented by attorney) _____ Date		Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. <input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X _____ (Signature of Foreign Representative) _____ (Printed Name of Foreign Representative) _____ Date	
X _____ Signature of Attorney* <u>Mark S. Lichtenstein</u> Signature of Attorney for Debtor(s) <u>Mark S. Lichtenstein</u> Printed Name of Attorney for Debtor(s) <u>Crowell & Moring, LLP</u> Firm Name <u>590 Madison Ave</u> <u>New York, NY 10022</u> Address <u>(212) 223-4000</u> Telephone Number _____ Date <u>1/11/13</u> *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. _____ Printed Name and title, if any, of Bankruptcy Petition Preparer _____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____ Address X _____ Signature _____ Date _____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. _____ Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. _____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i>	
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X _____ Signature of Authorized Individual <u>Edward Rubin</u> Printed Name of Authorized Individual <u>Chief Executive Officer</u> Title of Authorized Individual _____ Date <u>1/10/13</u>			

ANNEX 1

Pending Bankruptcy Cases Filed By The
Debtor's Affiliates

1. Each of the affiliate entities listed below has also filed a voluntary petition for relief under chapter 7 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York.

DEBTOR ENTITY	CASE NO.	DATE FILED
Direct Markets Holding Corp.	13-	January 11, 2013
Direct Markets, Inc.	13-	January 11, 2013

ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS OF
RODMAN & RENSHAW, LLC
(A Delaware Limited Liability Company)

**PURSUANT TO SECTION 18-404(d) OF THE
DELAWARE LIMITED LIABILITY COMPANY ACT**

The undersigned, being the sole director of Rodman & Renshaw, LLC, a Delaware limited liability company (the "Company"), hereby consents to the following action and the adoption of the following resolution:

WHEREAS, the Board is vested with all powers of Company pursuant to the Certificate of Certificate of Formation and Operating Agreement of the Company; and

WHEREAS, the Board has reviewed and considered the financial operating condition of the Company and the Company's business, on the date hereof, including the historical performance of the Company, its assets, the current and long term liabilities of the Company, the market for the Company's and its subsidiaries' products and services and credit market conditions; and

WHEREAS, the Board has received, reviewed and considered the recommendations of the senior management of the Company and the Company's legal and other advisors as to the relative risks and benefits of pursuing bankruptcy proceedings under the provisions of title 11 of the United States Code.

NOW, THEREFORE, BE IT:

RESOLVED, that in the judgment of the Board it is desirable and in the best interest of the Company, its creditors, employees, customers and other interested parties, that a voluntary petition (the "Petition") be filed by the Company under chapter 7 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"); and it is further

RESOLVED, that the Company shall be, and hereby is, directed and authorized to execute and file all petitions, schedules, lists and other papers or documents, and to take any and all action which it deems reasonable, advisable, expedient, convenient, necessary or proper to obtain such relief; and it is further

RESOLVED, that Edward Rubin and any officer of the Company designated by Mr. Rubin or the Board (collectively, the "Designated Persons"), be and each of them, acting

alone, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company (i) to execute and verify the Petition as well as all other ancillary documents and to cause the Petition to be filed with the Bankruptcy Court and to make or cause to be made prior to the execution thereof any modifications to the Petition or ancillary documents, and (ii) to execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing, and it is further

RESOLVED, that the law firm of Crowell & Moring LLP ("Crowell") be, and hereby is, authorized and empowered to represent the Company in carrying out its duties under title 11 of the United States Code, and to take any and all actions to advance the Company's rights, including the preparation of pleadings and filings in its Chapter 7 case; and in connection therewith, the Designated Persons be and each of them, acting alone, hereby are, authorized, directed and empowered, on behalf of and in the name of the Company to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the respective Chapter 7 cases, and to cause to be filed an appropriate application for authority to retain the services of Crowell; and it is further


RESOLVED, that the Designated Persons be, and each of them, acting alone, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to employ any other individual and/or firm as professionals or consultants or financial advisors to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under title 11 of the United States Code, and in connection therewith, the Designated Persons be and each of them, acting alone, hereby are, authorized, directed and empowered, on behalf of and in the name of the Company to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 7 case, and to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone is, hereby authorized, directed and empowered from time to time in the name and on behalf of the Company, to (a) take such further actions and execute and deliver such certificates, instruments, guaranties, notices and documents as may be required or as such Designated Person may deem necessary, advisable or proper to carry out the intent and purpose of the foregoing resolution, and (b) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Designated Person performing or executing the same shall approve, and the performance or execution thereof by such Designated Person shall be conclusive evidence of the approval thereof by such Designated Person and by the Company; and it is further

RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Designated Persons, the Designated Persons, and such other officers of the Company as any Designated Person shall from time to time designate, and any employees or agents (including the Company's legal counsel) designated by or directed by any Designated Person, be, and each hereby is, authorized, empowered and directed, in the name and on

behalf of the Company to enter into, execute, deliver, acknowledge, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents and to pay all expenses, including filing fees, and to take such other actions, as in the judgment of any Designated Person shall be or become necessary, proper or desirable to the successful prosecution of the respective Chapter 7 Cases; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing Resolutions, which acts would have been approved by the foregoing Resolutions except that such actions were taken prior to the execution of these Resolutions, are hereby in all respects confirmed, approved and ratified.


Edward Rubin

Dated: January 7, 2013

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re **RODMAN & RENSHAW, LLC**,
Debtor

Case No. _____

Chapter 7

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ANDREWS KURTH LLP P.O. BOX 201785 HOUSTON, TEXAS 77216-1785	Carmelo Gordian 512-320-9290 ANDREWS KURTH LLP P.O. BOX 201785 HOUSTON, TEXAS 77216-1785	Legal Expense		431,247.44
BLOOMBERG FINANCE LP P.O. BOX 416604 BOSTON, MA 02241-6604	BLOOMBERG FINANCE LP P.O. BOX 416604 BOSTON, MA 02241-6604	Market Data		386,914.08
THE WALDORF ASTORIA 301 PARK AVE, NEW YORK, NY, US, 10022	THE WALDORF ASTORIA 301 PARK AVE, NEW YORK, NY, US, 10022	Conference		378,836.43
NASDAQ STOCK MARKET LLC LOCKBOX 10200/ PO BOX 8500 PHILADELPHIA, PA 19178-0200	NASDAQ STOCK MARKET LLC LOCKBOX 10200/ PO BOX 8500 PHILADELPHIA, PA 19178-0200	Execution Fees		194,911.67
AUTOMATED SECURITIES CLEARANCE LLC (SUNGARD, BRASS) 7821 COLLECTION CENTER DRIVE CHICAGO, IL 60693	AUTOMATED SECURITIES CLEARANCE LLC (SUNGARD, BRASS) 7821 COLLECTION CENTER DRIVE CHICAGO, IL 60693	IT - Applications		182,567.56
THOMSON REUTERS LLC PO BOX 415983 BOSTON, MA 02241	THOMSON REUTERS LLC PO BOX 415983 BOSTON, MA 02241	Market Data		167,930.00
ABOVENET COMMUNICATIONS, INC 360 HAMILTON AVENUE WHITE PLAINS, NY 10601	ABOVENET COMMUNICATIONS, INC 360 HAMILTON AVENUE WHITE PLAINS, NY 10601	IT - Network Expense		164,840.71
MCDERMOTT WILL & EMERY 340 MADISON AVENUE NEW YORK, NY 10173-1922	Stephen Older 212-547-5649 MCDERMOTT WILL & EMERY 340 MADISON AVENUE NEW YORK, NY 10173-1922	Legal		143,237.30
MCCARTHY TETRAULT LLP SUITE 5300, TD BANK TOWER TORONTO DOMINION CENTRE TORONTO, ONTARIO M5K 1E6	MCCARTHY TETRAULT LLP SUITE 5300, TD BANK TOWER TORONTO DOMINION CENTRE TORONTO, ONTARIO M5K 1E6	Legal		111,976.46

In re RODMAND & RENSHAW, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

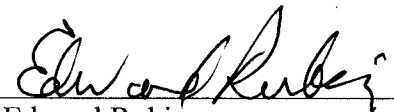
(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
NYS DEPT OF TAXATION & FINANCE AUDIT DIV., FL. 4-15 METRO TECH CENTER BROOKLYN, NY 11201-3826	Shuk (Connie) Chan 347-390-7320 NYS DEPT OF TAXATION & FINANCE AUDIT DIV., FL. 4-15 METRO TECH CENTER BROOKLYN, NY 11201-3826	Tax		104,207.25
MERRILL LYNCH, PIERCE, FENNER 540 WEST MADISON CHICAGO, IL 60661	MERRILL LYNCH, PIERCE, FENNER 540 WEST MADISON CHICAGO, IL 60661	Execution Fees		97,173.40
HEWLETT-PACKARD FINANCIAL SERVICES P. O. BOX 6 MURRAY HILL, NJ 07974	HEWLETT-PACKARD FINANCIAL SERVICES P. O. BOX 6 MURRAY HILL, NJ 07974	IT Server		76,032.17
THE WALL STREET TRANSCRIPT 622 3 RD AVENUE, 34 TH FLOOR NEW YORK, NY 10017	THE WALL STREET TRANSCRIPT 622 3 RD AVENUE, 34 TH FLOOR NEW YORK, NY 10017	Conference		56,790.00
NYSE MARKET, INC. BOX # 223695 PITTSBURGH, PA 15251-2695	NYSE MARKET, INC. BOX # 223695 PITTSBURGH, PA 15251-2695	Market Data		53,206.92
OTC MARKETS GROUP INC. 304 HUDSON ST., 2 ND FLOOR NEW YORK, NY 10013-1015	OTC MARKETS GROUP INC. 304 HUDSON ST., 2 ND FLOOR NEW YORK, NY 10013-1015	IT - Applications		49,585.67
STANDARD & POOR'S 2542 COLLECTION CENTER DR. CHICAGO, IL 60693	STANDARD & POOR'S 2542 COLLECTION CENTER DR. CHICAGO, IL 60693	Licenses Expense		47,725.32
WILK AUSLANDER LLP 1515 BROADWAY NEW YORK, NY 10036	Natalie Shkolnik 212-981-2294 WILK AUSLANDER LLP 1515 BROADWAY NEW YORK, NY 10036	Legal Expense		44,231.77
OTC LINK LLC 304 HUDSON ST., 2 ND FLOOR NEW YORK, NY 10013-1015	OTC LINK LLC 304 HUDSON ST., 2 ND FLOOR NEW YORK, NY 10013-1015	IT - Applications		43,117.98
MANTARA, INC 111 TOWN SQUARE PLACE, 15 TH FL JERSEY CITY, NJ 07310	MANTARA, INC 111 TOWN SQUARE PLACE, 15 TH FL JERSEY CITY, NJ 07310	Market Data		41,112.00
FACTSET RESEARCH SYSTEMS INC PO BOX 414756 BOSTON, MA 02241-4756	FACTSET RESEARCH SYSTEMS INC PO BOX 414756 BOSTON, MA 02241-4756	Quotes ILX		38,799.05

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of Rodman & Renshaw, LLC., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my knowledge, information and belief.

Dated: January 10, 2013

Signature

A handwritten signature in dark ink, appearing to read "Edward Rubin", written over a horizontal line.

Edward Rubin
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re : Chapter 7
Rodman & Renshaw, LLC, : Case No. 13- _____ ()
Debtor. :
----- X

CORPORATE OWNERSHIP STATEMENT

In accordance with Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above captioned debtor (the "Debtor") respectfully represents that the following corporation directly or indirectly owns ten percent (10%) or more of any class of the Debtor's equity interests:

One hundred percent of the Debtor is owned by Rodman & Renshaw Holding, LLC, which in turn is owned seventy percent by Direct Markets Holdings Corp. and thirty percent by R&R Capital Group, Inc. R&R Capital Group, Inc. is one hundred percent owned by Direct Markets Holdings Corp.

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of Rodman & Renshaw, LLC., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Corporate Ownership Statement and that it is true and correct to the best of my knowledge, information and belief.

Dated: January 10, 2013

Signature

A handwritten signature in dark ink, appearing to read "Edward Rubin", is written over a horizontal line.

Edward Rubin
Chief Executive Officer

Creditor Matrix

Rodman & Renshaw, LLC

ABM Janitorial Svcs Neast, Inc.
321 W. 44th St., Suite 701
New York, NY 10036

Abovenet Communications, Inc.
360 Hamilton Avenue
White Plains, NY 10601

Abrams Fensterman
1111 Marcus Avenue
Lake Success, NY 11042

AFLAC
Worldwide Headquarters
Columbus, Georgia 31999

Ajay Sareen
4 Sandhopper Trail
Westport, CT 06880

Alan Langer
219 North Avenue
Westport, CT 06880

Andrew Kurth LLP
P.O. Box 201785
Houston, Texas 77216-1785

Anthony Sanfilippo
261 Bayberry Lane
Westport, CT 06880

ARCA Trading Services
P.O. Box 223564
Pittsburgh, PA 15251-2564

Arkadin, Inc.
P.O. Box 347261
Pittsburgh, PA 15251-4261

AT & T
P.O. Box 5082
Carol Stream, IL 60197-5082

Creditor Matrix

Rodman & Renshaw, LLC

Automated Securities Clearance LLC
(Sungard, Brass)
7821 Collection Center Drive
Chicago, IL 60693

Barclays Capital
1301 Avenue of the Americas
New York, NY 10019

Bentley Meeker Lighting & Staging
465 10th Avenue, 2nd Floor
New York, NY 10018

Bloomberg Finance L.P.
731 Lexington Avenue
New York, NY 10022

Bloomberg Finance LP
P.O. Box 416604
Boston, MA 02241-6604

Blue Matrix I, LLC
29 East 19th Street
New York, NY 10003

BMC Group VDR, LLC
300 N. Continental Blvd., Suite 570
El Segun Do, CA 90245

Bond Trade Solutions
42 Dodd Street
Bloomfield, NJ 07003

Bristol Investment Fund, Ltd.
10960 Wilshire Blvd, Suite 1050
Los Angeles, CA 90024

Broadridge ICS
P.O. Box 416423
Boston, MA 02241

C2 Imaging, LLC
774537
4537 Solutions Center
Chicago, IL 60677-4005

Creditor Matrix

Rodman & Renshaw, LLC

Cablevision Lightpath, Inc.
P.O. Box 360111
Pittsburgh, PA 15251-6111

Cablevision of Connecticut
P.O. Box 9256
Chelsea, MA 02150-9256

Cablevision
P.O. Box 371378
Pittsburgh, PA 15250-7378

Carey International, Inc.
P.O. Box 418517
Boston, MA 02241-8517

Carmelo Gordian
Andrew Kurth LLP
P.O. Box 201785
Houston, Texas 77216-1785

Cathia Rivera
2A Porter Place
Glen Cove, NY 11542

Charles Dreiss
352 Winchester Avenue
Staten Island, NY 10312

Charles Hartel
100 Jane Street, Apt. 7D
New York, NY 10014

Charles River Development
7 New England Executive Park
Burlington, MA 01803

Charles Worthman
920 E. 17th Street, Apt. 605
Brooklyn, NY 11230

Cheevers & Co., Inc.
440 S. Lasalle, Suite 710
Chicago, IL 60605

Creditor Matrix

Rodman & Renshaw, LLC

Chord Advisors LLC
600 3rd Avenue, 2nd Floor
New York, NY 10016

Christine M. Amato
313 Wilson Place
Bellmore, NY 11710

CMC Interactive, LLC
75 Broad Street, 30th Floor
New York, NY 10004

Coffee Distributing Corp.
200 Broadway
P.O. Box 766
Garden City Park, NY 11040

Cogent Communications
1015 31st Street, NW
Washington, DC 20007

Comcast
P.O. Box 3002
Southeastern, PA 19398

Comed
P.O. Box 6111
Carol Stream, IL 60197

Concur Technologies, Inc.
18400 N.E. Union Hill Road
Redmond, WA 98052

Concur Technologies, Inc.
62157 Collections Center Drive
Chicago, IL 60693

Confidential Shredding, LLC
P.O. Box 8643
Woodcliff Lake, NJ 07677

Continental Corporate Services
189 Franklin Avenue, Suite 1
Nutley, NJ 07110

Creditor Matrix

Rodman & Renshaw, LLC

Corporation Service Company
P.O. Box 13397
Philadelphia, PA 19101

Cortex Pharmaceuticals
7700 Irvine Center Drive, Suite 750
Irvine, CA 92677

Cranshire Capital Master Fund, Ltd.
3100 Dundee Road, Suite 703
Northbrook, IL 60062

Credit Suisse Securities (USA)
P.O. Box 7247-6798
Philadelphia, PA 19170

Crowell & Moring LLP
590 Madison Avenue
New York, NY 10022

Crystal Rock LLC
P.O. Box 10028
Waterbury, CT 06725

CT Corporation
111 8th Avenue, 13th Floor
New York, NY 10011

Cuttone & Company
111 Broadway, 10th Floor
New York, NY 10006

David Horin
6 Leggett Road
Bronxville, NY 10708

De Lage Landen
P.O. Box 41602
Philadelphia, PA 19101

De Novo Legal LLC
Dept 3135
P.O. Box 123135
Dallas, TX 75312-3135

Creditor Matrix

Rodman & Renshaw, LLC

Deer Valley Resort Co.
P.O. Box 889
Park City, Utah 84060

Department of Revenue Services
State of Connecticut
P.O. Box 2936
Hartford, CT 06104-2936

Department of Revenue Services
State of Connecticut
P.O. Box 2967
Hartford, CT 06104-2967

Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0012

DIIO, LLC
P.O. Box 146
Mt. Vernon, VA 22121

Direct Edge
545 Washington Blvd.
Jersey City, NJ 07310

DLA Piper LLP (US)
P.O. Box 64029
Baltimore, MD 21264-4029

Dougall & Co.
P.O. Box 0839
Chicago, IL 60690

Dow Jones & Company, Inc.
P.O. Box 300
Princeton, NJ 08543

Dow Jones News Service
P.O. Box 4137
New York, NY 10261-4137

E* Trade Capital Markets, LLC
440 S. Lasalle Street, Suite 3030
Chicago, IL 60605

Creditor Matrix

Rodman & Renshaw, LLC

Edward Rubin
133 Stonehurst Drive
Tenafly, NJ 07670

Edwards and Zuck, P.C.
315 Park Avenue South
New York, NY 10010

Epstein Becker & Green, P.C.
250 Park Avenue
New York, NY 10177

Equityfeed Corp
5485 Pare St.
Montreal, Quebec H4P 1P7
Canada

Eric Nissan
4 Elm Court
Sands Point, NY 11050

EZE Castle Transaction Services
P.O. Box 13309
Newark, NJ 07101

FactSet Research Systems Inc.
601 Merritt 7
Norwalk, CT 06851

Factset Research Systems Inc.
P.O. Box 414756
Boston, MA 02241-4756

FINRA
GASB Fees
P.O. Box 223718
Pittsburgh, PA 15251-2718

First City Tower
1001 Fannin, Suite M100
Houston, TX 77002

Flex Trade LLC
111 Great Neck Rd, Suite 314
Great Neck, NY 11021

Creditor Matrix

Rodman & Renshaw, LLC

Florida Department of Revenue
5050 W. Tennessee Street
Tallahassee, FL 32399-0135

Franchise Tax Board
P.O. Box 942857
Sacramento, CA 94257-0500

GE Capital
P.O. Box 642333
Pittsburgh, PA 15264-2333

General Electric Capital Corp.
1961 Hirst Drive
Moberly, MO 65270

Georgia Department of Revenue
Processing Center
P.O. Box 740315
Atlanta, GA 30374-0315

Global Research Distribution
P.O. Box 5894
Hicksville, NY 11802-5894

Globalcom Inc.
P.O. Box 182263
Columbus, OH 43218-2263

GNP Realty Co. L.P.
80 Cuttermill Road
Great Neck, NY 11021

GNP Realty Co., LP
80 Cutter Mill Road, Suite 200
Great Neck, NY 11021

Goode Technical Group, Inc
427 Heights Blvd.
Houston, TX 77007

Gordon K. Johnson
85 Londonberry Drive
Greenwich, CT 06830

Creditor Matrix

Rodman & Renshaw, LLC

Gregory Dow
100 Hardscrabble Road
Briarcliff Manor, NY 10510

GRM Information Management Services
P.O. Box 35539
Newark, NJ 07193-5539

Grodsky Caporino & Kaufman, PC
300 Jericho Quadrangle
Jericho, NY 11753

Guidepost Solutions LLC
415 Madison Ave., 11th Floor
New York, NY 10017

Hewlett-Packard Financial Services Company
200 Connell Drive, Suite 5000
Berkeley Heights, NJ 07922

Hewlett-Packard Financial Services
P.O. Box 6
Murray Hill, NJ 07974

Hudson Bay Master Fund
777 Third Avenue, 30th Floor
New York, NY 10017

Hypergraphics
213 W. 35th St., Suite 803
New York, NY 10001

Illinois Department of Revenue
P.O. Box 19031
Springfield, IL 62794-9031

Infinity Infor Systems Corp.
525 7th Avenue, Suite 1200
New York, NY 10018

Inkwell Global Marketing
600 Madison Avenue
Manalapan, NJ 07726

Creditor Matrix

Rodman & Renshaw, LLC

International Securities Exchange
P.O. Box 27911
New York, NY 10087

Intralinks
150 E. 42nd Street, 8th Floor
New York, NY 10017

IPC Network Services Inc.
P.O. Box 35634
Newark, NJ 07193-5634

IPREO / Bigdough
P.O. Box 26886
New York, NY 10087

IPSA International Inc.
601-808 Nelson Street
Vancouver, BC V6Z 2H2

Iron Mountain
P.O. Box 27128
New York, NY 10087

Ironbound Partners Fund, LLC
970 W. Broadway
Jackson, WY 83001

Iroquois Master Fund, Ltd.
641 Lexington Avenue, 26th Floor
New York, NY 10022

J.A.K. Securities
20 Windward CT.
Collegeville, PA 19426

J.H. Cohn LLP
333 Thornall Street
Edison, NJ 08837

Jefferies Execution Services
520 Madison Avenue
New York, NY 10022

Creditor Matrix

Rodman & Renshaw, LLC

Jodi Heitner
168 Price Court
West New York, NJ 07093

John Borer
377 Ravine Drive
South Orange, NJ 07079

Kah Loong Randy Yeo
9834 63rd Drive, Apt. 5D
Rego Park, NY 11374

Karen Clynes
474 Ottawa Avenue, Apt. A-32
Hasbrouck Heights, NJ 07604

Katten Muchin Rosenman LLP
525 W. Monroe Street
Chicago, IL 60661-3693

KF Ross PC
Box 900
Bronx, NY 10471

Kingsbrook Opportunities Master Fund
689 Fifth Avenue, 12th Floor
New York, NY 10022

Knight BondPoint Inc.
545 Washington Blvd, 3rd Fl
Jersey City, NJ 07310

Knight Capital Americas LLC
545 Washington Blvd, 3rd Fl
Jersey City, NJ 07310

Knight Electrical Services Corp
599 11th Avenue
New York, NY 10036

Knight Execution & Clearing
545 Washington Blvd, 3rd Fl
Jersey City, NJ 07310

Creditor Matrix

Rodman & Renshaw, LLC

Knobias
P.O. Box 82
Thornwood, NY 10594

KPMG
345 Park Avenue
New York, NY 10154

Leman Management Nominees Limited
Wessex House, 2nd Floor
45 Reid Street
Hamilton
HM 12 Bermuda

Lexis Nexis
P.O. Box 7247-7090
Philadelphia, PA 19170-7090

Lightspeed Technologies, LLC
1001 6th Avenue, 16th Floor
New York, NY 10018

Linedata Services, Inc.
260 Franklin Street, Suite 1300
Boston, MA 02110

Liquidity Book LLC
450 7th Avenue, Suite 2509
New York, NY 10123

Logix Communications
2950 N. Loop West, Suite 1200
Houston, TX 77092

Logix Communications
P.O. Box 3608
Houston, TX 77253-3608

Luxury Worldwide Transportation
329 38th Street
Brooklyn, NY 11232

Mantara, Inc.
111 Town Square Place, 15th Fl
Jersey City, NJ 07310

Creditor Matrix

Rodman & Renshaw, LLC

Mark Friedman
Constellation Investment Partners LLC
6935 Queenferry Circle
Boca Raton, FL 33496

Marvin Haas
91 Central Park West, Apt. 14B
New York, NY 10023

Massachusetts Department of Revenue
P.O. Box 7017
Boston, MA 02204-7000

Massachusetts Department of Unemployment Assistance
19 Staniford Street
Revenue Services, 5th Floor
Boston, MA 02114

Matthew Bekerman
55 Saint Andrews Lane
Glen Cove, NY 11542

McAfee
P.O. Box 60157
Los Angeles, CA 90060-0157

McCarthy Tetrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario M5K 1E6

MegaPath
6800 Koll Center Parkway, Suite 200
Pleasanton, CA 94566

Meisler's Market Insights, LLC
6340 Clayton Road, Suite 201
St. Louis, MO 63117

Mendy's Rockefeller Center
10 Rockefeller Center
Dining Concourse
New York, NY 10020

Creditor Matrix

Rodman & Renshaw, LLC

Merrill Lynch, Pierce, Fenner
4 World Financial Center, 18th Floor
New York, NY 10080

Merrill Lynch, Pierce, Fenner
540 West Madison
Chicago, IL 60661

Metabolix, Inc.
21 Erie Street
Cambridge, MA 02139

Micromem International, Inc.
One West 34th Street, Suite 1202
New York, NY 10001

Mini Big Apple Inc.
7 Porter St.
Edison, NJ 08817

Mitchell Kopin
3100 Dundee Road, Suite 703
Northbrook, IL 60062

MIXIT, Inc.
1 Whitehall Street, 17th Fl
New York, NY 10004

Moffett & Grigorian, LLP
11900 W. Olympic Blvd, Suite 500
Los Angeles, CA 90064

Morse Zelnick Rose & Lander
405 Park Avenue
New York, NY 10022

Moxnet
16 West 45th Street
New York, NY 10036

NASDAQ OMX BX Inc.
Lockbox 40700 / P.O. Box 8500
Philadelphia, PA 19178-0700

Creditor Matrix

Rodman & Renshaw, LLC

NASDAQ Stock Market LLC
Lockbox 10200 / P.O. Box 8500
Philadelphia, PA 19178-0200

Neovest Trading
24180 Network Place
Chicago, IL 60673-1241

NetReady
10100 Santa Monica Blvd, Suite 300
Los Angeles, CA 90067

NetRoadshow, Inc.
3475 Piedmont Road, Suite 450
Atlanta, GA 30305-2980

New York State Department of Taxation and Finance
Metro-NYC Regional Office
Audit Division/Unit, Floor 4-15
Metro Tech Center
Brooklyn, NY 11201

Newport Commercial Mgmt LLC
40 West 57th Street, 23rd Floor
New York, NY 10019

NJ Division of Taxation
Revenue Processing Center
P.O. Box 194
Trenton, NJ 08646-0194

NYC Department of Finance
P.O. Box 5060
Kingston, NY 12402-5060

NYFIX
Box 223613
Pittsburgh, PA 15251-2613

NYSE Arca LLC
Box 223529
Pittsburgh, PA 15251-2529

NYSE Euronext
20 Broad Street, 8th Floor
New York, NY 10005

Creditor Matrix

Rodman & Renshaw, LLC

NYSE Market, Inc.
Box 223695
Pittsburgh, PA 15251-2695

Omgeo LLC
22 Thomson Place
Boston, MA 02210

One East Wacker, LLC
One East Wacker Drive, Suite 2050
Chicago, IL 60601

Options Price Reporting Authority LLC
400 South Lasalle
Chicago, IL 60605

OTC Link LLC
304 Hudson St., 2nd Floor
New York, NY 10013-1015

OTC Markets Group Inc.
304 Hudson St., 2nd Floor
New York, NY 10013-1015

Oxford Heath Plans
P.O. Box 1697
Newark, NJ 07101-1697

P.J. Mechanical Service
135 West 18th Street
New York, NY 10011

PenServ, Inc.
118 North Bedford Road, Suite 303
Mount Kisco, NY 10549

Peter Drake
550 N. Kingsbury, Apt. 608
Chicago, IL 60610

Pivot, Inc.
P.O. Box 5242
New York, NY 10087-5242

Creditor Matrix

Rodman & Renshaw, LLC

Premiere Global Services
P.O. Box 404351
Atlanta, GA 30384-4351

Proactiv Technologies
333 N. Route 9W
Congers, NY 10920

Proskauer Rose LLP
One Newark Center
Newark, NJ 07102-5211

Queue Associates, Inc.
420 Lexington Ave., Suite 300
New York, NY 10170

Rackspace
P.O. Box 731214
Dallas, TX 75373-1214

Rad Data Communications Inc.
900 Corporate Drive
Mahwah, NJ 07430

Radianz Americas Inc.
Dept. Ch 19227
Palatine, IL 60055-9227

Randy Hechler
11 Summer Drive
Freehold, NJ 07728

Reliance Globalcom Services
114 Sansome Street, Suite 210
San Francisco, CA 94104

RGTS
P.O. Box 4910
Church Street Station
New York, NY 10261-4910

Richard Cohen
100 East Hartside Avenue, Apt. 6 IE
Hartsdale, NY 10530

Creditor Matrix

Rodman & Renshaw, LLC

Robert Hidman, Inc.
25 West 45th Street, Suite 302
New York, NY 10036

Rockefeller Group Technology Solutions, Inc.
1221 Avenue of the Americas
New York, NY 10020

Romawattie Rattan
89-02 98th Street
Woodhaven, NY 11421

Rukmin Rattan
26 Bulwer Place
Brooklyn, NY 11207

Russell Investments
NW 6327
P.O. Box 1450
Minneapolis, MN 55485-6327

Sam Dryden
144 Franklin Street, Apt. 6F
New York, NY 10013

SCP Private Equity Mgmt Co.
1200 Liberty Ridge Drive, Suite 300
Wayne, PA 19087

Securities Investor Protection Corporation (SIPC)
805 15th Street, N.W. Suite 800
Washington, D.C. 20005-2215
Tel: (202)371-8300

Security Traders Association
71 Broadway, 2K
New York, NY 10006

SIMX Corporation
196 Princeton-Hightstown Rd.
Building 2A, Suite 12
Princeton, NJ 08550

Creditor Matrix

Rodman & Renshaw, LLC

Smart Choice Communications LLC
P.O. Box 30554
New York, NY 10087-0554

Smart Choice Communications, LLC
16 W. 45th Street, 7th Floor
New York, NY 10036

Source Healthcare Analytics
P.O. Box 277158
Atlanta, GA 30384-7158

SourceMedia
One State Street, 26th Floor
New York, NY 10004

SS&C Technologies, Inc.
P.O. Box 416973
Boston, MA 02241-6973

Stahil & Zelmanovitz
747 3rd Avenue
New York, NY 10017

Standard & Poor's
2542 Collection Center Dr.
Chicago, IL 60693

Staples Contract & Commercial
P.O. Box 414524
Boston, MA 02241-4524

Staples Credit Plan
Dept 51 – 7890006140
P.O. Box 689020
Des Moines, IA 50368-9020

State Processing Center
P.O. Box 61000
Albany, NY 12261-0001

Stephen Older
McDermott Will & Emery
340 Madison Avenue
New York, NY 10173-1922

Creditor Matrix

Rodman & Renshaw, LLC

Street Account LLC
1135 Maple Way, 2nd Floor
P.O. Box 13453
Jackson, WY 83002

Sungard Brokerage & Securities
545 Washington Blvd, 7th Floor
Jersey City, NJ 07310

Sungard Institutional Brokerage
62446 Collections Center Drive
Chicago, IL 60693-0624

Tel Networks USA
243 Fifth Ave., Suite 808
New York, NY 10016

Texas Comptroller of Public Accounts
P.O. Box 149348
Austin, TX 78714-9348

The Corporate Presence
48 Wall Street, 24th Floor
New York, NY 10005

The MacGregor Group, Inc-ITG
P.O. Box 1669
New York, NY 10008-1669

The Peapack Company, LLC
215 Route 202/31
Flemington, NJ 08822

The Technology Therapy Group
400 J Putnam Pike, Suite 240
Smithfield, RI 02917-2418

The Waldorf Astoria
301 Park Ave.
New York, NY 10022

The Wall Street Transcript
622 3rd Avenue, 34th Floor
New York, NY 10017

Creditor Matrix

Rodman & Renshaw, LLC

The Weeks-Lerman Group
58-38 Page Place
Maspeth, NY 11378

Thomson Financial LLC
Thomson Reuters (Markets) LLC
3 Times Square
New York, NY 10036

Thomson Reuters LLC
P.O. Box 415983
Boston, MA 02241

Time Warner Cable
41-61 Kissena Blvd.
Flushing, NY 11355-3189

Town Sports International
399 Executive Blvd.
Elmsford, NY 10523

Track Data Corp.
95 Rockwell Place, 3rd Floor
Brooklyn, NY 11217

Trade Alert, LLC
200 Park Ave South, Suite 1314
New York, NY 10003

Transaction Network Services
15847 Collection Center Dr.
Chicago, IL 60696

Transaction Network Services, Inc.
1939 Roland Clarke Place
Reston, VA 20191

TSX Inc.
The Exchange Tower
P.O. Box 421, 130 King Street West
Toronto, Ontario M5X 1J2

Creditor Matrix

Rodman & Renshaw, LLC

U.S. Securities and Exchange Commission (SEC)
New York Regional Office
3 World Financial Center, Suite 400
New York, NY 10281-1022
(212) 336-1100

Verizon
P.O. Box 15124
Albany, NY 12212-5124

Verizon
P.O. Box 15124
Albany, NY 12212-5124

Vessey Delicatessen, Inc. DBA
1290 Ave. of the Americas
New York, NY 10020

Vintage Filings
350 Hudson Street, Suite 300
New York, NY 10014

W.B. Mason Co., Inc.
P.O. Box 981101
Boston, MA 02298-1101

Watchung Spring Water Co., Inc.
1900 Swarthmore Avenue
Lakewood, NJ 08701

Wesley Clark
Wesley Clark & Associates, LLC
1 Crestmont Drive
Little Rock, AR 72227

Wilk Auslander LLP
1515 Broadway
New York, NY 10036

Wilk Auslander, LLP
1515 Broadway, 43rd Floor
New York, NY 10036

William Iommi
17 Garden Street
Staten Island, NY 10314

Creditor Matrix

Rodman & Renshaw, LLC

Winston Churchill
197 Mine Road
Malvern, PA 19355

Wolters Kluwer
P.O. Box 842014
Boston, MA 02284

X-Change Financial Access
440 S. Lasalle Street, Suite 2930
Chicago, IL 60605

Xerox Corporation
P.O. Box 660501
Dallas, TX 75266-0501

Ying Xu
9834 63rd Drive, Apt. 5D
Rego Park, NY 11374

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Rodman & Renshaw, LLC,
Debtor.

Case No. 13-
Chapter 7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of Rodman & Renshaw, LLC, named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Dated: January 11, 2013

Signature



Edward Rubin
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

RODMAN & RENSHAW, LLC¹

Debtor.

Chapter 7

Case No. 13-

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMERS REGARDING
THE DEBTOR'S SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS**

The above-captioned debtor (the "Debtor") is filing its Schedules of Assets and Liabilities and Statement of Financial Affairs (collectively, the "Schedules"), in the United States Bankruptcy Court for the Southern District of New York. The Debtor, assisted by its advisors, prepared the Schedules in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). These Global Notes and Statement of Limitations, Methodology and Disclaimers regarding the Debtor's Schedules (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules.

The Schedules have been prepared by the Debtor's management and are unaudited and subject to potential adjustment. In preparing the Schedules, the Debtor relied on financial data derived from its books and records that was available at the time of preparation. The Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material change to the Schedules and inadvertent errors, omissions or inaccuracies may exist. The Debtor reserves all rights to amend or supplement the Schedules.

Reservation of Rights. Nothing contained in the Schedules or these Global Notes shall constitute a waiver of any of the Debtor's rights or an admission with respect to any issue in the Debtor's chapter 7 case, including, but not limited to, any issues involving objections to claims, equitable subordination, defenses, characterization or recharacterization of contracts, assumption, or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant laws to recover assets or avoid transfers.

Description of the Case. On January 11, 2013 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New York (the "Chapter 7 Case").

¹ The last four digits of the Debtor's tax identification number are 8117.

Basis of Presentation. For financial reporting purposes, the Debtor's parent, Direct Markets Holdings Corp. ("DMHC"), prepares consolidated financial statements, which include information for the Debtor and DMHC's other consolidated entities. DMHC is simultaneously herewith filing a Voluntary Petition. The Schedules are unaudited and reflect the Debtor's best efforts to report the assets and liabilities of the Debtor on an unconsolidated basis. The Schedules neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to the financial statements.

Insiders. For purposes of the Schedules, the Debtor defines "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors; (b) officers; (c) relatives of directors or officers of the Debtor; and (d) persons in control. Except as otherwise disclosed, payment to insiders in (a) through (d) are set forth in the answer to question 3c on the Statement of Financial Affairs. Persons listed as "insiders" have been included for informational purposes only and this is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making, or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Excluded Assets and Liabilities. Additionally, certain deferred charges, accounts or reserves recorded for GAAP reporting purposes only and certain assets with a net book value of zero are not included in the Debtor's Schedules. Other immaterial assets and liabilities may have been excluded.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

- a. Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- b. Current Market Value – Net Book Value. In many instances, current market valuations are neither maintained nor readily available to the Debtor. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests that are not maintained or readily available. Accordingly, unless otherwise indicated, the Schedules reflect the book values, rather than current market values of the Debtor's assets on the Petition Date and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, at some times materially, from net book value.
- c. Employee Wages. As of the Petition Date, the Debtor was current with the majority of claims relating to employee wages and benefit claims, claims of independent contractors, and contract personnel who provided services to the Debtor ("Employee Claims") through the Petition Date. Former employees, therefore, have

not been listed on Schedules E or F, but have been listed on the creditor mailing matrix in the event amounts distributed to them are subject to claims of the chapter 7 estate or they might have Employee Claims not otherwise identified by the Debtor.

- d. Brokerage Customer Claims. The Debtor's former business was to serve as an "introducing broker" to numerous institutional and individual investors. All "customer property" traceable to these accounts is held by clearinghouses who executed trades at the Debtor's instruction. As such, the Debtor does not believe customers have any claims on account of the Debtor's insolvency and, due to the large number of former clients, the Debtor has not listed these clients on any of the Debtor's Schedules. The Debtor has included SIPC and the SEC on its creditor mailing matrix.
- e. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including the right to asset claims objections and/or set offs with respect to same.
- f. Property, Plant and Equipment. Property, plant and equipment are carried at cost. The costs of additions, improvements and major replacements are capitalized, while maintenance and repairs are charged to expenses as incurred. Provisions for depreciation and amortization are made using straight-line rates over the estimated useful lives of the related assets and the shorter of useful lives or terms of the applicable leases for leasehold improvements.
- g. Liens. The inventories, property and equipment listed in these Schedules are presented without consideration of any mechanic' or other liens.
- h. Leases. In the ordinary course of business, the Debtor may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of its business. The underlying lease agreements are listed on Schedule G and any current amount due under such leases that were outstanding as of the Petition Date are listed on Schedule F. Nothing in the Schedules is or shall be construed as an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserves all rights with respect to such issues.
- i. Location of Assets. Where not otherwise stated, the Debtor's furniture, fixture, and equipment assets are located in one of the Debtor's offices:

1251 Avenue of the Americas, New York, NY 10020

80 Cutter Mill Road, Suite 207, Great Neck, NY 11021

Undetermined Amounts. The description of any amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

Estimates. To timely close the books and records of the Debtor as of the Petition Date, the Debtor was required to make certain estimates and assumptions to affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date. The Debtor reserves all rights to amend the reported amount of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

Totals. The asset totals listed on Schedule B represent all known amounts included in the Debtor’s books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the total listed.

Claims Description. Any failure to designate a claim on the Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated”. The Debtor reserves all rights to dispute, or to assert any offsets or defenses to, any claim reflected on the Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of liability of the Debtor, and the Debtor reserves the right to amend the Schedules accordingly.

Schedule B– Causes of Action/Potential Claims. Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in its Schedules, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant nonbankruptcy laws to recover assets. All values reported are as of the Petition Date unless otherwise stated. The Debtor reserves all of its rights with respect to any claims, causes of action, or avoidance actions it may have, and neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Rider B.13 to Schedule B – Shares of Stock. Other than the items delineated under the headings *Shares Owned but Not Delivered* and *Shares Held at Dawson James/Sterne Agee*, each position reflected is believed to have *de minimus* or no value.

Rider B.15 to Schedule B – Warrants. The warrants and proceeds therefrom are collateral securing the repayment of the Debentures issued by DHMC in November 2011.

Schedule E – Creditors Holding Unsecured Priority Claims. The Debtor reserves the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. Notwithstanding that employees were paid through the Petition Date, the Debtor may have pre-petition liabilities to certain former and current employees who hold claims relating to various employment arrangements (the “Employee Claims”). The Debtor has not named individual claimants or included any individual accounting for any potential Employee Claims in the Schedules. Aside from the liquidated claims listed on Schedule E, the Debtor believes it is

current on all other tax obligations but has listed the IRS and various state and city taxing authorities where it conducts business as contingent, unliquidated claims.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. The Debtor has attempted to disclose all liabilities. Certain creditors listed on Schedule F may owe amounts to the Debtor and, as such, may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule F do not reflect any such right of setoff or recoupment and the Debtor reserves all rights to challenge any setoff and/or recoupment rights that may be asserted. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtor for amounts listed on Schedule F. The Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F. In addition, certain claims listed on Schedule F may be entitled to priority under 11 U.S.C. § 503(b)(9). The Debtor has made its best efforts to include all trade creditors on Schedule F. The Debtor believes, however, that there are instances where vendors have yet to provide proper invoices for prepetition goods or services. While the Debtor maintains general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and not tracked on a vendor by vendor basis, and as such have not been included on Schedule F. The claims listed in Schedule F arose or were incurred on various dates prior to the Petition Date and have been aggregated to reflect gross amounts owing to a particular vendor to avoid duplication of listings where possible. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Schedule G – Executory Contracts and Unexpired Leases. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters or other documents, instruments or agreements which may not be listed on Schedule G. Any and all of the Debtor's rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtor hereby reserves all of its rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G; (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G; and (iii) to amend or supplement such Schedule as necessary.

SOFA 3. The response to SOFA 3(b) does not include checks that were either (a) voided or (b) not presented prior to the Petition Date. The amounts paid to employees prior to the Petition Date within the 90-day preference period are included in response to 3(b) while payments to management employees who might be considered "insiders" are listed only in response to 3(c). In addition, the Debtor has attempted to identify all setoffs taken within the last 90 days by creditors in response to SOFA question 10, however, failure to list all such setoffs is not a waiver

of any claim regarding portions of amounts paid or invoiced in the 90 days prior to the Petition Date that may be attributable to setoffs.

The Debtor historically operated as a full-service investment bank (broker-dealer) regulated by the Financial Industry Regulatory Authority ("FINRA") and the Securities and Exchange Commission ("SEC"). Effective November 14, 2012, the Debtor's broker-dealer license was terminated upon application of the Debtor. As broker-dealer, the Debtor was subject to the SEC's uniform net capital rule, Rule 15c3-1 of the Securities Exchange Act of 1934, as amended ("Exchange Act"), which specifies the minimum level of net capital a broker-dealer must maintain and also requires that a significant part of its assets be kept in relatively liquid form. In order to fully comply with the SEC's net capital requirements and maximize the level of investment banking activity that the Debtor could undertake (including underwritten offerings), substantially all of the assets and business operations of the consolidated entities (which include the Debtor and are comprised of Debtor's parent, DHMC, which is filing a Voluntary Petition simultaneously herewith, and all of its consolidated entities, including Direct Markets, Inc., which is filing a Voluntary Petition simultaneously herewith) were held and transacted by the Debtor. The majority of the revenues of the consolidated group were generated by the Debtor. Effectively, Debtor provided all administrative and back-office function for the consolidated group including all accounts payable function. As a result, Riders 3(b) and 3(c) to SOFA 3 include all payments made by the Debtor on its own behalf and on behalf of all members of the consolidated group, including DHMC and Direct Markets, Inc., for which it acted as administrative agent. Such payments to those creditors were made only from the Debtor.

SOFA 9. The aggregate payment to Crowell & Moring, LLP of \$60,000 covers services rendered, and to be rendered, to the Debtor and its affiliated entities, DHMC and Direct Markets, Inc., which are simultaneously filing Voluntary Petitions.

SOFA 11 – Warrants Sold. The aggregate proceeds of the warrants sold reflected in the Rider to SOFA 11 were collateral for the repayment of the Debentures issued by DMHC in November 2011. Such amounts were distributed to the Debenture holders in reduction of the principal amount of the respective Debentures. Such amounts distributed to the Debenture holders within the last 90 days are set forth in Schedule 3(b) to SOFA 3.

B 7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: Rodman & Renshaw, LLC
Debtor

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$ 0.00
\$36,300,000.00
\$62,081,238.00

SOURCE
2013: Business Income
2012: Business Income
2011: Business Income

2. Income other than from employment or operation of business

None
☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$ 11,000.00	2012: Other/Interest
\$ 7,365.00	2011: Other/Interest

3. Payments to creditors

None
☒

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None
☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See attached rider

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached rider

4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	----------------------	---------------------------------	--------------------------

See attached rider

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

☐

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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See attached rider

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF
ASSIGNMENT
OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIAN

NAME AND LOCATION
OF COURT
CASE TITLE & NUMBER

DATE OF
ORDER

DESCRIPTION
AND VALUE
OF PROPERTY

7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF PERSON
OR ORGANIZATION

RELATIONSHIP
TO DEBTOR,
IF ANY

DATE
OF GIFT

DESCRIPTION
AND VALUE
OF GIFT

The Hope Heart Institute
1380 112th Ave, NE Suite 200
Bellevue, WA 98004

N.A.

02/22/2012

Donation \$10,000.00

8. Losses

None



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION
AND VALUE OF
PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARS

DATE
OF LOSS

9. Payments related to debt counseling or bankruptcy

None
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Crowell & Moring, LLP	12/31/2012	\$45,000
590 Madison Avenue, 20 th Floor	10/24/2012	\$15,000
New York, NY 10022		

10. Other transfers

None
☐

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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See attached rider

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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See attached rider

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None
☒

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME	NAME AND ADDRESS	DATE OF
ENVIRONMENTAL AND ADDRESS		OF GOVERNMENTAL UNIT
NOTICE	LAW	

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME	NAME AND ADDRESS	DATE OF
ENVIRONMENTAL AND ADDRESS		OF GOVERNMENTAL UNIT
NOTICE		LAW

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS	DOCKET NUMBER	STATUS OR
OF GOVERNMENTAL UNIT		
	DISPOSITION	

18 . Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
David Horin 6 Leggett Road, Bronxville, NY 10708	3/17/2008 to 1/8/2013*
Alan Langer 219 North Avenue, Westport, CT 06880	11/16/2009 to 1/8/2013*
Kah Loong Randy Yeo 9834 63 rd Drive Apt. 5D, Rego Park, NY 11374	9/11/2006 to 11/30/2012; 12/17/2012 to 1/8/2013

None

☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
David Horin	6 Leggett Road, Bronxville, NY 10708	3/17/2008 to 1/8/2013*
Alan Langer	219 North Avenue, Westport, CT 06880	11/16/2009 to 1/8/2013*
Kah Loong Randy Yeo	9834 63 rd Drive Apt. 5D, Rego Park, NY 11374	9/11/2006 to 11/30/2012; 12/17/2012 to 1/8/2013
KPMG	345 Park Avenue, New York, NY 10154	Jan 2008 to 12/31/2012

*From 8/15/2012 to 1/8/2013 services were provided through Chord Advisors, LLC, 600 Third Avenue, New York, NY 10016 which Debtor retained to provide financial, accounting, and administrative services.

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Direct Markets Holdings Corp

1251 Ave of the Americas, New York, NY 10020

Rodman & Renshaw, LLC

1251 Ave of the Americas, New York, NY 10020

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

KPMG

March 2008 to June 2012

345 Park Avenue

New York, NY 10154

20. Inventories

None

☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT

OF INVENTORY

(Specify cost, market or other basis)

None

☒

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES

OF CUSTODIAN

OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Edward Rubin 133 Stonehurst Drive Tenafly, NJ 07670	CEO and Director	
Rodman & Renshaw Holding, LLC 1251 Avenue of the Americas New York, NY 10020		100% Equity Owner

22 . Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None
☐

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
David Horin 6 Leggett Road Bronxville, NY 10708	CFO	1/8/2013
Anthony Sanfilippo 261 Bayberry Lane Westport, CT 06880	President and Director	7/2/2012
John Borer 377 Ravine Drive South Orange, NJ 07079	Director	6/22/2012
William Iommi 17 Garden Street Staten Island, NY 10314	Chief Compliance Officer	5/31/2012
Jodi Heitner 168 Price Court West New York, NJ 07093	Chief Compliance Officer	6/29/2012
Randy Hechler 11 Summer Drive Freehold, NJ 07728	Chief Compliance Officer	11/30/2012
Gregory Dow 100 Hardscrabble Road Briarcliff Manor, NY 10510	General Counsel	4/13/2012
Matthew Bekerman 55 Saint Andrews Lane Glen Cove, NY 11542	General Counsel	9/19/2012

23 . Withdrawals from a partnership or distributions by a corporation

None
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OF OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None

☐

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

Direct Markets Holdings Corp

84-1374481

25. Pension Funds.

None

☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	_____	Signature of Debtor	_____
Date	_____	Signature of Joint Debtor (if any)	_____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>1/10/13</u>	Signature	<u>Edward Rubin</u>
		Print Name and Title	<u>Edward Rubin, CEO</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

43 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

[illegible]

10/1/2012 to 12/31/2012

Rodman Renshaw, LLC SOFA 3(b) Payments to Employees in last 90 days

Employee	First Name	Address 1	Address 2	City	State	Zip	Paid in last 90 days	Earnings in last 90 days	Termination Date
Amato, Christine M	Christine	313 Wilson Place		Bellmore	NY	11710	\$ 13,041.21	\$ 11,666.64	11/30/2012
Clynes, Karen	Karen	474 Ottawa Avenue	Apt. A-32	Hasbrouck Heights	NJ	07604	\$ 2,229.66	\$ -	11/30/2012
Dreiss, Charles	Charles	352 Winchester Avenue		Staten Island	NY	10312	\$ 11,992.65	\$ 11,250.00	11/15/2012
Hartel, Charles	Charles	100 Jane Street	Apt. 7D	New York	NY	10014	\$ 1,362.53	\$ 449.09	10/22/2012
Johnson, Gordon K.	Gordon	85 Londonberry Drive		Greenwich	CT	06830	\$ 2,941.15	\$ 689.07	10/25/2012
Nissan, Eric	Eric	4 Elm Court		Sands Point	NY	11050	\$ 26,801.68	\$ 25,000.00	11/30/2012
Rattan, Romawattie	Romawattie	89-02 98th Street		Woodhaven	NY	11421	\$ 9,888.10	\$ 7,500.00	11/15/2012
Rattan, Rukmin	Rukmin	26 Bulwer Place		Brooklyn	NY	11207	\$ 7,272.40	\$ 5,750.00	11/12/2012
Rivera, Cathia	Cathia	2A Porter Place		Glen Cove	NY	11542	\$ 17,135.48	\$ 16,000.00	11/30/2012
Worthman, Charles	Charles	920 E. 17th Street	Apt. 605	Brooklyn	NY	11230	\$ 15,456.57	\$ 12,500.00	11/30/2012
Xu, Ying	Ying	9834 63rd Drive	Apt. 5D	Rego Park	NY	11374	\$ 6,766.68	\$ 6,666.68	11/30/2012
Yeo, Kah Loong R	Kah Loong	9834 63rd Drive	Apt. 5D	Rego Park	NY	11374	\$ 40,100.00	\$ 40,000.00	11/30/2012

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
PETER DRAKE	550 N. Kingsbury #608 Chicago, IL 60610	Director of Direct Markets Holdings Corp			Board resignation date 5/4/2012
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ -	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	10,000 shares	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
SAM DRYDEN	144 Franklin Street, Apt. 6F New York, NY 10013	Director of Direct Markets Holdings Corp			Board resignation date 5/4/2012
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ -	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	10,000 shares	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
MARK FRIEDMAN	Constellation Investment Partners LLC 6935 Queenferry Circle Boca Raton, FL 33496	Director of Direct Markets Holdings Corp			Board resignation date 5/22/2012
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 1,204.08	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	47,500 shares	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 1,204.08	
RICHARD COHEN	100 East Hartsdale Avenue, Apt. 6 IE Hartsdale, NY 10530	Director of Direct Markets Holdings Corp			Board resignation date 8/21/2012
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 175.14	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	77,500 shares	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 175.14	
WESLEY CLARK	Wesley Clark & Associates, LLC 1 Crestmont Drive Little Rock, AR 72227	Director and Chairman of Direct Markets Holdings Corp			Board resignation date 5/11/2012
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ -	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ -	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ -	
WINSTON CHURCHILL	197 Mine Road Malvern, PA 19355	Director and Chairman of Direct Markets Holdings Corp			
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ -	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	80,000 shares	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ -	
MARVIN HAAS	91 Central Park West #14B New York, NY 10023	Director of Direct Markets Holdings Corp			
Regular			PAID SEMI-MONTHLY	\$ -	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ -	
Forgivable Loans			PAID ANNUALLY	72,500 shares	
RSU comp			PAID ONCE	\$ -	
Severance			PAID ONCE	\$ -	

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
<i>Consulting Fees</i>			PAID SEMI-MONTHLY	\$ -	
JOHN BORER	377 Ravine Drive South Orange, NJ 07079	Director of Direct Markets Holdings Corp (DMHC); Board Member and Senior Managing Director of Rodman & Renshaw, LLC		\$ -	DMHC Board resignation date 5/4/2012; Last day with Rodman & Renshaw, LLC 6/22/2012
<i>Regular</i>			PAID SEMI-MONTHLY	\$ 8,436.64	
<i>Commission</i>			PAID MONTHLY	\$ -	
<i>Bonus/Retention</i>			PAID AS INCURRED	\$ -	
<i>Benefits paid by firm</i>			PAID SEMI-MONTHLY	\$ 5,857.50	
<i>Health Insurance Rebate</i>			PAID ONCE	\$ 124.09	
<i>Expense Reimbursements</i>			PAID AS INCURRED	\$ 2,104.65	
<i>Forgivable Loans</i>			PAID ONCE	\$ -	
<i>RSU comp</i>			PAID ANNUALLY	\$ -	
<i>Severance</i>			PAID ONCE	\$ -	
<i>Consulting Fees</i>			PAID SEMI-MONTHLY	\$ 16,522.88	
KEVIN LUPOWITZ	255 W. 90th Street Apt. 3B New York, NY 10024	Director of Direct Markets Holdings Corp (DMHC); CEO and Director of Direct Markets, Inc			DMHC Board resignation date 8/28/2012; Last day with Direct Markets, Inc 10/15/2012
<i>Regular</i>			PAID SEMI-MONTHLY	\$ 138,189.86	
<i>Commission</i>			PAID MONTHLY	\$ -	
<i>Bonus/Retention</i>			PAID AS INCURRED	\$ 450,000.00	
<i>Benefits paid by firm</i>			PAID SEMI-MONTHLY	\$ 8,609.84	
<i>Health Insurance Rebate</i>			PAID ONCE	\$ -	
<i>Expense Reimbursements</i>			PAID AS INCURRED	\$ 39,315.89	
<i>Forgivable Loans</i>			PAID ONCE	\$ -	
<i>RSU comp</i>			PAID ANNUALLY	\$ 1,319,023 shares	
<i>Severance</i>			PAID ONCE	\$ -	
<i>Consulting Fees</i>			PAID SEMI-MONTHLY	\$ 636,115.59	

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
MICHAEL VASINKEVICH	186 Kings Point Road Kings Point, NY 11024	Director and Vice Chairman of Direct Markets Holdings Corp (DMHC); Senior Managing Director of Rodman & Renshaw, LLC; Chairman and Director of Direct Markets, Inc.			DMHC Board resignation date 5/4/2012; Last day with Rodman & Renshaw, LLC 9/14/2012; Last day with Direct Markets, Inc. 12/30/2012
Regular			PAID SEMI-MONTHLY	\$ 9,523.79	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ 11,712.92	
Health Insurance Rebate			PAID ONCE	\$ 124.09	
Expense Reimbursements			PAID AS INCURRED	\$ 65,979.74	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ -	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 87,340.54	
EDWARD RUBIN	133 Stonehurst Drive Tenafly, NJ 07670	Director and CEO of Direct Markets Holdings Corp; Director and CEO of Rodman & Renshaw, LLC; Director and President of Direct Markets, Inc.			
Regular			PAID SEMI-MONTHLY	\$ 13,695.71	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ 9,460.86	
Health Insurance Rebate			PAID ONCE	\$ 124.09	
Expense Reimbursements			PAID AS INCURRED	\$ 4,860.90	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ -	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 28,141.56	
DAVID HORIN	6 Leggett Road Bronxville, NY 10708	CFO of Direct Markets Holdings Corp; CFO of Rodman & Renshaw, LLC; CFO of Direct Markets, Inc.			Last day 8/15/2012 as an employee
Regular			PAID SEMI-MONTHLY	\$ 133,333.28	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ 85,000.00	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ 12,502.02	

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
Health Insurance Rebate			PAID ONCE	\$ 119.29	
Expense Reimbursements			PAID AS INCURRED	\$ 35,498.83	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ 74,509.24	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 340,962.66	
ANTHONY SANFILIPPO	261 Bayberry Lane Westport, CT 06880	Director and President of Direct Markets Holdings Corp (DMHC); Director and President of Rodman & Renshaw, LLC			DMHC Board resignation date 5/11/2012; Last day with Rodman & Renshaw, LLC and Direct Markets Holdings Corp as an employee 7/2/2012
Regular			PAID SEMI-MONTHLY	\$ 81,875.00	
Commission			PAID MONTHLY	\$ 141,588.60	
Bonus/Retention			PAID AS INCURRED	\$ 350,000.00	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ 7,480.00	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 11,948.66	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ 243,180.00	
Severance			PAID ONCE	\$ 200,000.00	
Consulting Fees			PAID SEMI-MONTHLY	\$ 93,909.00	
				\$ 1,129,981.26	
AJAY SAREEN	4 Sandhopper Trail Westport, CT 06880	Chief Operating Officer of Direct Markets Holdings Corp			Last day with Direct Markets Holdings Corp as an employee 7/2/2012
Regular			PAID SEMI-MONTHLY	\$ 81,875.00	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ 350,000.00	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 853.52	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ 106,560.00	
Severance			PAID ONCE	\$ 200,000.00	
Consulting Fees			PAID SEMI-MONTHLY	\$ 93,909.00	
				\$ 833,197.52	
WILLIAM IOMMI	17 Garden Street Staten Island, NY 10314	Chief Compliance Officer of Rodman & Renshaw, LLC (10/13/09 - 5/6/12)			5/31/2012
Regular			PAID SEMI-MONTHLY	\$ 80,208.26	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
Benefits paid by firm			PAID SEMI-MONTHLY	\$ 5,481.96	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 4,799.65	
Forgivable Loans			PAID ONCE	\$ 55,000.00	
RSU comp			PAID ANNUALLY	\$ 31,835.50	
Severance			PAID ONCE	\$ 35,000.00	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 212,325.37	
JODI HEITNER					
	168 Price Court West New York, NJ 07093	Chief Compliance Officer of Rodman & Renshaw, LLC (5/7/12 - 6/29/12)			6/29/2012
Regular			PAID SEMI-MONTHLY	\$ 30,303.02	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ -	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ 1,217.92	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 100.00	
Forgivable Loans			PAID ONCE	\$ -	
RSU comp			PAID ANNUALLY	\$ -	
Severance			PAID ONCE	\$ 150,000.00	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 181,620.94	
RANDY HECHLER					
	11 Summer Drive Freehold, NJ 07728	Chief Compliance Officer of Rodman & Renshaw, LLC (6/30/2012 - 11/30/2012); Assistant Director of Compliance (5/27/11 - 6/29/12)			11/30/2012
Regular			PAID SEMI-MONTHLY	\$ 164,583.30	
Commission			PAID MONTHLY	\$ -	
Bonus/Retention			PAID AS INCURRED	\$ 2,500.00	
Benefits paid by firm			PAID SEMI-MONTHLY	\$ -	
Health Insurance Rebate			PAID ONCE	\$ -	
Expense Reimbursements			PAID AS INCURRED	\$ 100.00	
Forgivable Loans			PAID ONCE	\$ 50,000.00	
RSU comp			PAID ANNUALLY	\$ -	
Severance			PAID ONCE	\$ -	
Consulting Fees			PAID SEMI-MONTHLY	\$ -	
				\$ 217,183.30	
GREGORY DOW					
	100 Hardscrabble Road Briarcliff Manor, NY 10510	General Counsel of Direct Markets Holdings Corp; General Counsel of Rodman & Renshaw, LLC			4/13/2012
Regular			PAID SEMI-MONTHLY	\$ 83,333.28	

Rodman And Renshaw, LLC SOFA 3(c) Transfers to Insiders within 1 year

NAME AND PURPOSE OF PAYMENT	ADDRESS	RELATIONSHIP	DATE OF PAYMENT	PAID 12/31/11 THRU 12/31/12	Resignation Date
<i>Commission</i>			PAID MONTHLY	\$ -	
<i>Bonus/Retention</i>			PAID AS INCURRED	\$ -	
<i>Benefits paid by firm</i>			PAID SEMI-MONTHLY	\$ 3,605.40	
<i>Health Insurance Rebate</i>			PAID ONCE	\$ 124.09	
<i>Expense Reimbursements</i>			PAID AS INCURRED	\$ 4,291.26	
<i>Forgivable Loans</i>			PAID ONCE	\$ 85,000.00	
<i>RSU comp</i>			PAID ANNUALLY	\$ 7,130.80	
<i>Severance</i>			PAID ONCE	\$ 25,000.00	
<i>Consulting Fees</i>			PAID SEMI-MONTHLY	\$ -	
				\$ 208,484.83	
MATTHEW BEKERMAN	55 Saint Andrews Lane Glen Cove, NY 11542	General Counsel of Direct Markets Holdings Corp; General Counsel of Rodman & Renshaw, LLC (4/13/12 - 9/19/12)			9/19/2012
<i>Regular</i>			PAID SEMI-MONTHLY	\$ 123,200.79	
<i>Commission</i>			PAID MONTHLY	\$ -	
<i>Bonus/Retention</i>			PAID AS INCURRED	\$ -	
<i>Benefits paid by firm</i>			PAID SEMI-MONTHLY	\$ -	
<i>Health Insurance Rebate</i>			PAID ONCE	\$ -	
<i>Expense Reimbursements</i>			PAID AS INCURRED	\$ 250.00	
<i>Forgivable Loans</i>			PAID ONCE	\$ 25,000.00	
<i>RSU comp</i>			PAID ANNUALLY	\$ 4,000.00	
<i>Severance</i>			PAID ONCE	\$ 52,000.00	
<i>Consulting Fees</i>			PAID SEMI-MONTHLY	\$ -	
				\$ 204,450.79	

Rodman & Renshaw, LLC

SOFA 4a

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency And Location	Status or Disposition
<i>In re China Intelligent Lighting and Electronics, Inc. Securities Litigation</i> , Case No. 2:11-cv-02768-PSG (SSx)	Securities class action.	United States District Court, Central District of California	Filed on April 1, 2011. Pending.
<i>Frederick Elliot v. China Green Agriculture, Inc., Tao Li, Ying Yang, Ken Ren, Yu Hao, Lianfu Liu, Robert B. Fields, Yizhao Zhang, Barry Raeburn, Roth Capital Partners LLC, Rodman & Renshaw, LLC</i> , Case No. 3:10-cv-00648-LRH-WGC	Securities class action.	United States District Court, District of Nevada	Filed on October 15, 2010. Rodman dismissed on November 2, 2012.
<i>Jeff Feyko, Individually and On Behalf of All Others Similarly Situated v. Yuhe International, Inc., Zhentao Gao, Hu Gang, Jiang Yingjun, Roth Capital Partners, LLC, Rodman & Renshaw, LLC, and Child Van Wagoner & Bradshaw PLLC</i> , Case No. 11-cv-05511-DDP (PJWx)	Securities class action.	United States District Court, Central District of California	Filed on July 1, 2011. Pending.
<i>Financial Industry Regulatory Authority v. Rodman & Renshaw, LLC and William A. Iommi</i> , No. 20110260605	Regulatory investigation.	Financial Industry Regulatory Authority ("FINRA")	Initiated on February 1, 2012. Letters of Acceptance, Waiver, and Consent accepted by FINRA on August 22, 2012.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency And Location	Status or Disposition
<i>IRA F/B/O Edward Fritsche, Individually and On Behalf of All Others Similarly Situated v. NIVS Intellimedia Technology Group, Inc., Tianfu Li, Alexander Chen, Simon Zhang, Ruxiang Niu, Minghui Zhang, Gengqiang Yang, Charles Mo, Rodman & Renshaw, LLC, and WestPark Capital, Inc., CV11- 03004 PSG (AJWx)</i>	Securities class action.	United States District Court, Central District of California	Filed on April 8, 2011. Voluntarily dismissed on January 13, 2012.
<i>In re NIVS Intellimedia Technology Group, Inc., 2:11-cv-02647-R -JCG</i>	Securities class action.	United States District Court, Central District of California	Filed on March 29, 2011. Voluntarily dismissed on January 6, 2012.
<i>Lawrence A. Schuler, Individually and On Behalf of All Others Similarly Situated v. NIVS Intellimedia Technology Group, Inc., Tianfu Li, Simon Zhang, Alexander Chen, Kwok Fu Wong, Ruxiang Niu, Minghui Zhang, Gengqiang Yang, Charles Mo, Rodman & Renshaw, LLC, WestPark Capital, Inc., and MaloneBailey, LLP, Case No. 1:11-cv-02484-AJN</i>	Securities class action.	United States District Court, Southern District of New York	Filed on April 12, 2011. Pending.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency And Location	Status or Disposition
<i>Rosemary Gearing, as Trustee of the T.J.G. Private Annuity Trust, and Thomas Gearing, Individually, v. China Agritech, Inc., Yu Chang, Yau-Sing Tang, Gene Michael Bennett, Xiao Rong Teng, Ming Fang Zhu, Zheng "Anne" Wang, Charles Law, Lun Zhang Dai, Hai Ling Zhang, Kabani & Company, Inc., Crowe Horwath LLP, Rodman & Renshaw, LLC, CAI Investment, Inc., Does 1-100., Case No. SC 117290</i>	Common law fraud and negligence action.	Superior Court of the State of California, County of Los Angeles (West District)	Filed on June 5, 2012. Pending.
<i>Albert Rish, Individually and Derivatively on Behalf of China Agritech, Inc. v. Yu Chang, Xio Rong Teng, Yau-Sing Tang, Gene Michael Bennett, Lun Zhang Dai, Hai Lin Zhang, Ming Fang Zhu, Zhen Wang, Charles Law, Xue Zhang, Kai Wai Sim, and Rodman & Renshaw, LLC, C.A. No. 7163-VCL</i>	Shareholder derivative suit.	Court of Chancery, State of Delaware	Filed on January 13, 2012. Pending.
<i>Hoi Ming Michael Ho, et al. v. Duoyuan Global Water, Inc., et al., Case No. 10-cv-7233 (GBD)</i>	Securities class action.	United States District Court, Southern District of New York	Filed on September 20, 2010. Pending

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency And Location	Status or Disposition
<i>Indu Projects Ltd. v. Rodman & Renshaw, LLC, Stephen York, Jeffrey Gruder QC, and Guy Pendell</i> , Case Nos. 280 of 2010 and 1338 of 2010	Petitions challenging two London Court of International Arbitration awards (the "April 28, 2010 Final Partial Award" and the "August 31, 2010 Final Award") (collectively, the April 28, 2010 Final Partial Award and the August 31, 2010 Final Award are the "Indu Awards") in favor of Rodman.	Rangareddy District Courts, India	The petition challenging the April 28, 2010 Final Partial Award was filed on July 19, 2010. The petition challenging the August 31, 2010 Final Award was filed on November 16, 2010. Both petitions are pending. ¹
<i>Zachary Lewy, John Lee, Eric Klement, and Benjamin L. Padnos, Individually and on Behalf of All Others Similarly Situated v. SkyPeople Fruit Juice, Inc., Rodman & Renshaw, LLC, BDO Limited, Child Van Wagoner & Bradshaw, PLLC, Yongke Xue, Hongke Xue, Xiaogin Yan, Spring Liu, Norman Ko, Guolin Wang, Robert B. Fields, and John Smagula</i> , Case No. 11 Civ. 2700 (PKC)	Securities class action.	United States District Court, Southern District of New York	Filed on April 20, 2011. Pending.

¹ On or about August 3, 2012, Rodman, as assignor, absolutely assigned, in writing, to Wilk Auslander LLP, and its successors and assigns, forever, free and clear of all claims, liens, and encumbrances of all kinds, as Rodman's assignee, all of Rodman's rights in and to the Indu Awards.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency And Location	Status or Disposition
<i>Rodman & Renshaw, LLC v. ABT Internet, Inc.</i> , Case No. 650533/2011	Breach of contract action.	Supreme Court of the State of New York, County of New York	Filed on February 25, 2011. Pursuant to settlement, stipulation of discontinuance of the action filed on February 15, 2012.
<i>Rodman & Renshaw, LLC, John Borer, Edward Rubin, Michael Vasinkevich, and Wesley K. Clark v. Matthew N. Murray</i> , Case No. 651877/2010	Petition to confirm arbitration award.	Supreme Court of the State of New York, County of New York	Filed on October 27, 2010. Consent order, dated April 11, 2011, and filed and docketed as a judgment on October 13, 2011 (the "Murray Judgment"). Post-judgment enforcement proceedings pending. ²
<i>Robert Scott, Individually and on Behalf of All Others Similarly Situated v. ZST Digital Networks, Inc., Zhong Bo, Zhong Lin, John Chen, Zeng Sun, WestPark Capital, Inc. and Rodman & Renshaw, LLC</i> , Case No. 2:11-cv- 03531-GAF (JC)	Securities class action.	United States District Court, Central District of California	Filed on April 25, 2011. Rodman dismissed on August 7, 2012.

² On or about August 3, 2012, Rodman, as assignor, absolutely assigned, in writing to Wilk Auslander LLP, and its successors and assigns, forever, free and clear of all claims, liens, and encumbrances of all kinds, as Rodman's assignee, all of Rodman's rights in and to the Murray Judgment.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency And Location	Status or Disposition
<i>Targe Energy, LLC, v. James Clayborn "Clay" Terry, W. James Hughes, Cache Resources, LLC, Sunrock Energy, LLC, HM Sunterra Resources, LP, Direct Markets Holding Corp., Rodman & Renshaw, LLC, Sam Hammons, Cameron O. Smith, Sr., and Duke R. Ligon,</i>	Claims arising out of resignation of plaintiff's former executive, including claims for breach of fiduciary duties.	Court Of Common Pleas Of Allegheny County, Pennsylvania	Filed on May 27, 2009. Pending.

Rodman & Renshaw, LLC

SOFA 5 – Returned Copiers/Printers

On December 19, 2012, Copier/Printer Ser. # FKA-618747, which was leased from Xerox Corporation, PO BOX 660501, Dallas, TX 75266, was picked up by Apex Xpress, Inc., 120 Seaview Drive, Secaucus, NJ 07096, on behalf of Xerox Corporation from 1251 Avenue of the Americas, 20th Floor, New York, NY 10020. The value of the Copier/Printer is unknown.

On January 8, 2013, Copier/Printer Ser. # 50GE03536, which was leased from GE Capital, PO BOX 642333, Pittsburgh, PA 15264, was picked up by FMD Distribution, LLC, 24A Commerce Road, Fairfield, NJ 07004, on behalf of GE Capital from 1251 Avenue of the Americas, 20th Floor, New York, NY 10020. The value of the Copier/Printer is unknown.

Rodman & Renshaw, LLC

SOFA 5 – Returned IT Equipment

The equipment set forth on the lists attached hereto was shipped back on January 2, 2013 to Hewlett-Packard Financial Services Company (“HP Financial Services”). The equipment was leased from HP Financial Services in January 2012 and May 2012. The address of HP Financial Services in the Lease Agreements is 200 Connell Drive, Suite 5000, Berkeley Heights, NJ 07922. According to the Lease Agreements, the value of the equipment, together with software, service, warranty, shipping, and upfront taxes, is \$423,456.72.



hp financial services

invent

Quote Number CLWC417/CMBR099/CLZZ707

Annex 1 To The Schedule

Equipment Schedule Number 572DBD60 Forming Part of Lease # 572DBD60 between Lessor and Rodman & Renshaw, LLC Lessee

Equipment Description:

PRODUCT DESCRIPTION	QUANTITY	TYPE	UNIT COST	TOTAL AMOUNT
Compaq Network Products	3	HARDWARE	\$387.94	\$1,163.82
Compaq Network Products	36	HARDWARE	\$151.82	\$5,465.52
HP/Compaq Servers	3	HARDWARE	\$5,217.76	\$15,653.28
HP/Compaq Storage	6	HARDWARE	\$315.02	\$1,890.12
NETAPP Products	1	HARDWARE	\$10.00	\$10.00
NETAPP Products (NY location)	1	HARDWARE	\$10.00	\$10.00
NETAPP Products	1	HARDWARE	\$25.00	\$25.00
NETAPP Products (NY location)	1	HARDWARE	\$25.00	\$25.00
NETAPP Products	4	HARDWARE	\$20.00	\$80.00
NETAPP Products (NY location)	4	HARDWARE	\$20.00	\$80.00
NETAPP Products	4	HARDWARE	\$25.00	\$100.00
NETAPP Products (NY location)	4	HARDWARE	\$25.00	\$100.00
NETAPP Servers	1	HARDWARE	\$7,000.00	\$7,000.00
NETAPP Servers (NY location)	1	HARDWARE	\$7,000.00	\$7,000.00
NETAPP Servers	2	HARDWARE	\$2,000.00	\$4,000.00
NETAPP Servers (NY location)	2	HARDWARE	\$2,000.00	\$4,000.00
NETAPP Servers	2	HARDWARE	\$5,000.00	\$10,000.00
NETAPP Servers (NY location)	2	HARDWARE	\$5,000.00	\$10,000.00
NETAPP Service	1	SERVICE	\$1,311.76	\$1,311.76
NETAPP Service (NY location)	1	SERVICE	\$1,311.76	\$1,311.76
CDW Service	3	SERVICE	\$25.00	\$75.00
Shipping	1	SHIPPING	\$266.14	\$266.14
VMWARE Software	1	SOFTWARE	\$901.52	\$901.52
VMWARE Software	1	SOFTWARE	\$3,815.74	\$3,815.74
Upfront Taxes	1	SOFT COSTS	\$3,742.44	\$3,742.44
NETAPP Warranty	1	WARRANTY	\$5,000.00	\$5,000.00
NETAPP Warranty (NY location)	1	WARRANTY	\$5,000.00	\$5,000.00
Warranty	3	WARRANTY	\$562.96	\$1,688.88
		Total		\$89,715.98

The described items constitute all the equipment covered by the above referenced lease.

LESSEE (INITIAL): X

*Inventoried by
Jim & Andrew
8/9/12*



hp financial services

Quote Number CRNZ765/CRLZ809/CPQF389/CPNR056

Annex 1 To The Schedule

Equipment Schedule Number 572DC756 Forming Part of Lease # 572DC756 between Lessor and Rodman & Renshaw, LLC Lessee

Equipment Description:

Ship to: 111 Town Square PL, STE 1500A, Jersey City, NJ 07310

Located at: 300 Boulevard East NJ2 Data Center, Weehawken, NJ 07086 c/o Savvis

QTY	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENDED PRICE
A1, A2	2	1507114 CISCO DIRECT WS-C4900M Mfg#: CID-WS-C4900M	8181.34	16362.68
B1, B2	2	1507187 CISCO DIRECT WS-X4920-GB-RJ45 Mfg#: CID-WS-X4920-GB-RJ45	1841.80	3683.60
C1, C2	2	1506927 CISCO DIRECT FWR-C49M-1000AC Mfg#: CID-FWR-C49M-1000AC	526.23	1052.46
C3, C4	2	1506928 CISCO DIRECT FWR-C49M-1000AC/2 Mfg#: CID-FWR-C49M-1000AC/2	526.23	1052.46
W1, W2	2	2449874 CISCO DIRECT S4900SK9-15002SG Mfg#: CID-S4900SK9-15002SG	6136.01	12272.02
E1	4	1507231 CISCO DIRECT X2-10GB-SR Mfg#: CID-X2-10GB-SR	1049.82	4199.28
D1, D2	2	1507186 CISCO DIRECT WS-X4908-10GB Mfg#: CID-WS-X4908-10GB	3835.00	7670.00
V1-V4	4	1506787 CISCO DIRECT GLC-LH-SM= Mfg#: CID-GLC-LH-SM=	523.59	2094.36
W1-W4	4	1506789 CISCO DIRECT GLC-SX-MM= Mfg#: CID-GLC-SX-MM=	263.11	1052.44
A3, A4	2	1507114 CISCO DIRECT WS-C4900M Mfg#: CID-WS-C4900M	8181.34	16362.68
	2	2449874 CISCO DIRECT S4900SK9-15002SG Mfg#: CID-S4900SK9-15002SG	6136.01	12272.02
E2	16	1507231 CISCO DIRECT X2-10GB-SR Mfg#: CID-X2-10GB-SR	1049.82	16797.12
D3, D4	2	1507186 CISCO DIRECT WS-X4908-10GB Mfg#: CID-WS-X4908-10GB	3835.00	7670.00
B3, B4	2	1507187 CISCO DIRECT WS-X4920-GB-RJ45 Mfg#: CID-WS-X4920-GB-RJ45	1841.80	3683.60
C5, C8	2	1506927 CISCO DIRECT FWR-C49M-1000AC Mfg#: CID-FWR-C49M-1000AC	526.23	1052.46
C7, C8	2	1506928 CISCO DIRECT FWR-C49M-1000AC/2 Mfg#: CID-FWR-C49M-1000AC/2	526.23	1052.46
F1-F4	2073969	CISCO DIRECT WS-C3750X-48T-S Mfg#: CID-WS-C3750X-48T-S	5580.14	23521.36
G	4	2103510 CISCO DIRECT C3KX-FWR-350WAC/2 Mfg#: CID-C3KX-FWR-350WAC/2	263.11	1052.44
H	4	2114986 CISCO DIRECT C3KX-NM-10G Mfg#: CID-C3KX-NM-10G	1262.82	5051.28
I	6	1458993 CISCO DIRECT SFP-10G-SR= Mfg#: CID-SFP-10G-SR=	788.71	4732.26



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4	1418756	CISCO SMARTNET 24X7X4 Mfg#: CD1-COM-SNTP-WG04900M Electronic distribution - NO MEDIA	1813.34	7254.16
4	2079239	CISCO SMARTNET 24X7X4 Mfg#: CD1-COM-SNTP-3750X4TS Electronic distribution - NO MEDIA	944.73	3778.92
J4, J2	2283762	ARISTA 7124SX FRONT TO REAR PARS Mfg#: ART-DCS-7124SX-F	9647.39	19294.78
K 2	2222911	ARISTA-10GBASE-SR SFP+ Mfg#: ART-SFP-10G-SR	403.24	816.48
L 4	2222913	ARISTA-10GBASE-T SFP (RJ-45 COPPER) Mfg#: ART-SFP-1G-T	98.88	395.52
1	2226311	ARISTA 1000BSX SFP SHORT HAIL Mfg#: ART-SFP-1G-SX	74.00	74.00
M 8	2260233	ARISTA 3M TWINAX COPPER CABLE W/SFP Mfg#: ART-CAB-SFP-SFP-3M	80.49	643.92
24	2283817	ARISTA 1M2 NED A-CABLE Mfg#: ART-SVC-7124SX-1M-NB	75.38	1809.12
2	1453414	CISCO SMARTNET 24X7X4 Mfg#: CD1-COM-SNTP-X4920GBR Electronic distribution - NO MEDIA	396.45	792.90
2	1488218	CISCO SMARTNET 24X7X4 Mfg#: CD1-COM-SNTP-X4920GBR Electronic distribution - NO MEDIA	850.25	1700.50
2	1488218	CISCO SMARTNET 24X7X4 Mfg#: CD1-COM-SNTP-X4920GBR Electronic distribution - NO MEDIA		
2	1453414	CISCO SMARTNET 24X7X4 Mfg#: CD1-COM-SNTP-X4920GBR Electronic distribution - NO MEDIA		
8 P1	2637050	HP GEN8 8GB 1RX4 PC3-12800R-11 KIT Mfg#: 647899-B21	196.45	1,571.80
4 Q1	2637070	HP GEN8 300GB 6GSAS 10K 2.5 SC ENT Mfg#: 652564-B21	320.44	1,281.76
2 R1	2637067	HP GEN8 12.7MM SATA DVD RW JB KIT Mfg#: 652235-B21	100.95	201.90
11	2637252	HP SB GEN8 DL360P E5-2640 BASE 5WR Mfg#: 670634-S01	4,716.56	51,882.16
12 P2	2637050	HP GEN8 8GB 1RX4 PC3-12800R-11 KIT Mfg#: 647899-B21	196.45	2,357.40
9 R2	2637069	HP GEN8 9.5MM SATA DVD RW JB KIT Mfg#: 652241-B21	116.93	1,070.37
18 Q2	2637070	HP GEN8 300GB 6GSAS 10K 2.5 SC ENT Mfg#: 652564-B21	320.44	5,787.92
11	1016215	HPE SB 3YR 24X7X4 DL360 Mfg#: UE692E Electronic distribution - NO MEDIA	455.35	5,008.85
11	2471643	HP INSIGHT CONTROL INCL 1YR 24X7 SUP Mfg#: 582765-B21	457.81	5,035.91
1	1543311	HP SLIM DWR SATA OPTICAL KIT Mfg#: 481043-B21	100.00	300.00
4	577967	MS MSL SQL SRV STD LIC/SA Mfg#: 228-04628 Electronic distribution - NO MEDIA	1,194.16	4,776.64

-SW/S-mnt
-SW/Support

-1 in JCT

-S-mnt
-S-mnt
-Support

-Support
-SW
-SW

HP-100

Q1

R1

11-N11

P2

R2

Q2

11

11

11

1

4

01-03



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20	525751	MS MBL SQL USER CAL LIC/SA Mfg#: 359-01005 Electronic distribution - NO MEDIA	216.96	4,339.20	SW
6	1058062	MS MBL WIN SRV DATACENT LIC/SA 1CPU Mfg#: P71-01063 Electronic distribution - NO MEDIA	3,264.94	19,559.64	SW
100	481833	MS MBL WIN CAL LIC/SA USER Mfg#: R18-00143 Electronic distribution - NO MEDIA	39.75	3,975.00	SW
15	1824423	MYRICAL PCI EXPRESS NIC SFP PORT Mfg#: 10G-PCIE-8B-S+E	347.79	5,216.85	✓
12	2149111	NETAPP SAS 600GB 15K HD FAS2XXX Mfg#: NAP-X290A-R5	824.12	9,889.44	✓

At 1251 Avenue of the Americas, 20th Fl, New York, NY 10020

12	2149111	NETAPP SAS 600GB 15K HD FAS2XXX Mfg#: NAP-X290A-R5	824.12	9,889.44	✓
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Subtotal: \$312,966.78
Upfront Tax: \$19,044.95
Shipping: \$1,729.01
Total: \$333,740.74

The described items constitute all the equipment covered by the above referenced lease.

LESSEE (INITIAL): X

Inventoried
by Jim &
Andrew on
8/9/12

Rodman & Renshaw, LLC

SOFA 10(a) – Transfer of Equipment for Services

The equipment listed on Schedule A attached hereto was transferred to MBS360, Inc. (Intelligent) located at 16 West 45th Street, New York, NY 10036 pursuant to the Bill of Sale dated October 22, 2012 for the services provided listed on Schedule B attached hereto.

Schedule A

The New York Equipment

BRAND	model	processor	count
HP	XW4600 Workstation	Pentium	10
	XW4400 Workstation	Core 2 Duo	2
	Compaq XW4300 Workstation	Pentium 4HT	1
		Pentium 4	1
	HP Compaq 8200 Elite Convertible MiniTower	Core i7 VPRO	1
	HP Compaq DC7800 Convertible PC ALL	core 2 Quad	1
	HP Compaq DC7900 Convertible MinitowerPC ALL	Core 2 VPRO	2
	HP Compaq WorkStation XW6200	Intel Xeon	2
	HP Compaq DC770 Convertible Mini Convetible	Core 2 Duo	2
	Elite 7100 MT	Core i3	1
	TOTAL		23
17" LCD			30

NEC

BRAND	model	count	NOTES
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SAMSUNG

	PN50B450B1DXZ		
	A	1	50" PLASMA HDTV
	PN63B550T2FXZA	1	63" 1080p Plasma HDTV
	UN55C700WF	1	55" samsung led smart 3d tv

PANASONI
C

	TH-65PF11UK	1	65" 1080p Full High Definition 1,920 x 1,080 resolution
	TH-58PH10UK	1	58" plasma professional plasma display

	TOTAL	5	
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BRAND	model	count	Notes
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HP

	COLOR LASERJET CP		
	4005DN	1	
	COLOR LASERJET 4700N	1	
	COLOR LASERJET 3000N	1	
	COLOR LASERJET 3500	1	
	LASERJET 4515N	1	
	LASERJET 4200	1	

XEROX

	TOTAL	6	
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Schedule B

Services Provided 8/14/2012 to 10/22/2012

1. Transfer all Rodm users from local exchange to Hosted Exchange server, Exported all old emails, contacts and appointments to the Hosted exchange server (55 Hours)
2. Configure all users to work with the new exchange server (14 Hours)
3. Created a new environment for the accounting department, File servers, dynamics servers, equity server and local users. Moved the entire accounting department to the new location and setup all local and remote users. (36 Hours)
4. Created Seccas connectors for emails (4 Hours)
5. Negotiated new deals with seccas regarding old invoices and new contract going forward (4 Hours)
6. Review all of RODM IT related invoices and negotiated terms and resolutions with vendors. (15 Hours)
7. Negotiated sale of the turret system. (2 Hours)
8. Gathered all Turret equipment on the floor and packed it for delivery (8 Hours)
9. Collected all bad IT equipment on the floor and gathered it for view and pick up (20 Hours)
10. Assisted users with daily help desk requests (80 Hours)
11. Removed all old user's access to the floor (6 Hours)
12. Reinstalled security server for control (4 Hours)
13. Reconfigured network access after NJ7 access has been terminated (6 Hours)
14. Worked with Telnetworks (phone Vendor) to reconfigure the phone system to work with 1 PRI (2 Hours)
15. Reviewed all GRM documents and hard drives to see if there is any data that is not on the main file servers (18 Hours not completed yet)
16. Moved all 11TB of live data to the data center over the weekend (24 Hours)
17. Purged all old users data for archiving (18 Hours)
18. Support of moving all direct Markets Data to hosted platform (including development, production and email) (24 Hours – Not yet completed)

Rodman & Renshaw, LLC

SOFA 10(a) – Sale of Furniture

The furniture listed on Schedule A attached hereto was sold to Edmond Town Center, LLC, 307 Fifth Avenue, 17th Floor, New York, NY 10016, for \$15,000 on January 4, 2013.

SCHEDULE A

- Reception desk
- (59) Conference Chairs
- (2) Reception Chairs
- (2) Large Conference Tables – 216” x 72”
- (2) Small Conference Tables – 96” x 54”
- Octagonal Conference Table – 72” x 30”
- (4) Venezia Lounge Chairs (Lobby)
- (1) Venezia Coffee Table (Lobby)
- (2) Venezia End Tables (Lobby)
- (2) 4 Door Credenza
- (2) Hi Back Conference Chairs
- (35) Tablet Media Room Chairs

Rodman & Renshaw, LLC

SOFA 10(a) – Sale of Furniture

The furniture listed on the three pages attached hereto was sold to Conklin Office Furniture, 80 Wall Street, Suite 814, New York, NY 10005, for \$6,250 on January 9, 2013.



Rodman & Renshaw
1251 6th Ave
NYC

Offer \$12,000.00
Electrician Charge \$1,750.00
Building Charges \$4,000.00
Final Payment \$6,250.00

Description	20th Floor	Total Count
<u>Private Offices</u>		
Typical #1 Paoli 72x36 DP bowfront desk, Bernhardt 96x24 credenza with 96" hutch (40"H) 36x69H bookcase	2	2
Typical #2 78x42 table desk, Bernhardt 96x24 credenza with 96" hutch, 42" round table, 2- 36" bookcases	6	6
Typical #3 Bernhardt 72x36 DP desk, Bernhardt 96x24 credenza with 96" hutch (40"H) 36x69H bookcase	6	6
Typical #4 Bernhardt 72x36 DP desk, Bernhardt 96" credenza, 36" bookcase, 2- 36x51H bookcases with glass shelves	1	1
Typical #5 Bernhardt 78x42 DP desk, Bernhardt 96" credenza	1	1
Typical #6 CHINA office, 72x40 DP bowfront desk, 72x24 credenza, 2- 22" wardrobes with 72" storage bridge, 37" 2 drawer lateral, 48" round table	1	1
Typical #7 78x42 table desk, 11'6" credenza with 3 piece hutch, 18" wardrobe, 3- 36" bookcases	2	2
Typical #8 Bernhardt 78x42 DP desk, 11'6" credenza, 18" wardrobe, 42" round table, 36" bookcase	1	1

Typical #9 Bernhardt 78x24 DP desk, Bernhardt 96x24 credenza with hutch, 2- 36" 2 drawer with 66" bridge, 11'6" 3 piece hutch, 18" wardrobe, 42" round table	1			1
<u>Miscellaneous Desks/Etc.</u>				0
Bernhardt 78x24 DP desk	2			2
Bernhardt 96x24 credenza with hutch	1			1
Bernhardt 96x24 credenza	3			3
Wood 30" 2 drawer	2			2
78x42 Table Desk	5			5
36" Bookcase	12			12
Bernhardt 60" lateral credenza	1			1
42" round table	4			4
Paoli 72x36 DP bowfront desk	2			2
Conference Table 132x66 football shape, wood 2 piece top, 3- oval bases, 2 data access doors	1			1
Trading Desk 60"	83			83
<u>Side Chairs</u>				
Bernhardt wood, Red square pattern fabric	22			22
Bernhardt wood, blue/gold ribbon pattern (+2 with bad fabric)	17	2		19
Bernhardt wood, black velour	3			3
Bernhardt wood, black/gold stripes	4			4
Bernhardt wood, red oval pattern	15			15
Bernhardt wood, gold velour	3			3
Bernhardt wood, blue with gold pattern	4			4
Bernhardt wood, purple (NO PHOTO)	1			1
Bernhardt wood, beige	2			2
Bernhardt wood, red circle(eye) pattern	3			3
Knoll round arm bruno, brown leather	4			4
OFS wood, red fabric with chrome accents	13			13
Paoli wood, green/blue swirl pattern	4			4
<u>Soft Seating</u>				

Bernhardt Club, black/red/gold stripes	2			2
Bernhardt Club, beige fabric	1			1
Bernhardt Club, dark/light blue stripes	1			1
Bernhardt Couch, gold with blue squares	1			1
<u>Desk Chairs</u>				
Harter black leather high back, pneumatic, tilt lock	27			27
Global black leather high back, pneumatic, tilt lock	10			10
Haworth X621, pneumatic, tilt lock, adjustable arms	71			71
EMMEGI (Egg) black leather high back, chrome frame, pneumatic, tilt lock	29			29
SC Criterion, black, pneumatic, tilt lock, adjustable arms, adjustable height back	3			3

Rodman & Renshaw, LLC

SOFA 10 (a) Grant of Security Interest

In connection with the issuance by Direct Markets Holdings Corp. of 10% Senior Secured Convertible Debentures in the principal amount of \$6,650,000 on November 1, 2011, Rodman & Renshaw, LLC ("Rodman") granted to the Debenture holders listed below pursuant to a Security Agreement dated as of October 31, 2011 (the "Security Agreement") a security interest in the following collateral as more fully described in the Security Agreement:

All of the following property and assets of Rodman, whether presently owned or existing or hereafter acquired or coming into existence, wherever situated, and all additions and accessions thereto and all substitutions and replacements thereof, and all proceeds, products and accounts thereof, including, without limitation, all proceeds of insurance covering the same and of any tort claims in connection therewith, and all dividends, interest, cash, notes, securities, equity interest or other property at any time and from time to time acquired, receivable or otherwise distributed in respect thereof, or in exchange therefor, and all proceeds from the sale or transfer of any of the foregoing: the warrants received as compensation for investment banking services by Rodman including, without limitation the warrants set forth on the list attached hereto (as the same may be modified from time to time pursuant to the terms of the Security Agreement) and all other warrants issued as compensation issued to Rodman on or after the date of the Security Agreement, and all certificates representing such warrants and, with respect to such warrants, all rights, options, warrants, stock, interests, other property or proceeds, other securities and/or equity interests that may be received after the date of the Security Agreement, receivable or distributed in respect of, upon the exercise of, or exchanged for, any of the foregoing and all rights arising under or in connection with such warrants, including, but not limited to, all dividends, interest, cash and all proceeds from the exercise or sale of any such warrant, any stock or other equity interest receivable upon exercise of any such warrant or any of the other foregoing (such proceeds being net of any applicable brokerage commissions and applicable exercise prices paid in cash).

Debenture Holders:

Bristol Investment Fund, Ltd. 10960 Wilshire Blvd, Suite 1050 Los Angeles, CA 90024
Ironbound Partners Fund, LLC 970 W Broadway Jackson, WY 83001

Rodman & Renshaw, LLC

SOFA 10 (a) Grant of Security Interest

Leman Management Nominees Limited Wessex House, 2nd Floor 45 Reid Street Hamilton HM 12 Bermuda
Cranshire Capital Master Fund, Ltd. 3100 Dundee Road, Suite 703 Northbrook, IL 60062
Iroquois Master Fund Ltd. 641 Lexington Avenue, 26th Floor New York, NY 10022
Mitchell Kopin 3100 Dundee Road, Suite 703 Northbrook, IL 60062
Hudson Bay Master Fund 777 Third Avenue, 30th Floor New York, NY 10017
Kingsbrook Opportunities Master Fund 689 Fifth Avenue, 12th Floor New York, NY 10022
The Peapack Company, LLC 215 Route 202/31 Flemington, NJ 08822

Company Name	Ticker Symbol	Amount of Warrants	Strike Price	Date Issued	Date Expiration
Rodman & Renshaw, LLC					
22nd Century Group, Inc.	XXII	500,000	\$ 1.5000	1/25/2011	1/25/2016
22nd Century Group, Inc.	XXII	305,935	\$ 1.5000	1/25/2011	1/25/2016
22nd Century Group, Inc.	XXII	197,688	\$ 1.5000	1/25/2011	1/25/2016
57th Street General Acquisition Corp.	CRMG	4,500	\$ 11.5000	5/19/2010	5/19/2015
Accentia	ABPIQ.PK	163,464	\$ 1.5000	1/18/2008	1/18/2014
Accentia	ABPIQ.PK	372,437	\$ 1.2100	6/20/2008	6/20/2014
Access Pharmaceuticals	ACCP.OB	109,000	\$ 3.5000	11/10/2007	11/10/2013
Access Pharmaceuticals	ACCP.OB	85,107	\$ 3.7500	1/26/2010	1/26/2015
Advance Battery Technologies	ABAT	252,942	\$ 5.5100	8/15/2008	2/10/2014
Advance Battery Technologies	ABAT	105,541	\$ 4.9200	5/27/2009	11/27/2014
Advance Battery Technologies	ABAT	70,000	\$ 4.9200	6/12/2009	12/12/2014
Advance Battery Technologies	ABAT	195,166	\$ 5.1719	9/30/2009	10/5/2014
Advance Battery Technologies	ABAT	318,750	\$ 5.0000	12/3/2010	12/1/2013
Advance Cell Technology	ACTC.PK	214,457	\$ 0.3800	8/31/2007	8/31/2012
Advance Cell Technology	ACTC.PK	680,636	\$ 0.3900	1/15/2008	1/20/2018
Advanced Exploration, Inc (1)	AXI.CN	100,000	\$ 0.3500	10/29/2008	10/19/2011
Advaxis, Inc.	ADX	1,368,399	\$ 0.1500	5/12/2011	5/12/2014
Adventrx Pharmaceuticals	ANX	30,662	\$ 3.7500	6/12/2009	6/12/2014
Adventrx Pharmaceuticals	ANX	16,157	\$ 4.4750	7/6/2009	7/6/2014
Adventrx Pharmaceuticals	ANX	12,057	\$ 4.0625	8/10/2009	8/10/2014
Adventrx Pharmaceuticals	ANX	115,200	\$ 5.8750	10/9/2009	10/6/2014
Adventrx Pharmaceuticals	ANX	84,744	\$ 11.9125	1/7/2010	6/3/2014
Adventrx Pharmaceuticals	ANX	317,152	\$ 3.4400	1/11/2011	4/1/2015
Aeterna Zentaris	AEZS	236,967	\$ 2.3500	6/23/2009	12/23/2011
Aeterna Zentaris	AEZS	105,874	\$ 1.5000	4/23/2010	10/1/2012
Aeterna Zentaris Inc.	AEZS	224,551	\$ 1.7156	6/21/2010	3/16/2015
Alamo Energy Corporation	ALME	45,872	\$ 1.2500	7/26/2011	8/1/2016
Andatee China Marine Fuel Serv. Corp.	AMCF	70,536	\$ 10.3950	1/26/2010	1/26/2014
Applied Minerals Inc	AMNL.OB	128,000	\$ 1.0000	10/26/2009	10/26/2014
Ardent Mines	ADNT	9,091	\$ 4.1500	9/7/2011	9/7/2016
Argyle	ARGL.OB	112,500	\$ 8.0000	4/22/2008	6/24/2013
Aurelio Resource Corp - Series A	AULO.OB	112,500	\$ 0.1000	2/26/2008	8/26/2013
Authentidate Holdings Corp	ADAT	140,250	\$ 1.2500	12/7/2009	9/30/2014
Baja Mining Corp.	BAJFF	109,375	\$ 0.8800	8/13/2010	8/13/2012
Bellus Health	BLUS	1,420,114	\$ 1.6900	5/2/2007	5/2/2012
BioSante Pharmaceuticals, Inc.	BPAX	254,117	\$ 2.1250	12/30/2010	6/9/2015
BioSante Pharmaceuticals, Inc.	BPAX	170,792	\$ 2.5766	3/8/2011	6/9/2014
Bovie Medical Corp.	BVX	28,286	\$ 6.0000	4/27/2010	4/27/2015
CAMAC Energy	CAK	202,691	\$ 2.7500	12/28/2010	2/3/2015
CAMAC Energy / Pacific Asia Petroleum, Inc	CAK	112,500	\$ 5.0000	2/10/2010	2/3/2015
CAMAC Energy / Pacific Asia Petroleum, Inc	CAK	25,000	\$ 4.5000	2/10/2010	8/10/2013
CAMAC Energy / Pacific Asia Petroleum, Inc	CAK	93,307	\$ 5.2750	3/5/2010	2/3/2015
Cavico Corporation	CAVO	33,750	\$ 3.4800	11/1/2010	11/1/2015
Cazador Acquisition Corporation	CAZAU	49,500	\$ 12.5000	10/7/2010	10/7/2015
Celsion Corporation	CLSN	21,288	\$ 2.7700	5/26/2011	12/2/2017
Cell Therapeutics	CTIC	45,333	\$ 9.3750	5/11/2009	11/12/2014
Cell Therapeutics	CTIC	83,108	\$ 10.2000	7/28/2009	4/5/2014
Cell Therapeutics, Inc.	CTIC	148,750	\$ 3.0000	5/27/2010	5/27/2015
Cell Therapeutics, Inc.	CTIC	49,300	\$ 2.5200	7/27/2010	1/28/2015
Cell Therapeutics, Inc.	CTIC	160,811	\$ 2.7600	10/22/2010	10/23/2015
Cell Therapeutics, Inc.	CTIC	121,692	\$ 2.6250	5/3/2011	5/4/2016
Cell Therapeutics, Inc.	CTIC	264,706	\$ 2.4500	7/5/2011	7/6/2016
Cel-Sci Corp	CVM	607,144	\$ 1.7500	9/21/2009	8/12/2014
China Armco Metals, Inc.	CNAM	59,616	\$ 7.5000	4/26/2010	10/26/2015
China Intelligent Lighting and Electronics, Inc	CILE	45,225	\$ 3.6000	6/23/2010	6/17/2015
China Jo-Jo Drugstores, Inc.	CJJD	23,625	\$ 6.2500	4/22/2010	4/22/2015
China North East Petroleum Holdings Ltd	NEP	54,491	\$ 8.1000	12/14/2009	12/14/2014
China Redstone / Artistry Publication	CGPI	31,552	\$ 4.1000	2/23/2010	2/23/2014
China TMK Battery Systems Inc.	DFEL	190,090	\$ 1.25	2/10/2010	2/9/2015
China XD Plastics	CXDC	96,744	\$ 5.5000	11/27/2009	11/27/2014
China XD Plastics	CXDC	141,667	\$ 7.5000	10/7/2010	7/6/2013
Cleveland Biolabs, Inc.	CBLI	116,156	\$ 5.0000	6/17/2011	6/17/2015
Cortex Pharmaceuticals	CORX	35,375	\$ 3.9600	8/29/2007	8/28/2012
Cortex Pharmaceuticals	CORX	368,750	\$ 0.2600	4/17/2009	10/17/2012
Cortex Pharmaceuticals	CORX	515,139	\$ 0.3700	7/31/2009	1/31/2013

Company Name	Ticker Symbol	Amount of Warrants	Strike Price	Date Issued	Date Expiration
CrowdGather, Inc.	CRWG	399,637	\$ 1.5000	3/4/2011	9/4/2016
Cyalume Technology Holdings	CYLUU.OB	731,250	\$ 8.8000	4/25/2008	4/25/2012
CytRx Cproportion	CYTR	777,734	\$ 1.7000	7/28/2009	12/14/2012
D. Medical Industries Ltd.	DMED	23,143	\$ 8.7500	8/10/2010	8/3/2015
Dejour Enterprise Limited	DEJ	549,099	\$ 0.4600	12/23/2009	11/3/2014
Douglas Lake Minerals, Inc.	DLKM	870,130	\$ 0.5200	3/29/2011	9/29/2013
Emerald Acquisition Corporation	No ticker	37,968	\$ 6.0000	11/2/2009	11/2/2014
EPiC Energy Resources	EPCC.OB	35,000	\$ 1.5000	1/4/2008	1/4/2013
Epicept Corporation	EPCT	34,872	\$ 8.7900	6/28/2007	12/29/2012
Epicept Corporation	EPCT	108,401	\$ 2.5800	3/6/2008	3/6/2013
Epicept Corporation	EPCT	100,000	\$ 1.1700	6/23/2008	6/23/2013
Epicept Corporation	EPCT	86,748	\$ 2.8500	8/1/2008	8/1/2013
Epicept Corporation	EPCT	92,166	\$ 2.0400	8/11/2008	8/11/2013
Epicept Corporation	EPCT	33,333	\$ 1.1700	7/17/2008	7/17/2013
Epicept Corporation	EPCT	370,371	\$ 3.3750	2/9/2009	2/9/2014
Epicept Corporation	EPCT	160,000	\$ 3.0000	6/23/2009	12/23/2011
EpiCept Corporation	EPCT	245,454	\$ 1.3750	6/30/2010	7/23/2014
EpiCept Corporation	EPCT	131,148	\$ 0.7625	11/10/2010	11/10/2015
EpiCept Corporation	EPCT	356,999	\$ 1.0000	2/11/2011	7/23/2014
EpiCept Corporation	EPCT	283,077	\$ 0.8125	3/29/2011	7/29/2014
ERHC Energy, Inc.	ERHE	340,909	\$ 0.2750	10/12/2010	8/31/2015
Evergreen Energy	EEE	23,917	\$ 15.6000	3/23/2009	3/23/2014
Evergreen Energy	EEE	47,454	\$ 9.0000	10/22/2009	10/22/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	12,650	\$ 5.5000	3/26/2010	3/25/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	1,947	\$ 5.5000	3/31/2010	3/30/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	9,020	\$ 5.5000	4/30/2010	4/29/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	8,303	\$ 5.5000	5/6/2010	5/5/2014
Far EastEnergy Corporation	FECC.OB	217,178	\$ 0.5400	3/11/2010	11/4/2014
Fibrocell Science, Inc.	FCSC	275,607	\$ 0.5454	8/22/2011	8/22/2016
FlatWorld Acquisition Corp.	FTWAU	19,800	\$ 12.5000	12/21/2010	12/19/2015
Fonmatch, Inc.		22,402	\$ 6.4400	6/3/2011	6/3/2018
GeoGlobal Resources, Inc.	GGR	132,371	\$ 1.0625	10/13/2010	10/13/2015
Gold Horse International, Inc.	GHII	3,938	\$ 6.0000	9/8/2010	8/17/2014
GSME Acquisition Partners / Plastec	GSMEF	22,500	\$ 15.0000	9/15/2010	11/18/2014
Healthzone Limited	HLTZF	209,981	\$ 0.41	1/15/2010	1/15/2015
Healthzone Limited	HLTZF	300,223	\$ 0.38	2/18/2010	2/18/2015
Hemispherx Biopharma	HEB	637,500	\$ 1.3800	5/18/2009	5/18/2014
Hemispherx Biopharma	HEB	556,652	\$ 1.3438	5/21/2009	5/21/2014
Hemispherx Biopharma	HEB	127,500	\$ 1.3800	6/5/2009	6/5/2014
Hythiam Inc (Catasys, Inc.)	CATS	11,900	\$ 34.0000	9/17/2009	9/17/2012
Hythiam Inc (Catasys, Inc.)	CATS	59,500	\$ 0.4000	11/16/2010	11/16/2015
Imperial Petroleum	IPMN	190,650	\$ 1.0000	9/21/2011	9/21/2016
Inovio Biomedical Corporation	INO	274,999	\$ 3.3750	7/29/2009	7/1/2014
Intelgenx Technologies Corp.	IGXT	126,544	\$ 0.7400	6/20/2011	6/20/2014
Izea, Inc.	IZEA	72,500	\$ 0.5000	5/24/2011	5/24/2016
JinHao Motor Company	GIMCE	332,003	\$ 4.50	9/2/2010	9/2/2015
Kingold Jewelry, Inc.	KGJI	32,400	\$ 3.9900	1/13/2011	1/13/2016
Kips Bay Medical, Inc.	KIPS	26,269	\$ 10.0000	2/10/2011	2/10/2016
Li3 Energy, Inc.	LIEG	38,889	\$ 0.4000	4/4/2011	4/4/2014
Lumera Corp(Gigoptix)	GGOX.OB	35,000	\$ 6.0800	7/14/2008	1/16/2014
Medis	MDTL.PK	294,118	\$ 5.5000	6/20/2008	12/19/2013
Neoprobe Corporation	NEOP	110,527	\$ 2.3750	11/10/2010	8/9/2015
Neostem, Inc.	NBS	76,744	\$ 2.6875	6/30/2010	5/10/2015
Neurobiological Tech	NTII	21,739	\$ 16.8000	4/4/2007	4/4/2012
New Generation Biofuels Holdings, Inc.	NGBF	47,223	\$ 0.5625	6/14/2010	12/14/2015
New Leaf Brands, Inc.	NLEF	252,088	\$ 0.15	10/12/2010	10/12/2015
New Leaf Brands, Inc.	NLEF	227,430	\$ 0.15	1/28/2011	1/21/2016
NIVS IntelliMedia Technology Group, Inc.	NIV	59,088	\$ 4.1100	4/23/2010	4/19/2015
Northfield Labs	NFLDQ.PK	275,637	\$ 0.6625	3/16/2009	9/17/2013
Novelos Therapeutics	NVLT	5,000	\$ 191.2500	5/2/2007	5/2/2012
Novelos Therapeutics	NVLT	266,667	\$ 0.7500	4/8/2011	3/31/2016
Novelos Therapeutics	NVLT	139,874	\$ 0.7500	4/8/2011	3/31/2016
NutraCea	NTRZ.PK	1,594,327	\$ 1.0000	4/24/2008	4/28/2013
Oculus Innovative Sciences	OCLS	88,375	\$ 5.0300	8/20/2007	2/10/2013
Oculus Innovative Sciences	OCLS	130,000	\$ 6.3000	4/2/2008	9/28/2013
On Track Innovations	OTIV	82,175	\$ 3.7500	2/8/2011	2/8/2016
Oncosec Medical Incorporated	ONCS	108,000	\$ 1.2000	6/24/2011	6/24/2016

Company Name	Ticker Symbol	Amount of Warrants	Strike Price	Date Issued	Date Expiration
Opexa Therapeutics Inc	OPXA	71,400	\$ 2.5000	12/14/2009	11/23/2014
Origenoil, Inc.	OOILD	3,922	\$ 3.9000	7/11/2011	7/11/2016
Palatin Tech	PTN	40,311	\$ 4.1250	8/17/2009	11/27/2012
Palatin Tech	PTN	40,926	\$ 3.3750	3/2/2010	11/26/2012
Palatin Technologies Inc.	PTN	42,500	\$ 2.5000	6/29/2010	11/26/2012
PeopleString Corporation	PLPE	117,600	\$ 0.7000	5/18/2011	5/18/2016
Pluristem Therapeutics	PSTI	42,644	\$ 1.8750	5/5/2009	11/5/2014
Pluristem Therapeutics	PSTI	38,958	\$ 1.8000	10/18/2010	11/18/2015
Prana Biotechnology	PRAN	216,750	\$ 0.2250	5/13/2011	5/13/2016
Prime Acquisition Corp.	PACQU	12,578	\$ 12.0000	3/24/2011	3/24/2016
Pure Bioscience	PURE	77,273	\$ 2.0625	9/1/2009	5/7/2014
Rexahn Pharmaceuticals	RNN	121,429	\$ 1.3125	7/5/2009	5/19/2014
Rexahn Pharmaceuticals, Inc.	RNN	165,000	\$ 1.9000	6/30/2010	8/8/2013
Rexahn Pharmaceuticals, Inc.	RNN	1,000,000	\$ 1.9000	6/30/2010	6/30/2014
Rexahn Pharmaceuticals, Inc.	RNN	146,092	\$ 1.5000	3/30/2011	8/8/2013
Rodobo International Inc.	RDBO	45,333	\$ 3.5000	6/17/2010	6/17/2015
Rodobo International Inc.	RDBO	74,093	\$ 3.5000	6/17/2010	6/17/2015
Rosetta Genomics Ltd	ROSGD	20,161	\$ 10.0000	1/19/2010	11/23/2014
Rosetta Genomics Ltd	ROSGD	12,500	\$ 5.2000	11/30/2010	12/1/2015
Rosetta Genomics Ltd	ROSGD	21,289	\$ 3.2000	2/23/2011	2/23/2016
Rosetta Genomics Ltd	ROSGD	25,588	\$ 3.0000	2/23/2011	11/24/2014
Rosetta Genomics Ltd	ROSGD	110,938	\$ 3.2000	2/23/2011	2/23/2016
Rxi Pharmaceuticals Corp	RXII	20,279	\$ 5.6250	7/31/2009	7/31/2014
Santa Fe Gold Corp.	SFEG.OB	392,309	\$ 1.6250	1/20/2010	12/29/2014
Santa Fe Gold Corp.	SFEG.OB	82,500	\$ 1.5000	12/30/2010	12/29/2014
SANUWAVE Health, Inc.	SNWV	60,502	\$ 4.0000	4/8/2011	4/8/2016
Seanergy Maritime Holdings	SHIPD	15,625	\$ 19.8000	1/28/2010	1/28/2015
Seanergy Maritime Holdings	SHIPD	1,459	\$ 19.8000	1/28/2010	1/28/2015
Seanergy Maritime Holdings	SHIPD	4,366	\$ 19.8000	1/28/2010	1/28/2015
Shengkai Innovations, Inc.	VALV	37,876	\$ 6.8750	3/14/2011	12/17/2013
Skystar Bio-pharma	SKBI	83,300	\$ 8.1100	6/30/2009	6/30/2014
SMG Indium Resources	SMGU	54,000	\$ 5.5000	5/4/2011	5/4/2015
SNAP Interactive, Inc.	STVI	178,500	\$ 2.5000	1/19/2011	1/19/2016
Spherix, Inc	SPEX	7,040	\$ 28.7500	11/16/2009	11/16/2011
Spherix, Inc	SPEX	10,710	\$ 15.6250	10/13/2010	10/12/2012
Spherix, Inc	SPEX	9,925	\$ 8.1250	1/24/2011	1/24/2013
Synvista Therapeutics, Inc	SYNI.PK	12,000	\$ 125.0000	4/5/2007	4/5/2012
Targeted Genetics Corporation	APHB	334,989	\$ 1.5000	6/27/2007	6/27/2013
Targeted Genetics Corporation	APHB	1,016,373	\$ 0.4600	1/8/2011	1/8/2016
Top Image Systems Limited	TSIA	55,500	\$ 2.2000	6/7/2011	6/13/2016
Towerstream Corporation	TWER	111,375	\$ 5.0000	7/15/2011	7/15/2016
Uluru Inc	ULU	16,072	\$ 3.5700	11/16/2009	7/23/2014
Uluru Inc	ULU	7,500	\$ 3.7500	2/5/2010	7/23/2014
Uluru Inc	ULU	7,500	\$ 1.9200	1/6/2011	7/23/2014
Ventrus BioSciences, Inc.	VTUS	60,642	\$ 7.5000	12/15/2010	12/15/2015
Virginia Commerce Bancorp, Inc.	VCBI	47,619	\$ 6.0000	9/24/2010	1/27/2012
Vu1 Corporation	VUOC	292,211	\$ 0.6000	2/9/2011	2/9/2016
Vu1 Corporation	VUOC	471,669	\$ 0.6500	6/22/2011	6/22/2016
WaferGen Bio-Systems, Inc	WGBS.OB	263,926	\$ 2.2500	5/31/2007	5/31/2012
WaferGen Bio-Systems, Inc	WGBS.OB	111,925	\$ 1.5000	7/7/2010	6/8/2015
ZST Digital	ZSTN	46,055	\$ 10.0000	10/23/2009	10/20/2014
Rodman & Renshaw, LLC					
Genta Incorporated	GETA.OB	513	2,500.00	4/2/2009	10/2/2012
Genta Incorporated	GETA.OB	160	5,000.00	6/9/2008	12/10/2013
Genta Incorporated	GETA.OB	288	5,000.00	7/7/2009	1/7/2012
Genta Incorporated	GETA.OB	6	5,000.00	7/7/2009	1/7/2012
Genta Incorporated	GETA.OB	288	5,000.00	9/4/2009	3/4/2012
Genta Incorporated	GETA.OB	672	5,000.00	9/4/2009	3/4/2012
Genta Incorporated	GETA.OB	3	5,000.00	9/4/2009	3/4/2012
Genta Incorporated	GETA.OB	21	5,000.00	9/4/2009	3/5/2012
Genta Incorporated	GETA.OB	85,234,899	0.00149	9/9/2011	9/9/2016
Genta Incorporated	GETA.OB	844,382	0.00149	9/9/2011	9/9/2014

Rodman & Renshaw, LLC

SOFA 11 Closed financial accounts

<u>Name and Address of Institution</u>	<u>Type of Account, Last Four Digits of Account Number, And Amount of Final Balance</u>	<u>Amount And Date of Sale Or Closing</u>
Chase Bank	Checking, 2206	\$0.00 11/07/2012
1166 Sixth Ave	Savings, 8904	\$0.00 11/07/2012
New York, NY 10036		
First Republic Bank	Checking 4290	\$0.00 11/08/2012
1230 Ave of the Americas	Money market 4308	\$0.00 11/08/2012
New York, NY 10020		
Bank of America	Checking 2318	\$0.00 11/14/2012
208 Harristown Road		
Glen Rock, NJ 07452		
Bank of New York Mellon	Checking 6673	\$0.00 11/14/2012
101 Barclay Street		
19W, New York, NY 10286		

Rodman Renshaw, LLC**SOFA 11 - Common Shares Sold**

Ticker	Name	Shares Sold	Price Per Share	Proceeds
LVLT	Level 3 Communications, Inc.	64	\$20.13	\$1,288
APHB	AmpliPhi Biosciences Corporation	10,831	\$0.18	\$1,950
APHB	AmpliPhi Biosciences Corporation	34,500	\$0.17	\$5,934
APHB	AmpliPhi Biosciences Corporation	66,000	\$0.16	\$10,758
APHB	AmpliPhi Biosciences Corporation	2,800	\$0.17	\$476
APHB	AmpliPhi Biosciences Corporation	1,740	\$0.18	\$313
APHB	AmpliPhi Biosciences Corporation	22,156	\$0.18	\$3,988
APHB	AmpliPhi Biosciences Corporation	33,169	\$0.18	\$5,970
Total		171,196		\$29,389
NVLT	Novelos Therapeutics, Inc.	52,859	\$0.91	\$48,260
NVLT	Novelos Therapeutics, Inc.	32,854	\$0.86	\$28,156
NVLT	Novelos Therapeutics, Inc.	25,954	\$0.89	\$22,969
NVLT	Novelos Therapeutics, Inc.	13,000	\$0.85	\$11,102
NVLT	Novelos Therapeutics, Inc.	5,761	\$0.85	\$4,897
NVLT	Novelos Therapeutics, Inc.	18,576	\$0.83	\$15,344
NVLT	Novelos Therapeutics, Inc.	20,000	\$0.80	\$16,000
NVLT	Novelos Therapeutics, Inc.	7,663	\$0.80	\$6,130
Total		176,667		\$152,858
ADMA	ADMA	31,472	\$4.77	\$150,000
CYLU	Cyalume Technologies Holdings, Inc.	157,946	\$1.25	\$197,433
CYLU	Cyalume Technologies Holdings, Inc.	100,000	\$1.25	\$125,000
CYLU	Cyalume Technologies Holdings, Inc.	120,000	\$1.25	\$150,000
Total		377,946		\$472,433
Total		757,345		\$805,969

SOFA 11 - Warrants Sold

Name	Ticker	Number of Warrants	Price Per Share	Proceeds
Dejour Energy Inc.	DEJ	549,099	\$0.46	\$252,564

Portfolio sale to OTA, LLC Pursuant to Purchase Agreement Dated September 13, 2012

Total Purchase Price	\$1,034,000
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Name	Ticker	Number	Strike	Date Issued	Expiration Date
22nd Century Group, Inc.	XXII	517,242	\$1.45	1/25/2011	1/25/2016
22nd Century Group, Inc.	XXII	316,485	\$1.45	1/25/2011	1/25/2016
22nd Century Group, Inc.	XXII	204,505	\$1.45	1/25/2011	1/25/2016
Accentia	ABPI	163,464	\$1.50	1/18/2008	1/18/2014
Accentia Biopharmaceuticals, Inc.	ABPI	372,437	\$1.21	6/20/2008	6/20/2014
Access Pharmaceuticals	ACCP	109,000	\$3.50	11/10/2007	11/10/2013
Access Pharmaceuticals Inc	ACCP	85,107	\$3.75	1/26/2010	1/26/2015
Access Pharmaceuticals Inc.	ACCP	2,262	\$1.67	11/10/2011	11/10/2016
Access Pharmaceuticals Inc.	ACCP	2,262	\$2.00	11/10/2011	11/10/2016
Adantee China Marine Fuel Serv. Corp.	AMCF	70,536	\$10.40	1/26/2010	1/26/2014
ADMA Biologics	Not Traded	57,112	\$9.60	2/13/2012	2/13/2017
Advance Battery Technologies	TCPK:ABA	195,166	\$5.17	9/30/2009	10/5/2014
Advance Cell Technology	ACTC	680,636	\$0.39	1/15/2008	1/20/2018
Advanced Battery Technologies, Inc.	TCPK:ABA	105,541	\$4.92	5/27/2009	11/27/2014
Advanced Battery Technologies, Inc.	TCPK:ABA	70,000	\$4.92	6/12/2009	12/12/2014
Advanced Battery Technologies, Inc.	TCPK:ABA	252,942	\$5.51	8/15/2008	2/10/2014
Advanced Battery Technologies, Inc.	ABAT	318,750	\$5.00	12/3/2010	12/1/2013
Advaxis, Inc.	ADXS	1,368,399	\$0.15	5/12/2011	5/12/2014
Advaxis, Inc.	ADXS	669,559	\$0.15	10/31/2011	10/31/2014
Advaxis, Inc.	ADXS	231,112	\$0.15	5/18/2012	5/18/2017
Advaxis, Inc.	ADXS	431,323	\$0.15	1/9/2012	1/9/2015
Adventrx Pharmaceuticals	ANX	115,200	\$5.88	10/9/2009	10/6/2014
Adventrx Pharmaceuticals	ANX	30,662	\$3.75	6/12/2009	6/12/2014
Adventrx Pharmaceuticals	ANX	16,157	\$4.48	7/6/2009	7/6/2014
Adventrx Pharmaceuticals	ANX	12,057	\$4.06	8/10/2009	8/10/2014
Adventrx Pharmaceuticals	ANX	84,744	\$11.92	1/7/2010	6/3/2014
Adventrx Pharmaceuticals, Inc.	ANX	743,750	\$1.00	11/16/2011	4/1/2015
Adventrx Pharmaceuticals, Inc.	ANX	317,152	\$3.44	1/11/2011	4/1/2015
Aeterna Zentaris Inc.	AEZS	224,551	\$1.72	6/21/2010	3/16/2015
AmpliPhi Biosciences Corporation	APHB	1,016,373	\$0.46	12/22/2011	12/22/2016
Applied Minerals Inc	AMNL	128,000	\$1.00	10/26/2009	10/26/2014
Apps Genius Corp.	APGS	280,000	\$0.22	2/14/2012	8/9/2015
Ardent Mines Ltd.	ADNT	9,091	\$4.15	9/7/2011	9/7/2016
Authentidate Holdings Corp	ADAT	140,250	\$1.25	12/7/2009	9/30/2014
BioSante Pharmaceuticals, Inc.	BPAX	42,353	\$12.75	12/30/2010	6/9/2015
BioSante Pharmaceuticals, Inc.	BPAX	28,465	\$15.46	3/8/2011	6/9/2014
Bovie Medical Corp.	BVX	28,286	\$6.00	4/27/2010	4/27/2015
CAMAC Energy Inc	CAK	112,500	\$5.00	2/10/2010	2/3/2015
CAMAC Energy Inc	CAK	93,307	\$5.28	3/5/2010	2/3/2015
CAMAC Energy Inc	CAK	25,000	\$4.50	2/10/2010	8/10/2013
CAMAC Energy Inc.	CAK	202,691	\$2.75	12/28/2010	2/3/2015
Catasys, Inc.	CATS	138,125	\$0.38	12/27/2011	12/1/2016
Catasys, Inc.	CATS	59,500	\$0.40	11/16/2010	11/16/2015
Cell Therapeutics	CTIC	45,333	\$9.38	5/11/2009	11/12/2014
Cell Therapeutics	CTIC	83,108	\$10.20	7/28/2009	4/5/2014

SOFA 11 - Warrants Sold

Name	Ticker	Number	Strike	Date Issued	Expiration Date
Cell Therapeutics, Inc.	CTIC	234,783	\$1.73	12/13/2011	12/14/2016
Cell Therapeutics, Inc.	CTIC	264,706	\$2.45	7/5/2011	7/6/2016
Cell Therapeutics, Inc.	CTIC	121,692	\$2.63	5/3/2011	5/4/2016
Cell Therapeutics, Inc.	CTIC	160,811	\$2.76	10/22/2010	10/23/2015
Cell Therapeutics, Inc.	CTIC	148,750	\$3.00	5/27/2010	5/27/2015
Cell Therapeutics, Inc.	CTIC	49,300	\$2.52	7/27/2010	1/28/2015
Cel-Sci Corp	CVM	607,144	\$1.75	9/21/2009	8/12/2014
Celsion Corp.	CLSN	21,288	\$2.77	5/26/2011	12/2/2017
China Amco Metals, Inc.	CNAM	59,616	\$7.50	4/26/2010	10/26/2015
China Jo-Jo Drugstores, Inc.	CJJD	23,625	\$6.25	4/22/2010	4/22/2015
China XD Plastics	CXDC	96,744	\$5.50	11/27/2009	11/27/2014
China XD Plastics Company	CXDC	141,667	\$7.50	10/7/2010	7/6/2013
Cleveland BioLabs, Inc.	CBLI	116,156	\$5.00	6/17/2011	6/17/2015
CrowdGather, Inc.	CRWG	399,637	\$1.50	3/4/2011	9/4/2016
CytRx Cpropration	CYTR	111,105	\$11.90	7/28/2009	12/14/2012
D.Medical Industries LTD.	DMED	23,143	\$8.75	8/10/2010	8/3/2015
EDAP TMS SA	EDAP	109,686	\$2.50	3/24/2012	10/20/2016
EpiCept Corporation	EPCT	480,000	\$0.25	2/8/2012	7/23/2014
EpiCept Corporation	EPCT	244,324	\$0.21	4/2/2012	7/23/2014
EpiCept Corporation	EPCT	283,076	\$0.81	3/30/2011	7/23/2014
EpiCept Corporation	EPCT	356,999	\$1.00	2/7/2011	7/23/2014
EpiCept Corporation	EPCT	131,148	\$0.76	11/5/2010	7/23/2014
EpiCept Corporation	EPCT	245,454	\$1.38	6/30/2010	7/23/2014
Epicept Corporation	EPCT	370,371	\$3.38	2/9/2009	2/9/2014
Epicept Corporation	EPCT	100,000	\$1.17	6/23/2008	6/23/2013
Epicept Corporation	EPCT	33,333	\$1.17	7/17/2008	7/17/2013
ERHC Energy Inc.	ERHE	340,909	\$0.28	10/12/2010	8/31/2015
Far East Energy	FEEC	217,178	\$0.54	3/11/2010	11/4/2014
Fibrocell Science, Inc.	FCSC	275,607	\$0.55	8/22/2011	8/22/2016
FlatWorld Acquisition Corporation	FWLA.F	19,800	\$12.50	12/21/2010	12/9/2015
GeoGlobal Resources Inc.	GGR	691,598	\$0.30	11/22/2011	11/22/2016
GeoGlobal Resources Inc.	GGR	132,371	\$1.06	10/13/2010	10/13/2015
GigOptix, Inc.	GIG	35,000	\$6.08	7/14/2008	1/16/2014
Hemispherx Biopharma	HEB	637,500	\$1.38	5/18/2009	5/18/2014
Hemispherx Biopharma	HEB	556,652	\$1.34	5/21/2009	5/21/2014
Hemispherx Biopharma	HEB	127,500	\$1.38	6/5/2009	6/5/2014
IceWEB Inc.	IWEB	683,823	\$0.17	11/23/2011	11/23/2016
Imperial Petroleum, Inc.	IPMN	190,650	\$1.00	9/21/2011	9/21/2016
Inovio Biomedical Corporation	INO	274,999	\$3.38	7/29/2009	7/1/2014
IntelGenx Technologies Corp.	IGXT	126,544	\$0.74	6/20/2011	6/20/2014
IZEA, Inc	IZEA.d	1,813	\$20.00	5/24/2011	5/24/2016
Kingold Jewelry, Inc.	KGJI	32,400	\$3.99	1/13/2011	1/13/2016
Kips Bay Medical, Inc.	KIPS	26,269	\$10.00	2/10/2011	2/10/2016
Li3 Energy, Inc.	LIEG	38,889	\$0.40	4/4/2011	4/4/2014
Marina Biotech, Inc.	MRNA	52,000	\$0.94	3/30/2012	9/30/2015
Navidea Biopharmaceuticals, Inc	NAVB	110,527	\$2.38	11/10/2010	8/9/2015
Neostem, Inc.	NBS	76,744	\$2.69	6/30/2010	5/10/2015
Novelos Therapeutics, Inc.	NVLT	266,667	\$0.75	4/8/2011	3/31/2016
Novelos Therapeutics, Inc.	NVLT	176,176	\$1.25	6/13/2012	6/7/2017
Novelos Therapeutics, Inc.	NVLT	139,874	\$0.75	4/8/2011	3/31/2016
Oculus Innovative Sciences	OCLS	130,000	\$6.30	4/2/2008	9/28/2013
Oculus Innovative Sciences	OCLS	88,375	\$5.03	8/20/2007	2/10/2013

Rodman Benschaw LLC
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SOFA 11 - Warrants Sold

Name	Ticker	Number	Strike	Date Issued	Expiration Date
On Track Innovations Ltd.	OTIV	82,175	\$3.75	2/8/2011	2/8/2016
OncoSec Medical Incorporated	ONCS	705,250	\$0.31	3/28/2012	3/23/2017
OncoSec Medical Incorporated	ONCS	108,000	\$1.20	6/24/2011	6/24/2016
Opexa Therapeutics Inc	OPXA	71,400	\$2.50	12/14/2009	11/23/2014
OriginOil, Inc.	OOIL	3,922	\$3.90	7/11/2011	7/11/2016
PeopleString Corporation	PLPE	117,600	\$0.70	5/18/2011	5/18/2016
Pluristem Therapeutics	PSTI	42,644	\$1.88	5/5/2009	11/5/2014
Pluristem Therapeutics, Inc.	PSTI	38,958	\$1.80	10/18/2010	11/18/2015
Prana Biotechnology Ltd.	ASX:pBT	216,750	\$0.23	5/13/2011	5/13/2016
Prime Acquisition Corp.	PACQ	12,578	\$12.00	3/24/2011	3/24/2016
Proteonomix, Inc.	PROT	43,870	\$4.25	3/6/2012	3/6/2017
Pure Bioscience	PURE	9,659	\$16.50	9/1/2009	5/7/2014
Rexahn Pharmaceuticals	RNN	121,429	\$1.31	7/5/2009	5/19/2014
Rexahn Pharmaceuticals, Inc.	RNN	1,000,000	\$1.90	6/23/2010	6/30/2014
Rexahn Pharmaceuticals, Inc.	RNN	146,092	\$1.50	3/30/2011	8/8/2013
Rexahn Pharmaceuticals, Inc.	RNN	165,000	\$1.90	6/30/2011	8/8/2013
Rosetta Genomics Ltd	ROSG	1,344	\$150.00	1/19/2010	11/23/2014
Rosetta Genomics, Ltd.	ROSG	7,396	\$48.00	2/23/2011	2/23/2016
Rosetta Genomics, Ltd.	ROSG	1,856	\$15.00	10/19/2011	10/19/2016
Rosetta Genomics, Ltd.	ROSG	1,419	\$48.00	2/23/2011	2/23/2016
Rosetta Genomics, Ltd.	ROSG	1,706	\$45.00	2/23/2011	11/24/2014
Rosetta Genomics, Ltd.	ROSG	833	\$78.00	11/30/2010	12/1/2015
Rxi Pharmaceuticals Corp	Gale	20,279	\$5.63	7/31/2009	7/31/2014
S&W Seed Company	SANW	32,500	\$6.88	5/23/2012	2/8/2017
Santa Fe Gold Corp.	SFEG	392,309	\$1.63	1/20/2010	12/29/2014
Santa Fe Gold Corporation	SFEG	82,500	\$1.50	12/30/2010	12/29/2014
SANUWAVE Health, Inc.	SNWV	60,502	\$4.00	4/8/2011	4/8/2016
Seenergy Maritime Holdings Corp	SHIP	19,991	\$19.80	1/28/2010	1/28/2015
Seenergy Maritime Holdings Corp	SHIP	1,459	\$19.80	1/28/2010	1/28/2015
Shengkai Innovations, Inc.	VALV	18,938	\$13.75	3/14/2011	12/17/2013
Skystar Bio-pharma	SKBI	83,300	\$8.11	6/30/2009	6/30/2014
SMG Indium Resources	SMGI	54,000	\$5.50	5/4/2011	5/4/2015
SNAP Interactive, Inc.	STVI	178,500	\$2.50	1/19/2011	1/19/2016
Spherix Inc.	SPEX	23,958	\$1.35	2/7/2012	2/6/2014
Spherix Inc.	SPEX	8,787	\$2.96	10/28/2011	10/28/2013
Top Image Systems Ltd.	TISA	55,500	\$2.20	6/7/2011	6/13/2016
Towerstream Corporation	TWER	111,375	\$5.00	7/15/2011	7/15/2016
Ultra Uranium Corp.	ULU	7,500	\$1.92	1/6/2011	7/23/2014
Uluru Inc	ULUR	16,072	\$3.57	11/16/2009	7/23/2014
ULURU Inc	ULU	7,500	\$3.75	2/5/2010	7/23/2014
Ventrus Biosciences Inc.	VTUS	60,642	\$7.50	12/15/2010	12/15/2015
Vu1 Corporation.	VUOC	23,583	\$13.00	6/22/2011	6/22/2016
Vu1 Corporation.	VUOC	14,611	\$12.00	2/9/2011	2/9/2016
ZST Digital	ZSTN	46,055	\$10.00	10/23/2009	10/20/2014

United States Bankruptcy Court

Southern District Of New York

In re Rodman & Renshaw, LLC,
Debtor

Case No. _____

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.


NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	55	\$978,399.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		\$104,207.25	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	36		\$3,500,551.80	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$ N/A
J - Current Expenditures of Individual Debtors(s)	No	0			\$N/A
TOTAL		101	\$978,399.00	\$3,604,759.05	

Case No. _____
(If known)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

[illegible]

Total 
(Report also on Summary of Schedules.)

In re Rodman & Renshaw, LLC
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X	Bank of New York Mellon 101 Barclay Street 19W, New York, NY 10286 Acct# xx-2588		\$374,624
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		Pershing LLC One Pershing Plaza Jersey City, NJ Acct# JRR890311		\$53,451
		Dawson James Securities / Sterne Agee 925 South Federal Highway, Suite 600 Boca Raton, FL (Acct #xx-8853)		\$947
		Goldman Sachs Execution & Clearing 200 West Street New York, NY		\$290,000
		Securities - see rider to item B.13 Pershing LLC One Pershing Plaza Jersey City, NJ Acct# JRT004978		Undetermined
		Securities - see rider to item B.13 Dawson James Securities 925 South Federal Highway, Suite 600 Boca Raton, FL		Undetermined
		Securities - see rider to item B.13 Goldman Sachs Execution & Clearing 200 West Street New York, NY		Undetermined
		Securities - see rider to item B.13 Broadcort / Bank of America Merrill Lynch One Bryant Park New York, NY		Undetermined

In re Rodman & Renshaw, LLC,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with GNP Realty for Great Neck, NY office Location: 80 Cutter Mill Road, Suite 200 Great Neck, NY 11021		\$9,354
		Security deposit with Pershing Location: 1 Pershing Plaza Jersey City, NJ 07399 Acct# 79Z995288		\$100,023
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Beneficiary of Direct Markets Holdings Corp's, various insurance policies, see attached rider		Unknown
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re Rodman & Renshaw, LLC,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Shares of stock in various companies – see attached rider		Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.		Warrants to exercise shares of various companies - see attached rider		Undetermined
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See attached rider		\$150,000

In re Rodman & Renshaw, LLC,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.		Trademarks – see attached rider		Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Software licenses for Microsoft Office 2003 and 2007, Exchange Server 2003, and Microsoft Server 2K3		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Equipment		Unknown
		Furniture and Fixtures		Unknown
29. Machinery, fixtures, equipment, and supplies used in business.		Telecom and other equipment		Unknown
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

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Main Document

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In re Rodman & Renshaw, LLC

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<div>4 continuation sheets attached</div> <div>Total ▼</div>				
				\$978,399.00

4 continuation sheets attached Total

\$978,399.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Rodman & Renshaw, LLC Rider to Schedule B

B.9 Interests In Insurance Policies

Primary Insured	Policy #	Policy Type	Insurer	Coverage Period	Premium Paid
Direct Markets Holdings Corp	ELU126345-12	Management Liability & Company Reimbursement (D&O)	XL Professional Insurance	07/09/12 to 07/09/13	\$ 500,000
Direct Markets Holdings Corp	SISIXFL21090812	Side "a" Directors & Officers Excess And Lead Difference-In-Conditions	Starr Indemnity & Liability Company	07/09/12 to 07/09/13	\$ 250,000
Direct Markets Holdings Corp	DBL332184	NY State Disability	First Rehab Life	01/01/12 to 01/01/13	Quarterly reported (\$1.95 per Male; \$1.95 per Female)
Direct Markets Holdings Corp	L4030619520	Commercial Umbrella	Continental Casualty Company	05/19/12 to 05/19/13	\$ 5,554
Direct Markets Holdings Corp	G23656978 004	Financial Institution bond	Westchester Fire Insurance Company	07/09/12 to 07/09/13	\$ 13,890
Direct Markets Holdings Corp	ZPP-14P7438A-12-GC	International Liability (Global Companion)	The Travelers Indemnity Company	03/04/12 to 03/04/13	\$ 7,978
Direct Markets Holdings Corp	82083686	Employed Lawyers Professional Liability	Executive Risk Specialty Insurance	07/09/12 to 07/09/13	\$ 12,746
Direct Markets Holdings Corp	XEO G25541637 001	EPL Insurance	ACE American Insurance Company	07/09/12 to 07/09/13	\$ 9,343
Direct Markets Holdings Corp	110001508	Keyman Insurance (Edward Rubin)	Equitable	02/13/12 to 02/13/13	\$ 14,775
Direct Markets Holdings Corp	110001531	Keyman Insurance (Michael Vasinkovich)	Equitable	02/16/12 to 02/16/13	\$ 22,125
Rodman & Renshaw, LLC	HVYBOUB-1A20219-8-12	Workers Compensation & Employers Liability	The Travelers Indemnity Company	05/19/12 to 05/19/13	\$ 134,888

B. 13 Shares of Stock

Name	Quantity
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Shares Owed But Not Delivered

Intercept Pharmaceuticals, Inc.	12,851
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Shares Held At Dawson James/Sterne Agee

Alamo Energy Corp	114,680
Crumbs Bank Shop	1,800
Li3 Energy Inc.	800,000
Novelos Therapeutics	90,000
Originoil Inc.	50,000
Roomlinx Inc.	750
22nd Century Group Inc.	395,376

Shares Held At Pershing LLC

Aethlon Medical Inc	20,537
General Environmental Mgmt Com	8,236
Rodobo Intl Inc Com	148,186

B. 13 Shares of Stock

Name	Quantity
ACRODYNE COMMCTNS INC	19,350
AMWEST ENVRNMTL GP NEW	117,878
ATC HEALTHCARE INC CL A	11,061
ATLANTIC CASPIAN RES ADR	11,000
AQUA PRO CORP INC	2,277
AMERICAN MILLENNIUM CORP	643,049
AMERICAS POWER PARTNERS	21,025
AMERICAN ENERGY SVCS NEW	10,997
AMERICAN STHWST HLDG INC	3,560
ARMITECH INC	23,082
AMERICAN HLTHCHOICE NEW	50,100
AMERN CAP HLDG CORP NEV	56,000
ANDRESMIN GOLD CORP	21,000
APOLLO RES INTL INC	821,978
ACTIVECORE TECHNOLOGIES,	4,269,626
AMERICAN HLDGS INC	9,369
ASANTE NETWORKS INC	323,300
AURORA MED TECH INC	21,400
AR GROWTH FIN CORP	914
AFRICAN DIAMOND COMP INC	1,000
AMT GROUP INC	65
AVALON CAPTL HLDING CORP	2,215
ARRIS HLDGS INC	61
AAH GROUP INC	1,680
ARYT INDUSTRS XPN	7,152
AMERICAN PIZZA INC NEW	176
BIOMETRICS SECURITY TECH	99
BP INTL INC	75,000
BLUEBOOK INTERNATL HOLD	10,000
BRIGHTCUBE INC NEV COM	487,400
BROADSPOT WORLD WIDE	1
BIO-MATRIX SCIENTFIC GRP	15
BIG BOY PACIFIC NEW	35,620
CONTL AMERICAN TRNSP NEW	91,475
CRONUS CORP COM	4,500
CLEAN ENRGY COMB SYS INC	1
CONSYGEN INC COM	95,647
COMMERCIAL CONCEPTS INC	400
CONCEPT DIGITAL INC COM	32
CASTLEGUARD ENERGY INC	5,000
CYNTECH TECHNOLOGIES INC	1,311,847
CENTRACK INTL INC COM	2,210

B. 13 Shares of Stock

Name	Quantity
CLASSICA GROUP INC NEW	4,550
CELEXX CORP NEVADA COM	18,150
CI4NET.COM INC COM NEW	1,100
CARRIER1 INTL S A ADR	100
CYGENE LABORATORIES INC	27,500
CYPER MEDIA INC	2,639,662
C-3D DIGITAL INC	65,000
CORRIDOR COMM CORP	277,346
CELL WIRELESS CORP	85,130
CHINA MEDIA1 CORP	462,830
CHINA TECH GLOBAL CORP	4,216
CHINA CAP HLDGS CORP	1
CONVERSION SOLUTIONS HLD	663,849
COLLECTIBLE CONCEPTS	52,162,900
CADD0 INTL INC	11
CHINA 9D CONSTION GRP	51,550
CA GOLDFIED INC	10,598,164
CHEM RX CORP	13,764
CHINA RESORT HOLDINGS	1,585
CATTHAI CORP	110
CRYSTAL PROPERTIES	62,500
CLEAN ENERGY AND POWER,	7,301
CIELO GOLD CORP	61
CHOCOLATE PIX INC	87,400
DIGITAL COMM TECH NEW	2,940
DTVN HLDGS INC DEL COM	5,012
DIALOG GROUP, INC. NEW	1,350
DNC MULTIMEDIA CORP	4,112,725
DEX RAY RESOURCES INC	2
DME INTERACTE HOLD INC	10
DAYTONABRANDS INC	12,365
DIGITAL METCOM INC NEW	22,085
ERICWARE TECHNOLOGIES	100
EUROPEAN AMN RES INC DEL	294,005
EAST DELTA RESOURCES	6,000
ETERNAL TECHNOLOGIES GRP	5,000
ENTERTAINMNT TECH & PROG	3,374,989
EMBRYO DEVELOPMENT CP	179,316
EPL TECHNLGIES COLO NEW	350
EUROPEAN MICRO HLDGS INC	17,300
ELITE TECHNOLOGIES INC	70,450
ELITE LOGISTICS INC	4,760

B. 13 Shares of Stock

Name	Quantity
ETRAVELSERVE COM INC	54,973
ENCORE WIRELESS INC COM	28,699
EGX FDS TRANSFER INC	74,816
ELECTRACAPITAL INC	62,500
ENTREPORT CORP	43,517
ENCLAVES GROUP, INC. NEW	45,000
EAST WEST DISTRIBUTORS	148
EPICUS COMMUN GP INC	1,220,000
ELECTRO ENERGY INC	32,885
EDUCATIONAL ACQUISITIONS	1
EVOLUTION FUELS INC RSTD	-2
ESCROW NATIONAL R V HLDG	15,002
FLOUR CITY INTL COM NEW	14,500
FINELINE HOLDINGS INC	28,700
FREEHAND SYS INTL INC	4,942
GUINNESS TELLI PHONE CRP	1,243
GREATER CHINA CORP	1,000
GRAND CENT SILVR MNS NEW	63
GRAPHCO HLDGS CORP	25,010
GENOMED INC	321,885
GENUS INTL CORP WYO COM	64,207
GOSUN COMMUNICATIONS INC	33,706
GALAXY MINERALS INC FL	5,200
GLOBAL 1 INVESTM HLDGS	600,629
GREEN MACH DEVELP CORP	22
GLOBAL MEDIA NETWORKS	1
GRANITE BANCSHARES INC	88,697
GLOBAL PEOPLN TELECM INC	130,141
HORN SILVER MINES INC	10,055
HELM CAPITAL GROUP INC	141
HALO TECH HLDG INC	438
IJOIN SYSTEMS INC COM	19,780
INSIGHTS SVC CORP	17,470
INFINICALL CORP	700
INTERAGE, LTD. NEW	45,000
INTERNATNL CARD SRVCS	1
INTERNATNL CONSORTM CORP	1
INTRNTNL BUSS VENTRS GRP	58,025
INTL RETAIL CMPTRS INC	2,500
INSYNQ INC NEV	520
JOTAN INC	2,575
KORE HOLDINGS INC	54,603

B. 13 Shares of Stock

Name	Quantity
KA WANG HLDG INC	230
KMA CAPITAL PARTNERS INC	-1
KADING CORP	1
LEGAL CLUB OF AMERICA	198,008
LECSTAR CORP	170,000
LIGHTNING ROD SOFTWARE	8,561
LEXINGTON RESOURCES INC	1,622
LIGHTSPAN INC	106,120
LORD TECH INC	10
LEHMAN BROTHERS HOLDINGS	208
METASOURCE GROUP INC	293,202
MILLENIU MED SUPPLY CRP	31,025
MEDSEARCH TECHNOLOGIES	35,912
MINECORE INTL INC	103
MILITARY RESALE GRP INC	762,239
MARKLAND TECH INC	57,443
MYCOBIOTECH INC	5
MAZAL PLANT	10,256
MOLECULAR INSIGHT PHAR	29,889
MARKETING SYS AMER INC	70,817
MICRO SEC SYS INC COM	34,138
DPS LEHMAN BROS HLDGS RR	300
MULTI SOLUTIONS INC	122,335
NETWORK PLUS CORP COM	121,475
NEW YORK REGIONL RAIL CP	132,078
NETLIST CORP	38,987
NATIONWIDE DELIVERY INC	60
NETGAIN DEVELOPMENT INC	500
NESS ENERGY INTL INC	13,818
NEXGEN VISION INC	220,935
NET NET NET TV INC	1,000
NANO GLOBAL INC	125,179
ORCA TECHNOLOGIES INC	20,976
POWERHOUSE RESCS INC	5,000
PACRIM INFO SYSTEMS INC	26,705
PEABODYS COFFEE	19,100
PROJECT GROUP INC	539
PET QUARTERS INC COM	1,214
PRE-CELL SOLUTIONS INC	11,868
POSEIDIS INC	5,200
PEGASUS TEL INC	641
PRAIRIE ENERGY INC	95

B. 13 Shares of Stock

Name	Quantity
PEGASUS WIRELESS CORP	70,769
PROSPERO GROUP	257
QIMONDA AG - ADR	11,482
QNECTIVE AG XPN	5,000
Q NET TECHNOLOGIES INC	140,000
RED HOT CONCEPTS \$0.03	204
REWARD ENTERPRISES, INC.	2,448,548
ROBOTIC VISION SYSTEMS	115,116
SOUTHN GOURMET PV \$0.10	1,127
SEPRAGEN CORP CL A	5,000
SANI MED INC COM	35,310
SDC INTL INC COM	2,116,763
SEA CONTAINERS LTD CL A	4,355,747
SMART TECHS COM NEW NEW	300
SPEEDLANE COM INC COM	23,800
SPICOLOGY INC COM NEW	11,000
SPORTSEND INC COM	6,241
SHIMODA RES HLDGS NEW	30
SECURE TECHNOLOG GP INC	34,092
SECURUS RENEWABLE ENRGY	43,495
SCRAP CHINA CORP	600
STARGOLD MN INC/SH NEW	12
SKOLNIKS INC CNV PR A	-2
SA TELECOMMUNICATIONS	11,710
STRONG POINT INC NEW	10,870
WELS FARGO & COMP FRAC	47,700
SYNTELLISYS NTWK I\$0 003	10,769
TENSIDYNE CORP NEW DEL	346
TRANSMEDIA EUROPE INC	14,650
TOTAL FILM GP INC COM	31,750
TOPAZ GROUP INC	19,549
TELENETICS CORP NEW	251,659
THC COMMUNICATIONS INC	22,165
TPC LIQ INC	217,576
TIGER TELEMATICS INC	206,659
TRACKBETS INTL INC	598,500
TOBACCO ONE INC	9,896
TRIANGLE HOME PROD DEL	32,787
UNIVERSAL BEVERAGES HLDG	57,300
VICON FIBER OPTICS CORP	816
WOLEKO IND INS	1,250
VIPC COMMUNICATIONS INC	36,851

B. 13 Shares of Stock

Name	Quantity
VALESC HLDGS INC	67,365
VIVA GAMING&RESORTS.COM	5,350
VICTOR EBNER ENTERPRISES	302,000
VARNER TECHS INC NEV COM	299,750
V-GPO INC	19
VISIONGATEWAY INC	11
VSHIELD SOFTWARE CORP	33,876
VINTAGE ENERGY & EXPL IN	23,400
WT06 15 ADVANCED LIFE	40,000
YOUNG BRDCSTING CL A	106,637
FRAC VIRGINIA NATNL BANK	45,000
WORLD ASSOCS INC NEV NEW	11,000
WATERCOLOR HOLDINGS CO	52,500
WATERLOO INVESTMENT HLDN	1,000
WORLDWIDEBEWEB INST.COM	53,019
WIRELESS WEB CONNECT COM	102,622
WORLDSOURCE, INC.	81,574
ASIAMART INC	64,487
AMERICHIP INTL INC	233,895
ARCLAND ENERGY CORP NEW	4,410
ADUDDLELL INDUSTRIES INC	33,500
ADONE MEDIA INC	84,500
ADELPHIA RECOVERY TRUST	2,575,168
ADELPHIA RECOVERY TRUST	3,500
ADVANCED VIRAL RESH CORP	1,730,515
AMERICAN ENTERPRISE DEV	6,500
AERO PERFORMANCE PRODS	5,348,125
ALLIANCE ENT CORP(THE)	6,253
AMEREX GROUP INC	308
AFFINITY NETWORKS INC	387
AUGRID GLOBAL HOLDINGS	-199
ACTIS GLOBAL VENTURES	2,735,431
ANGSTROM MICROSYSTEMS	115,590
AMERICAN MOBILE DENTAL	5,800
ADS MEDIA GROUP INC	20
AMISH NATURALS INC	272,792
AMERICAN UNITED GOLD	13
AMERIMMUNE PHARMCL INC	5,101
AMAZON NAT TREASURES.COM	1,589
ANTIGENICS INC COM	64,577
AEROTELESIS INC	25,538
ASIA PACIFIC ENGR	5

B. 13 Shares of Stock

Name	Quantity
APC GROUP INC	165,080
APPAREL MANUFACTURING	8,800
AMERICAN PACIFIC RIM	11
ASP VENTURES CORP FLA	1,282,983
AQ CORP	3,042
AQUARIAN GOLD CORP	5,563
AMERIRESOURCE TECH INC	20,276,974
AMERICAN RESOURCE TECH	1,606
ACCESSPOINT CORP	363,555
ASIANA CORP	21,044
ASTRALIS LTD	645,038
ALTERNATIVE ENEY TEC INC	925
ATLANTIS TECH GROUP NEW	70,054,245
A21 INC	234
AUCXIS CORP	279,756
AUCTION MILLS INC.	331
AURUS CORP.	180,140
ADVANTAGE CAP DEV CORP	38
AVEC CORP NEW	117
ASIA VENTURES CORP	380,000
AVIATION GENERAL INC	457
AVENUE GROUP INC	257,832
ANDROS ISLE DEVELOPMENT	1,250
BROADBAND WIRELESS INTL	189,234
BRANTLEY CAP CORP COM	200
WT02 12BBV VIETNAM S E A	5,000
BROADCASTER INC	10,331
BLACK DRAGON RESOURCE	11,903,028
BRUSHGARD SYSTEMS INC	23,323
BIH CORP	198,008
BUCK A DAY CO INC	68,666
BOOKKEEPER INTL EQU	1,938,393
BANKUNITED FINL CRP CL A	69,564
BLUEPOINT LINUX SFTWRE	27,259
BEDMINSTER NATIONAL CORP	389,600
BOLIVAR MINING CORP	35,222
BOTTOMLINE HOME LN INC	519
BIOPHARMETICS INC	325
BRANDPARTNERS GROUP INC	3,178,755
BERMAN CENTER, INC.	1,028,768
BSK TECH INC	61
BUTLER INVESTMENTS INC	25

B. 13 Shares of Stock

Name	Quantity
BAKER VIDEOACTIVE CORP	13,450
BEVERAGE CREATIONS INC	4,222
BRAZ DIAMOND MNG INC	125
CITIZENS CAPITAL CRP COM	450
CAROLINA CO OF PINEHURST	163
CHINA AGRO TECHNOLOGY	100
CONNECTAJET COM INC	210,107
CANADIAN PIPER AIR CRP	24,700
CARBON RACE CORP	264,325
CHINA BOTTLES INC	6,300
COMPLETE CARE MED INC	332,074
CODIMA, INC. NEW	10,783,119
CEI ENTERTAINMENT INC	472,300
CONSOLIDATED ENERGY INC	26,300
CAREFREE CUSTOM CYCLES	31,262
CONCORDE GAMING PV \$0.01	920,213
CENTURION GOLD HLDGS INC	182,210
COLUMBUS GGRPHC SYTMS	10
CHINA CHANGJIANG MINING	3
CARBONICS CAPITAL CORP	1,684,541
CRYSTAL INTRNTNL TRVL	1,152,090
CLICKPAY SOLUTIONS INC	9,000
CLUB RESOURCES LTD	1,290
CLOUD CENTRIC, INC. NEW	584,570
CLX MEDICAL INC NEW	475,249
COMCAM INTL INC	-1,000
CANNON EXPLORATN INC	1,066,969
CENTERSTAGING CORP	892,589
CALIFORNIA OIL AND GAS	173,148
COLUMBIA ENERGY CORP	100
COROWARE, INC. NEW	4,886
CAPITAL PLACEMENT CP NEW	33,725
CUSTOM DESIGNED	52,246
CROWN ANDERSEN INC COM	105,648
CRUISE OF A LIFETIME USA	20,510
CONCENTRAX INC COM	2,087,132
CATHAYONLINE INC COM NEW	39,253
CURATECH INDUSTRIES INC	40,904
CHINA WIND ENERGY INC	14,000
CROWN NORTHCORP INC	28,322
COTTON AND WESTRN MNNG	1
CYFIT WELLNESS SOLUTIONS	247,350

B. 13 Shares of Stock

Name	Quantity
CYGNUS E-TRANSACTION GRP	161,234
CYBERZONE, INC. NEW	755
DENHAM AIRCRAFT S CPIINW	29,550
DEL CERRO ENTERPRISES	713
DREAMFLY PRODUCTNS CORP	16,720
DIGITAL GAS INC	950
DELIVERY TECH SOLUTIONS,	19,884,245
DIVERSE MEDIA GROUP INC	3,220,000
DEVINE ENTERTAINMENT CRP	6,000
DAY SPAS OF AMERICA INC	34
EL ALACRAN GOLD MINE	370,009
ECOLOCLEAN INDUSTRIES	12,620,405
ENCOMPSS GRP AFFILTS INC	4,528,910
ENRON CAP RESOURCES L.P.	200
ELDORADO EXPL INC	21,036
EFFECTIVE CONTROL	2
8000 INC	2,028,084
ELOT INC DEL	173,649
EMISSIONS CONTROLS CORP	11,385
EMPIRE PIZZA HOLDINGS,	9,268,751
ENCOUNTER TECHNOLOGIES	-1,157
EPIC ENERGY RESOURCES	1,248,351
EPS CHEMS INC	3,000
EURO SOLAR PARKS INC NEW	40,000
E-SMART TECHNOLOGIES INC	25,550
EVCO INDUSTRIES INC	134,837
EVERCLEAR INTL INC	5,000
ENVRNMT ECLGY HLD CO CHN	1
EVOS USA INC	73,629
EARTHWORKS ENTERTNMT INC	11,844,248
EXPL DRILLING INTERN INC	5,000
EXTAR CO COM Z	9,740
EXTREME FITNESS INC	75,613
FREDERICKS ENTERTNMT INC	91
FIRST EASTN EQUITIES INC	1,140
FORTIFIED HOLDINGS CORP	60,317
FIRST GLOBAL FINL CORP	5,000
FLAGSHIP GLOBAL HLTH INC	1,291,252
FINCOR INC	1
FINLAY ENTERPRISES NEW	10,000
FIRST NATL PANEL CO INC	498
FONIX CORP NEW	4,858,816

B. 13 Shares of Stock

Name	Quantity
FONAR CORP	28
FP GROUP LTD	86,500
FIRST PET LIFE INC	188,420
FREESOFTWARECLUB COM INC	107,000
FIT AFTER FIFTY, INC.	792,465
FTM MEDIA INC DEL COM	97,461
FUTUREONE INC COM	53,448
FOODVISION.COM INC	5,748
FENWAY INTERNATIONAL INC	61,550
GLOBAL AIRCRAFT SOLUT	548
GREAT AMERN HTLS&R A NEW	37
GARCIS USA INC CO CL A	9,898
GLOBAL AFFILIATE NETWK	1,150
GLOBAL RESOURCE CORP	115,220
GRACE DEVELOPMENT INC	79,456
GOLDSTATE CORP	48,724
GLOBAL ENVIRMTL INDS INC	113,901
GLOBAL EQUITY FD INC	5
GLOBAL IT HOLDINGS INC	1,867,127
GOOD LIFE CHINA CORP	1,516,713
GRANT LIFE SCIENCES INC	29,651
GAMMA ELECTRONIC SYSTEMS	733,288
GRAND ENTERTAINMENT AND	8,530,898
GREAT NORTHERN FINCL CP	175
GEN/RX INC	596,634
GLOBAL HOLDINGS INC SHS	1
GOIP GLOBAL INC	1,117,672
GLOBAL ONLINE INDIA INC	35,204
GRAY PUBG AND MEDIA INC	61,450
GENERAL RED INTL INC COM	445
GREEN HYGIENICS, INC.	1,115
GRIT INTL INC	1
GREENSTAR LIGHTING INC	51
GRAY PEAKS INC	1,350
GRANITE BROADCASTING COR	365
GLOBAL SECURITY AND	215,767
GLOBAL WIND CORP	4
GUYANA GOLD CORP	33
HELI ELECTRONICS CORP	480
HALL OF FAME BEVERGS INC	1,043,579
HUNT GOLD CORP	81,483,316
HALAL FINL SVCS INC	24,000

B. 13 Shares of Stock

Name	Quantity
HZ LIM LTD-DEAD	1,774,804
HUMET PBC NRTH AMERC INC	179,690
HYDROMEDIX GROUP INC	12
HOP-ON, INC.	1
HQ SUSTANBL MARTM	17,413
HYBRID ENRGY HLDG INC	9,529,122
INTL BUILDERS LTD INC	100
INTERNET CABLE CORP	2,463
INTER CON PC INC	5,454
INTL CAVITATION TECH INC	6,902
INFINITY MINING CORP	287
INNOVATION INTL INC	209,897
ILIVE INC	53,976
INTERNATIONAL META	5,137
INTERMEDIA MKTNG SOLTNS	42,393
INNOTECH CORP NEVADA COM	540
INFYNIA COM CORP COLO	45,067
INTL OIL AND GAS, INC.	34,476
IPACKETS INTL INC	6,688,184
INTERNATIONAL PRECIOUS	5,548
INTL PWR GROUP LT	435,387
RAD SOURCE TECHS INC NEW	34,254
INTERCOM SYSTEMS INC	31,600
ISOTOPE SOLUTIONS GP INC	7,720
IN SYSTCOM INC	8,029,328
INTACTA TECHNOLOGIES INC	269,644
INFINITE TCH CRP COM NEW	53,600,377
INTERFOUNDRY, INC. NEW	659
ITIS HLDGS INC	8,470
I2CORP.COM COM	33,302
INTERACT-TV, INC. PAR	407,499
IVOICE INC	1,356,758
JAMES MONROE CAPITAL	283,117
WT07 12 JUNIPER CONTENT	273,380
JSX ENERGY INC	5,000
J T BOWLING INC	4,965
JAVA DETOUR INC	3
KINGSLAKE ENERGY INC	154,726
KLS ENV RESOURCES INC	1,000
KINGS ROAD ENTRTNMNT NEW	6,113
KENSINGTON INDUSTRS INC	24,730
KINGSOIL LTD	24,377

B. 13 Shares of Stock

Name	Quantity
K T K HOLDING INC COM	177
LEISURE WORKS	1,250
LIGATT SECURITY	10,198,134
GREENE CONCEPTS INC	1
LONG E INTL INC	10
LUNA TECH INTL INC DEL	1,597,900
LITEWAVE CORP	58,630
LOYALTYPOINT INC	535,692
MBA HOLDINGS INC	132,325
MOBICOM CORP	2,480
MARKETING CONCEPTS INTL	1,155,198
MICROART, INC.	3
MCY.COM INC DELAWARE	213,256
MEDIA WAY CORP	28,375
MEDIFORCE INC NEW	7,839
MAGNUM D' OR RESOURCES	60,399
MEDISYS CORP	37
MELLIN INDUSTRIES NEW	6,530
MICROISLET INC	452,223
MONARCH INVT PPTYS INC	410
MOLECULAR IMAGING CORP	310,132
MM2 GROUP INC CL A	199,947
MAMMOTH ENERGY GROUP INC	7
MONOLITH ATHLTC CLUB LLC	152,257
MARKET 99 LTD	19,345,112
MOBILEPRO CORP COM NEW	5,614,428
MODERN TECH CORP	8,725,000
MONARC CORP	25,000,000
PEREGRINE ENTMT COM NEW	4,121
MOBILE READY ENTERTN	171,927
MULTI SOFT INCCOM NEW	52,601
MOBILESTREAM OIL INC	40,601
MEDIA SURVIVORS INC	25,928
METROCONNECT INC	5,150
MOUNTAIN TOP PROPERTS	907
M (2003) PLC SPONS ADR	496,879
MVIVE INC	40,080
NORTH AMERN INDS INC	50
NOBLE CONSOLIDATED	249
NATIONWIDE BEVERAGE	95,000
NEW CENTURY ENERGY CORP	35,275
NX GLOBAL, INC. (NEW)	10

B. 13 Shares of Stock

Name	Quantity
NORTHEAST DEV CORP INC	4,200
NATIONAL INTGTD FOOD SVC	13,600
NEWPORT INVT CORP DEL	1,700
NORTHAMERCN ENRGY GRP	6,416
NOMATTERWARE INC	10,000
NEPTUNE INDS INC	495,232
NEURO BIOSCIENCE INC UTA	15,020
NANO SUPERLATTICE TECH	52,882
NEWRON SPORT	35,507,165
NETTEL HLDGS INC	4
NEUROCORP LTD	900
NEWMARKET TECH INC SHS	1
NEXICON INC	1,322,265
NEXTELLIGENCE INC	9,515
NXGEN NETWORKS INC NEV	155,425
NEXPLORE CORPORATION.	-1
NYMET HOLDINGS INC NEW	961,587
OASIS HTL RSRT&CASINO II	155
OASIS HTL RSRT&CASINO I	155
SCOTOIL PETROLEUM LTD	3,062
ONELINK CORP	1,386,123
OMNI MED HLDGS INC	15,000
OMNI RAIL PRODS INC	5,000
141 CAPITAL INC	2,769,017
OPTA CORP	870
OPTIMIZED TRANSPORTATION	500,099
OSIRIS CORP	82
ONE WORLD ONLINE.COM INC	26,682
PACEL CORP	14,157,419
POWER CAPITAL PTSHP	6,000
PARADIGM MED IND INC DEL	1
PHOTOELECTRON CORP	97,928
PRIMEDGE INC	269
PROFORM GOLF INC DEL COM	740
PRIMEGEN ENERGY CORP	12,850
PHI GOLD CORP	782
PACKITGREEN HOLDINGS	100
PKG ENTERTAINMENT, INC.	448
PLANET SIGNAL INC	9,333
PLATEAU MINERAL	6,382,724
PHARMAGLOBE AMER GROUP	106,345
PREMIER MTG RES NEW NEW	2,076,202

B. 13 Shares of Stock

Name	Quantity
PATRIOT ENERGY CORP	8
PINNACLE ASSO INC COM	1,200
POP N GO INC	3,570,627
PHYSICAL PROPERTY	52
PRIMEPLAYER INC	62,670
PARADISE RIDGE	3,315
PRG GROUP INC	161,454
PURE H2O BIO TECH INC	3,811,955
PROM RESOURCES INC	3,972,391
PR SPECIALISTS INC	501
PRIME STAR GROUP INC	49,380
PRACTICEXPERT INC	285,977
QUANTUM GROUP INC	140,094
WT12 14QUANTUM GRP WTS-B	6,000
RBID COM INC NEW	142,778,051
ROYAL CANADIAN FOODS CRP	24,225
REMINGTON VENTURES INC	251
RIMA INTERNAL HOLD INC	18
ROCKWALL HOLDINGS INC	87
RMD ENTERTAINMENT GROUP	22,188,324
REMOTE DYNAMICS INC	25,258,796
RPM ADVANTAGE INC	1
ROADRUNNER VIDEO GP INC	34,034
RS GROUP OF COMP INC	59,350
ROSE GROUP CORP	2,650,302
RESOURCING SOLTNS GRP	15
REX MINING U S A INC	70,991
SHALLBETTER INDS INC	324,973
SCAC HLDGS INC \$.00333	22,960
SUN CAL ENERGY INC	46,938
SCORPION TECN A NEW NEW	1,799
STERLING DIVERSIFIED HLD	1
SAND OIL INC	407
SEAENA INC	285
STS EVERMEDIA CORPORTN	1
SOFTWARE EFFECTV SLTNS	4,716
SGI INTL INC COM NEW	6,407
SOMATIC SYSTEMS INC	3,028,433
SMLX TECH	165,285
SUPERIOR MKTG RESH NEW	1,000
HOMESTEAD GOLD AND	75
SOCIAL CUBE INC	4

B. 13 Shares of Stock

Name	Quantity
SOOOO GOOD	1,062,800
WT04 13SOTHPK INTRCTV CO	202,000
SOURCE PETROLEUM INC	500
SOMERSET INLT GROUP INC	40,909
SPECTRUM OIL COM NEW NEW	1,358,598
SPOOZ INC	40,310,979
STERLING MINING CO	8,200
SOUTHERN STAR ENERGY	4,730
SURE TRACE SEC CORP	8,660,246
STRATUS SERV GRP INC	112,500
STELAX INDS LTD	592,858
STI GROUP INC	10,619
SUN TZU CORP	6,522
SURFECT HLDGS INC	15,996,256
SUSHI TREND CO INC	13,283
727 COMMUNICATIONS INC	3
STARWIN MEDIA HOLDINGS	40,119
SWISS MEDICA INC	5
SYMBOLLON PHARMA CL A	100
TTC TECHNOLOGY CORP	26,981,246
TECH INTL LTD COM NEW	65,625
TECHNICAL E SOLUTIONS	10,000
TWIN FACES ESAT ENTMT CP	28,100
FIGHT (THE) ZONE INC	22,537,393
THORNBURG MTG INC	2
TOTAL APPAREL GROUP INC	1
TRINITY MED GRP USA INC	63,974
TM MEDIA GROUP INC	95,984
TIANRONG BLDG MATL HLDGS	6,544
TORNADO GOLD INTL CORP	104,143
TOWER TECH INC NEW	261
TRADESTAR RESOURCES CORP	730
TVG TECHNOLOGIES LTD ORD	800
TRAVELNSTORE INC CAL COM	18,980
TVMAX HOLDINGS INC	1,248
TELOVAX CORP	8,000
T W CHRISTIAN INC	100
TWL CORP	1,195,568
TXP CORP	222,500
UBUYHOLDINGS INC	1,000
CTN MEDIA GROUP INC	39,660
US DRY CLEANING CORP	3,500

B. 13 Shares of Stock

Name	Quantity
UDS GROUP INC	14
US GUARANTY OF AMERI INC	50
UNIVERSAL ICE BLAST	5
ULTIMATE SPORTS ENTMNT	82
US FARMS INC	8,000
ULTRA S PRDTS INTL NEW	3,205
USTELEMATICS INC	4,900
UNIVERSAL TRAVEL GROUP	-32
UNIVERCELL HLDGS INC	3,002,185
VISUAL FRONTIER INC	2,000
VENTURENET CAP GRP INC	330,000
VISION AIRSHIPS, INC.	6,986
WESTAMERICA CORP NEW	150,300
WEIDA COMMUNICATIONS INC	8,339
WI FI WIRELESS LTD	442
WASATCH PHARMACEUTICAL	57,276
WORLDWIDE HLDGS CORP	213,993
WESTWIND FINL SVCS	163,790
WORLD WIRELESS COMM INC	638,257
XECHEM INTL INC	1,372,156
E G CAP INC	655
YORA INTL INC	1
COMTEC INTL INC	297,032
ZIMMER CORP DEL	66,960
ZUMA BEACH ENTMT INC	104,406
ADVANCED MATLS GROUP INC	5,000
ARIS INDS INC	82,512
ADVANTA CORP DEL CLA .01	10,610
ALL AMERI COFFEE BEV INC	26,103
AMERICARE HLTH SCAN INC	489
ASCONI CORP	100
ABSOLUTE FUTURE.COM	434,287
AMCORE FINANCIAL INC	250,122
ANTEX BIOLOGICS COM NEW	273,927
AQUACELL TECHNOLOGES INC	53,000
ABLE LABORATORIES INC	66
ATMOSPHERIC GLOW TECH	355,032
AZTEC MINING CORP	244,998
AMERICAN PALLET LEASING	3,200
ADMIRALTY HLDG CO	53,296
ADVANTA CORP CL B	26,574
ALCARD CHEMICALS GR INC	360,000

B. 13 Shares of Stock

Name	Quantity
AURORA OIL GAS CORP	53,728
ALLEGRO BIODIESEL CORP	2
AMERICAN CMNTY	3,000
AIR WTR INTERNATNL CORP	9
AVALON TECHNLOGY GRP INC	37,344
ALERITAS CAPITAL CORP UT	5,000
ACCESS VERSALIGN INC	43
IMMOEAST AG	135
APHTON CORP COM	5,425
BROOKE CORP KANSAS	2,420
BSI2000 INC	1,658,065
BIOMETRICS 2000 CORP	9,072,137
BBJ ENVIRONMNTL TECH INC	25,300
BANK FLA CORP NAPLES	94,159
BRUNTON VINEYARDS HLDGS	200
BEST HEALTH INC	25,932
COLONIAL BANCGROUP DEL	41,975
CT HLDG INC UTAH	24,030
C E C PROPERTIES INC DEL	2,953
COLUMBIA BANCORP OREGON	57,621
CALIF CSTL COMM PV \$0.05	-20,000
CONTINENTAL INVT GA NEW	7,600
CANARGO ENERGY CORP	65,756
CONSTELLATION 3D INC	387,162
CHELL GROUP CORP COM	569,068
COLLABORATIVE FIN NWK GP	217,200
CLEAN SYS TECH GROUP	60
CELLCOM 1 CORP	1,416
CONSTAR INTL INC	-995,461
CONTINENTAL BEVERAGE AND	12,404
CHINA EXPERT TECH INC	3,614
COBALIS CORP NEW	12,000
CEPTOR CORP	165,606
CLEARLY CDN BEVERAGE	24
CARMEL ENERGY INC	150,000
CONSUMERS FINL CORP	-150
CHAMPION ENTRPRISES INC	10,053
CROSS CANYON ENERGY CORP	10,000
CRUISECAM INTERNATIONAL,	-1
CIPRICO INC DEL	40,240
COMMODORE ENVMNTL SVCS	8,124
DOWNEY FINL CORP DEL COM	53

B. 13 Shares of Stock

Name	Quantity
DELTA FINANCIAL CORP COM	390
DALEIGH HLDGS CRP \$.0152	290
DIAMOND HITS PROD INC	170,455
DELISOFT CONSULTING INC	17,175
DATA FORTRESS SYSTEMS GR	2,550
DIPPY FOODS	82
DOCUPORT INC DEL COM	300
DUPONT DIRECT FINL HLDGS	25,000
DEXX CORP	102
DELEK RESOURCES, INC.	2,296,321
DAYTON SUPERIOR CORP	-3,547,441
EARTH SCIENCES PV1CT	3,775
ENTROPIN INC COLO \$1	105,800
E NVIZION COMMNCTNS GRP	-240
ENESCO GROUP INC	8,644
EVISION INTL INC	69,408
ENTRADE INC COM	5,516
ENTRADA NETWORKS INC COM	19
EC POWER INC DEL COM	10,100
EMAK WORLDWIDE INC	53,363
EXIM INTERNET CROUP INC	805,240
ECO2 PLASTICS INC	63,366
ESCROW SMURFIT-STONE	-75
ESCROW MERITOR SAVINGS	22
ESC XEDAR CORP	116
ESCEOW PRESIDENT CASINOS	16
ESC OPENLANE INC COMMON	5
FCS LABS INC ARIZONA	20,625
FOCUS ENHANCEMENT INC	361,427
FIRST CHESAPEAKE FINL CP	31,130
FOUNTAIN P BOAT INDS NEW	1,890
FINOVA GROUP INC	500
FEDERAL MOGUL CORP	8
FEDL RESOURCES CORP	34,393
FORTUNE NAT RES CORP	4,850
FIRST AGATE CAPITAL CORP	5,400
FILM & MUSIC ENTMT INC	111,960
FAIRPOINT COMMUNICATIONS	-2,529,562
FOAMEX INTL INC	29,104
FEDDERS CORPORATION	13,225
ESCROW GM CORP SR	-90
GLOBALNET CORP	9,302,564

B. 13 Shares of Stock

Name	Quantity
GRANDETEL TECHS INC COM	13,105
GB HLDGS INC DEL COM	294
GENESIS WORLDWIDE INC	800
GREENLAND CORPORATION	138,481
GENEVA STEEL HLDGS CORP	428,367
GREAT WESTERN LAND AND	163,320
GLOBAL NETWK INC	1,975
HOMEBANC CORP	6,121
GALLOWAY ENERGY INC	15,000
GLOBAL MATRECHS INC	5,070
GALEA LIFE SCIENCES INC	6,642
GRAND TOYS INTL LTD-ADR	3,152
GSI SECURITIZATION INC	7,500
GREEN BRIDGE TECHNOLOGY	-498
GOTTSCHALKS INC COM	-461,822
HOME SOLUTIONS AMER INC	-4,260
HAYES LEMMERZ INTL INC	-700,956
H QUOTIENT INC	28,431
HINES HORTICULTURE INC	7,572
HOMEBANC CORP GA	14,913
HEALTHTRAC INC	1,248,082
HIENERGY TECHS INC DEL	421,305
HYDROGEN PWR INC	13
INDYMAC BANCORP INC	6,939
INTL DIGITAL TECH INC	55,368
INDEPENDENT ENGY H SPADR	300
ISCO INTL INC DEL COM	328,030
IRVINE COLLEGE RESTRICTD	113
ID-CONFIRM INC.	7,917
IWORLD PROJECTS AND	2
INNOVATIVE BEV GP INC	-100
ICARBON CORP	590,452
INFINITE HLDINGS GRP INC	279,920
INTL FUEL TECHN XPN	-160
ILINC COMMUNICATIONS INC	-1
JAVO BEVERAGE INC	78,900
KITTY HAWK INC	13,189
KRIFTER HOLDINGS INC	83,400
LINDATECH INC	882
LARGE SCALE BIOLOGY CORP	12,876
LIFE SCIENCES INCORP	11,634
MIDWEST BANC HLDGS INC	1,044

B. 13 Shares of Stock

Name	Quantity
MOTOR CARS AUTO GRP INC	718,160
MESA AIR GROUP INC	-8,531,707
MB TECH INC	1,801,511
MARGATE INDS INC COM NEW	800
MARINE SHUTT OPERATIONS	72,010
MIRACOR DIAGNOSTICS INC	55,219
MYRIENT INC	623,196
METAWAVE COMMUNICTN CORP	1,087,523
MPTV INC	74,000
MAXUS TECH CORP	759,719
MARINAS INTL INC	15,002
LE BON TABLE BRAND FOODS	10,018
MPC CORPORATION	104,417
MAGNA ENTMT CORP	3,313
MERIDIAN NTL \$0.375CVPRB	2,171
NORTHFIELD LABS INC	2,670
NET VOICE TECHS CORP COM	15,100
NETLIST CORP	15
NEW YORK FILM WORKS INC	1,835
NOVA BIOGENETICS INC	17,236
NEWMARKET LATIN AMER INC	350,000
NEXCEN BRANDS INC	1,329
NEENAH ENTERPRISES INC	14,816
NAVSTAR TECHNOLOGIES INC	-212
ORLEANS HOMEBUILDERS INC	562
ORFA CORP AMER \$2 PFD B	23,200
PAULA FINANCIAL CAL COM	7,682
POWER MED INTERVENTIONS	-34
PROLONG INTL CP PV\$0.001	133,246
PAN WORLD MINERALS INTL	71
POLAR MOLECULAR HLDG COR	991,609
PETROCORP INC ESCROW	1,039,400
PARTICLE DRLLNG TECH INC	238,594
PENGE CORP.	478,300
PACIFIC ENERGY RESOURCES	-2,000
PHANTOM ENTERTAINMENT	76,002
PAIVIS, CORP.	5,666,385
PAN OCEAN ENERGY CL B	16,800
QUAKER FABRIC CORP NEW	584
REPUBLIC RES INC NEV COM	70,973
ROYAL SPRING WATER, INC.	41,269
ROCKIT INC COM	50,050

B. 13 Shares of Stock

Name	Quantity
SCO GROUP INC	2,277
SYSTEM SOFTWARE ASSN NEW	3,000
SALESREPCENTRAL.COM INC	196,350
SCORE ONE INC	58,790
SURECARE INC	-49,900
SIRVA INC	-3,226,640
SUN SPORTS & ENTMT	103,270
SECURE SOLUTIONS HLDGS	82,476
STAR NORTH ENVIRONMENTAL	3
SUNRISE BROADBAND GROUP	121,500
SOY SLIM CP RESTRICTED	25,932
STAMPEDE WORLDWIDE INC	1,051
SILCON GRAPHICS INC	-10,000
SFG FINANCIAL CORP	53
SOLSTICE RESORTS INC	11,877
SOLARGY SYSTEMS INC	1,700
SEEC INC COM ESCROW	-169
SKOLNIKS INC CNV PR A	-2
TIDALWAVE HOLDINGS INC	55,140
T I S MORTGAGE INVSMT CO	41,120
TAPISTRON INTL INC	1,909,149
TVI CORPORATION NEW	38,805
TRANS GLOBAL SVC INC NEW	20,333
TENG TU INTL CORP	91,800
TARRAGON CORP	11,116
TRINITY ENERGY RES INC	347
TURNSTONE SYSTEMS INC	640
2-INFINITY INC COLO COM	68,112
TCOM VENTURES CORP	174,601
TREASURY INTL INC	82
TUBE MEDIA CORP THE	109,515
TAC ACQUISITION CORP	5,000
TRIUMPH COMM CORP	18,000
TETON ENERGY CORP	25,108
TELZUIT MED TECH INC	13,844
360 GLOBAL WINE CO NEW	50
TESLA VISION CORP	-1,221
U S HOMES & PPTYS INC	20
U S WIRELESS DATA A NEW	14,397
U.S. ENERGY SYS INC DEL	1,000
UNICOMP INC \$0.01COM NEW	47,270
UNIVERSAL ACCESS GLOBAL	72,686

B. 13 Shares of Stock

Name	Quantity
UPGRADE INTL CORP NEW	3,742
UNIVERSAL EXPRESS INC	3,917,190
UBUYHOMES.COM INC COM	4,976
UNITY ONE CAP INC RSTD	1,562
UNIVERL PROPTY DEVL	416,802
WICKES INC	54,908
WHX CORPORATION	2
VALLEY MEDIA INC COM	900
VIZACOM INC	14,310
VIRAGEN INC	23,418
VERTIGO THEME PARKS INC	47
VIRAGEN INC	9,000
VEGAS EQUITY INTRNANL	170
XYBERNAUT CORP	6,100
XCELARATOR MARKETING INC	50
ZYMETX INC DELAWARE COM	66,376
WT04 11AMERICAN MOLD	30,300
WT04 11AMERICAN MOLD	200
WT03 13 POWIN CORPORATIN	3,100
WT03 13 POWIN CORP SER B	3,100
WT02 12 OMAGINE INC	-119
WT12 13 OMAGINE INC \$5.0	-119
EQUUS GAMING CO LP UNIT	200
ZARA TRADING INC	495,000
0915988 B C LTD	150
WT07 14ROJANA 3.334	300
DINE SAB DE CV	165
ESPIRITO SANTO FINL GROU	24
PEGATRON CORP SHS	161
PT BANK TABUNGAN NEGARA	440
CELESTIAL ASIA SECURITIE	120
WORKPLACE COMPLIANCE INC	22
WARNING MGMT SVCS	427,362
WHATTUP INC	1,131
WIRELESS FRONTIER INTRNT	19,506
WINDOW ROCK CAPITAL HLG	408,000
ADVANCED BIOPHOTONICS	180,000
ABLAZE TECHNOLOGIES,	59,057
ANTHRACITE CAPITAL INC	836
ANDOVER ENERGY HLDGS INC	304
ALLIED DEFENSE GROUP INC	176
AUTO DATA NETWORK INC	1,180,563

B. 13 Shares of Stock

Name	Quantity
ADVNCED OPTICS ELECTRNCS	86,733,018
AUTO UNDERWRITERS AMER	10
AFFINITY TECH GP INC	102,700
AEROFOAM METALS INC	79,218
U S AGGREGATES INC COM	117,602
ADVANCED GROWING	1,513,616
ARCHIVALCD INC	-70
AMS HOMECARE INC	120
AMER HOME MORTGAGE INVES	19,299
AMER HOME MORTGAGE INVES	4,041
ASKMENOW INC	1,248,964
ALACER GOLD CORPS	2
ATLANTIC CENTRAL ENTP	20
AMERICAN LIFE HLDG CO IN	1
ALPINE MANGEMT SYSTM INC	1,950
AMERICAN GREEN GROUP INC	12,929,612
AMERICAN MTGE ACCEPT SBI	1
AMERITECH INTL CORP.	15,001
AMWEST INS GROUP 1CT DEL	464,666
ANC RENTAL CORP DEL COM	272,265
AVONDALE RES CORP	17,000
ANESIVA, INC.	9,000
AUTOCO.COM INC	100
AAMPRO GROUP INC	207
AMN PHONEMETER CRP A	144,540
APPLE RUSH CO INC (NEW)	1
ADVANCED PWRLNE TECH INC	28,890
AURIGA LABORATORIES INC	1,020,860
ARTFEST INTERNATIONAL,	14,901,776
ASIA TELECOM LTD	13,565,943
ATTITUDE DRINKS INC NEW	73
AMERICAN UNITY	60,062
AVICENA GROUP INC	84,400
AV1 GROUP, INC. NEW	397,906
ALL WORLD RESOURCES CORP	-503
BRITISH AMERICAN TOBACCO	90
BANCROFT URANIUM INC.	1,324,250
BEICANG IRON AND STEEL,	960,993
BENTLEY SPORTS INC	149,000
BEACH FST NATL BANCSHS	4,600
BORDERS GROUP INC COM	100
BIGHUB.COM INC COM	419,296

B. 13 Shares of Stock

Name	Quantity
CANNONDALE CORP	2,900
BLINK LOGIC INC	81,217
BRILLIANT TECHNGIES CORP	27,400
BIOLIFE REMEDIES INC	392
BRANDED MEDIA CORP	23,825
BMJ MEDICAL MGMT	2,440
BROADSPOT WIRELESS INC	5
WT10 12BIOPURE	2,000
BIOPURE CORP CL A	11,238
BRAINTECH INC NEW	345,720
BANKER'S STORE INC	1,000
BLUE EARTH REFINERIES	6,951
SCHLOTZSKYS INC	9,230
BASIN WTR INC	60,021
CHINA OVERSEAS LAND & INV	20
CARIBBEAN HLDGS INTL FLA	1,565
CAL-BAY INTL INC	140
CAPITAL CORP OF THE WEST	450
CIRCUIT CITY STORES INC	118,818
CASCADIA INVESTMENTS INC	10,066
CENTRAL MINERA CORP COM	813,410
CONVERGENCE ETHANOL INC	500
CENTURY INDS NEV PV\$0.01	58,078
CENTURY GROUP INC	-5
CONSOL FREIGHTWAYS CORP	15,313
CHINA GOLD CORP	3,000
CABO GROUP LTD	27,925
CONGOLEUM CORP NEW A	-293,100
CHEMOKINE THERAPEUTICS	3,151,030
CJT FINL INC COMMON	7,586
CYBERKEY SOLUTIONS INC	5,837,622
CLAIRE TECHNOLOGIES NEV	2,125
CLIFF ENGLE LTD COM NEW	4,000
COMDIAL CORP	33
COMM ENERGY GROUP INC	10,663
CHINA MULANS NANO TECH	5,586
COMPAL ELECTRONICS GDR	44
CITYMAIN ST TECH GR HLDG	23,725
CONCORDIS GROUP INC	36
CODE ALARM INC COM	5,343
CHAMPION TECHNOLOGY HLDG	416
CHAMPION PARTS INC	1,700

B. 13 Shares of Stock

Name	Quantity
CERRO RESOURCES NL	5,000
CRYOCON INC UTAH COM	11,435
COMM SYNERGY TECH INC	1,543,200
COATTEC INDUSTRIES INC	8,995,400
SINOTECH ENERGY LTD ADR	307,468
CHINA TNRN ORGNC FOOD	3
CITYVIEW CORPORATION LTD	10
CLEARVISION INTERNTNL	5,185
CELESTIAL VENTURES NEW	-40
CHINA VITUP HEALTH CARE	1
COLORADO WYO RESV CO WYO	27,975
CROSS ATLANTIC	54,024,444
CYTOGENIX INC	357,677
WT04 12CYALUM TECH HLD	479,172
CYOP SYSTEMS INTL INC	940,065
CYBERECORD INC COM	45
CANARY RESOURCES INC	528,481
DATATREND SERVICES INC	871
DISTINCTIVE DEVICES INC	27,721
DECORA INDS INC COM NEW	1,500
DEGA TECHNOLOGY INC	2,500
DISTRIBUTED ENERGY SYS	67,943
DEFENSE TECHN SYS INC	1,001,183
DIGITCOM I VIDEO NETWK	79,648
DIGITALHONGKONG.COM	6
SOFTLOCK COM	3,485
DEALERADVANCE INC	112,276,284
DELSEUR CORP COM	-720
DUALSTAR TECHNOLOGIES	1,158,265
DELIVERY TECH SOLUTIONS,	1
DVRSFD OIL GAS HLDGS	10,500
DVI INC PV \$0.005 DEL	439,433
D W I CORP COM	1
DYNAMIC MEDIA INC	50
EAGER TECHNOLOGY INC COM	387,615
ENVIT CAPITAL GROUP INC	533
ENCOMPASS HOLDINGS INC	800,002
ENZYME ENVRNTL SOLTS INC	1,738,805
ENERGY AND ASSET TECH IN	70,000
EXCELLENCY INVEST REALTY	12,900
ELEC CAR CO INC	15,557,288
ELSINORE CORP NEW	2

B. 13 Shares of Stock

Name	Quantity
EASYMED SERVICES INC SHS	61
ENCOUNTER TECHNOLOGIES	1,157
ENERNORTH INDS INC	16,000
ENVIRONMENTAL PWR CORP	10,570
EPWORLD INTL INC DEL	181,837
EQUITABLE MNG CORP	855,884
EQUIPMENT AND SYS ENGR	279,247
ENHANCED SVCS CO COM NEW	24,222
EUROTECH LTD (NEW)	66,012
EVERGOOD PRODUCTS CORP	5,125
ENVIRONMTL OIL PROCSNG T	-4,260
ENVIRONMTL OIL PROCSNG T	4,260
ENDOVASC INC NEV	27,425
EWORLD COMPANIES INC COM	37,024,258
EXPO HLDG INC	4,485,900
EYI INDUSTRIES INC	2,247,845
FRANKLIN BANK CORP	650
FIRE MOUNTAIN BEVERE CO	2,837
FIRST CDN AMERN INVT LTD	50
FAIRCHILD CORP CL A	105,000
FORTUNE CRD AND INS SVCS	613,955
FORTRESS FINANCL GRP INC	52,372,802
RENAISSANCE GOLF PRD NEW	24,049
FRANKLIN MINING, INC.	33,583
FIRST NTL ENTMTNT CP COLO	10,000
FIRSTPLUS FINCL GP INC	120
FOREST RESOURCES MGT	67
FIBERTOWER CORP	2
FUTURE NOW GROUP INC	998,730
FAR VISTA INTERACTIVE	115
FIRST WESTERN	50
GA EXPRESS INC	2,687
GOLDEN APPLE OIL AND GAS	55,853
GALAXY ENERGY CORP	148,500
GLOBAL DIAMOND EXCHANGE	26,941,513
GLOBAL FGHT INTEGRATORS	62
GLOBUS WIRELESS LTD	10,000
GAMMACAN INTL INC.	1,956,014
GREEN CAPITAL GROUP INC	100
GOLDMARK INDS INC	10,682
GLOBAL DEV AND	67,909
GOLD ENTMT GROUP INC	3,802,009

B. 13 Shares of Stock

Name	Quantity
GEOALERT INC NEW	9,500
GLOBAL ENERGY RES INC	3
GENIUS TECHNOLOGIES INC	52,125
GULFTEX DRILLING INC COM	-272
GREEN GLOBE	5,051
GLOBL GATEWAY MDIA AND	2,137,626
GAMING TRANSACTIONS INC	73,000
MCHENRY METALS GOLF CORP	10,000
GLASSMASTER CO PV\$0 03	1
GOLDEN ALLIANCE	5
MAGIC LANTERN GROUP INC	278,554
WT07 16GENERAL MOTORS CO	-7
WT07 19GENERAL MOTORS CO	-7
GOLDEN OIL CO 1CENT NEW	70
WORLDWIDE GOLF RES INC	3,563
GOIP GLOBAL INC	1
ROADHOUSE GRILL INC COM	10,240
GREYFIELD CAPITAL INC	6,590,849
GREENSTONE HOLDINGS INC	5,000
GO SOLAR USA INC	6,000
GT LEGEND AUTOMOTE HOLD	18,091,864
GLOBAL TECH LTD CL A	64,241,597
GLOBAL WTR TECHNOLOGIES	7
GATEWAY ACCESS SLTNS INC	45,500
BPO MGMT SERVICES INC	18,626
HEALTH SCIENCES GROUP	43,749,327
ENER1 INC	-4,283
INTERNET HOLDRS DEP RCPT	52
HIP INTERACTIVE CORP COM	2,054,000
HI RISE RECYCLING SYS	193,150
HLM DESIGN INC COM	51
HOMELAND HLDG CORP NEW	59,454
HEILIG MEYERS CO COM	502,303
HEATHROW NATURAL FOOD	2,780,027
HEALTHSONIX INC	90,291
HARD TO TREAT DISEASE IN	18,804,564
HISPANIC TELEVS NETWORK	35,000
HUDSON HOTELS CP COM NEW	3,733
HAWK PROTECTION SYSTEMS	196,677
HOTELWORKS.COM INC	32,554
HEXA ONE, INC.	200
HAYDEN HALL INC	1

B. 13 Shares of Stock

Name	Quantity
INDEPNENCE BREWING	28,000
INMUEBLES CARSO SAB DE C	6
INFOCAST CORP	88,365
IFSA STRONGMAN INC	14
IFX CORP	38
IGLUE, INC. (NEW)	-3
IGLUE, INC. (NEW)	3
INGEN TECHNOLOGIES INC	10
IMAGE GLOBE SOLUTNS NEW	200,883
INTERNET INFRASTRUCTURE	-57
INTERLINK GLOBAL CORP	1,025
INFINITY MEDCL GROUP INC	1,213,755
IMAGEXPRES CORP	75,987,582
INTERNAL CONSID COMP INC	310,688
INDIE RANCH MEDIA INC	150,025
INDEPENDENT NEWS AND MED	4
INTERPHARM HLDGS INC	20
IPIX CORP	28,854
ITA HOLDINGS, INC.	69,381
INTL T BRD \$100	63
INTREPID TECH RESRS INC	936
INVESTIGATIVE SVCS AGYS	79,009
INTERVISUAL BOOKS A VTG	20,905
INVESTCO CORP	27,116
IVIVI TECHNOLOGIES INC	50,600
JORDAN KANE FLOOR	66
JMAR TECHS DEL PV \$0.01	392,329
JUNIPER GROUP INC	4,270,551
KOALA CORP	102,617
KELLSTROM INDS INC COM	490
KHD HUMBOLDLT WEDAG	5
CHROMOCURE INC	29,166,368
KLEGG ELECTRONICS INC	5,947
KUSHNER LOCKE NEW	133,249
KNIGHT INDS INC DEL	159,000
KNOCKOUT HOLDINGS INC	20,000
KOLOR FUSION INTL INC	9,200
KORE NUTRITION INC	8,935
KSW INDS INC	4,279,442
KUALA HEALTHCARE	457
KUHLMAN CO INC	108,619
KVAERNER ASA SHS	1

B. 13 Shares of Stock

Name	Quantity
KAZAKHTELECOM ADR REGS	10
LEVEL BEST GOLF INC	241,455
LEADER MINING INTL INC	11,850
LEHMAN BROS CAP TRUST IV	996
LEHMAN BROTHERS HOLDINGS	700
LEFT BEHIND GAMES INC.	1,866,301
LIFEPOINT INC	262,450
LIFESTREAM TECHNOLOGIES	5,680,445
L INTL COMPUTERS INC	928,936
GREENE CONCEPTS INC	1
GREENE CONCEPTS INC	1
LINKED MEDIA GROUP INC	89
LAIDLAW ENERGY GROUP INC	55,708
LANGUAGE 2 LANGUAGE	19
LINK ENERGY LLC	136,764
LONE STAR INTL ENERGY	68,121
LEASESMART INC	6,500,146
LODESTAR MINERALS LTD, N	7
LTV CORP NEW COM	4,531
LTWC CORP	22,156
MAISONETTE INTL	7,298,920
MAXICRE H P NEW NEW\$0.01	12,960
MULTICORP INTL INC SHS	30,966
MEDGROUP INC CALIF NEW	130,720
MODERN ENERGY CORPORATN	3,141,901
MIRACLE ENTMT INC	122
MINERA FRISCO SAB DE CV	6
MAGELLAN ENERGY LTD	2,268,612
ALTERRA POWER CORP	-50
MARINE GROWTH VENTURES	700
MICROGENIX MFG INC	12,502
MIDGARDXXI INC	34,986
MOTIVNATION INC	50
MOD PAC CORP CL B	19
INNOVACOM INC COM	3,000
MARC PHARMACEUTICALS INC	910,226
MEDICAL STAFFING NETWORK	11,650
MIND TECHNOLOGIES, INC.	169,785
MOTORS LIQ CO GUC TR	-2
MELTRONIX INC	756,167
MY VINTAGE BABY INC	598,042
MOVIE GALLERY INC	1,761

B. 13 Shares of Stock

Name	Quantity
NAN HAI CORP LTD	15,756
NORTH AMERCN SCIENTF INC	19,541
NATURAL GOLF CORP	32,130
NOVA BIOSOURCE FUELS INC	82,030
NUTRIPURE BEVRGS INC NEW	9,740,702
NCT GROUP INC	839,956
NETWORK HLDGS INTL	400,655
NEW HORIZON GROUP INC	7,323
NATL INSTITUTE SCHL AND	90,012
NEW LIFE SOLUTIONS INC	500
NMC INC	43,854
NATIONAL MEDIA HLD\$0.001	6,677,098
NMI GROUP INC	90,404
NORAM GAMING & ENT	1,042,996
NEUROLOGIX INC	2,350
NATIONAL STORM MGMT INC	46,670
NATIONAL STEEL CORP CL B	500
NATL TEL INFORMATN NTRWK	15,000
NUMOBILE INC	1,711,872
NEWGEN TECHNOLOGIES INC	612,409
NW TECH CAPITAL INC	12,109,524
NEXUS GROUP INTL INC COM	2,000
NEXPRISE INC	5,188
NUTRITION 21 INC COM	46,973
ORBIT DROP INC	8,993
OKLAHOMA ENERGY CORP OK	254,728
OLDWEBSITES COM INC	500
OPTIGENEX INC SHS	177
ARROWHEAD GOLD CORP	16
ONE VOICE TECHNO INC	54,390
ONEWORLD SYS INC NEW	40
OXYGENETICS INC COM Z	-1,306
PEOPLES COMMUNITY BANC RP	6,135
PRINCIPAL CAPTL GRP INC	1
PERFRMNCE HELTH TECHN LGS	155,960
PGI ENERGY, INC.	154,682
PALM HARBOR HOMES INC	15,733
PHARMACOM BIOVET INC	100,508,524
PLANET HLLYWD INTL A NEW	760
PRIME AIR INC NEVADA COM	300,927
PREMIER INFORMATION MGMT	150
POLARIS INTL HOLDINGS	1,128

B. 13 Shares of Stock

Name	Quantity
PREMIER INVT PROPERTIES	6,398
POCKETOP CORP	308,077
OPEN PLAN SYS INC	271,046
PLATINA ENERGY GROUP	330,314
PHARM CONTROL LTD	457,221
PEOPLELINE TELECOM INC	11
PREVENTCO INC COMM	11,209
PRIVATE BRANDS INC	100
PROTEK COMMUNICATIONS	1,000
PROTERION CORP	707,400
PROTEK CAPITAL INC	55,454
PS MGMT HLDGS INC	2
PROFESSIONAL SVCS NTWK	510,844
PURESPECTRUM INC	400,000
PEGASUS TEL, INC.	10,589,714
PENN TRAFFIC CO NEW	151,189
PETRO AMERICA CORP	1,415
PROVISION OPER SYS INC	170,233
PAYCHEST, INC.	3,835,315
QUINTEK TECHNOLOGIES INC	437,561
RANGER CANYON ENERGY INC	1
RYMER FOODS PV 4CTS	15,258
REMINGTON FOX NEW NEW	1,519
RAHAXI INC	262,580
RONSON CORP NEW COM	761
ROVAC CORP COM	1,275,998
ROWE COMPANIES	209,140
ROTARY POWER INTL INC	29,840
REP RETAIL E PROMATION	1,666
REALITY RACING, INC.	481,600
RATEL GROUP LTD	111
R TEC HLDG INC	966,495
RHYTHMS NETCONNECTIONS	4,650
REVENGE DESIGNS INC	3,205,804
RXBAAZAR INC	39,959
ROYAL ALLIANCE VENTURES	-1
RASER TECHNOLOGIES INC	21,500
SARS CORP	2,000,006
SECURITY BK CORP	2
SONICBLUE INC DEL COM	209,779
SUNBURST ALLIANCE INC	41,105
STEM CELL INNOVATIONS,	640,597

B. 13 Shares of Stock

Name	Quantity
SECURITY ASSET CAP CORP	4,116,511
SEILON INC	879
SEQUEL TECHNOLOGY CORP	533,118
SIGMA GLOBAL CORP	5
STONEPATH GROUP INC	100
SHIMING US INC	12,800
SHELLS SEAFOOD RESTS	30,766
SHOE PAVILION	29,886
STAMFORD INDUSTRL GRP	215
SICKBAY HEALTH MEDIA INC	20,950
SKYBRIDGE TECHN LGY GRP	1,170,660
SILK ROAD ENTERTAINMENT	4
SK REALTY VENTURES INC	3
SKY440 INC	12,744,000
SOLAR 18 CORPORTN	101
WT12 11 SMART MOVE INC	400
SMAVE SOLUTIONS INC	711
SUN MOTOR INTERNATIONAL,	3,200
SINO FOREST CORP COM	-244
SINO-I TECH LTD	10,000
SONORAN ENERGY INC	15,000
SUNRISE CONSULTG GRP INC	36,254,651
SENTEX SENSING TECH INC	5,000
SOLAR PARK INITIATVE INC	1,400
SQUR INN BDG HTLS MGT	10
SINO REAL PPTY DEV CORP	236
SOLAR SATELLITE COMM	50,000
SUNSTYLE CORP	90
SHOT SPIRITS CORP NEW	1,639,184
SURE TRACE SEC CORP	123
ST BARBARA LTD	6
SEERTECH CORP	8,787
SAINT JAMES CO NORTH	550
STARTRONIX INTL COM NEW	150
STRAIGHT UP BRANDS INC	9,601
STRUCTURES USA INC	67,250
SUN TIMES MEDIA GROUP	5,300
SUVANZA	1
SAVIOR ENERGY CORP	3
727 COMMUNICATIONS INC	299
SOFTWARE HOLDRS DEP RCPT	75
TERMINAL APPLICATNS GRP	16,655

B. 13 Shares of Stock

Name	Quantity
TAMALPAIS BANCORP	1,684
TELCOBUE INC	15,495
TRUSTCASH HOLDINGS INC	16,984,779
TRIPLE CROWN MEDIA INC	237,878
TELEVIDEO INC	58,626
TERAFORCE TECH CORP	470,332
TEAM FINANCIAL INC	1
TASTY FRIES INC COM	118,232
TGC VENTURES INTRNTNL	-1,536
THINKPATH INC	18
THRESHER INDUSTRIES INC	5,092
THERMO VIEW INDS INC NEW	47,188
TRIAD INNOVATIONS INC	20
TASKER PRODUCTS CORP	162,870
TELEDIGITAL INC	70,279
TAMRON CO 7740	10
TRANSMERIDIAN EXPLRN INC	138,380
TECTONIC NETWORK, INC.	331
TRUE PRODUCT ID INC	91
TAPESTRY	460
TRADEQUEST	426,683
TRACKER CORP AMER COM	176,600
TRICO MARINE SVCS INC	115
TRIUMPH APPAREL CORP	249,785
TREASURY METALS INC SHS	1
THERMO TECH TECHNOLOGIES	30,333
TWO WAY TV US INC	714,743
UBL INTERACTIVE, INC.	-20
UBA TECH INC	1,476
UCBH HLDGS INC NEW	33,566
UNIVERSAL ENTERTAINMENT	1
UNIVERSAL GOLD MINING	-139,752
UNIVERSAL GOLD MINING	141,750
UNIGLOBE.COM INC CL B	8,100
UMEMBER.COM INC COM	337
UNIDYN CORP COM	271,280
TRITENT INT'L	3,642
US BIOTEC INC NEW COM	2,735
US LIQUIDS INC	185,094
UNITED STAT OIL GAS CORP	178,950
USA RECYCLING	-309
USA RECYCLING	309

B. 13 Shares of Stock

Name	Quantity
USTMAN TECHNOLOGIES INC	172,400
US WIND FARMING INC	112
UNITED E AND P, INC.	255
UNITED E AND P, INC.	10,946
UTILITIES HLDERS DEP RCPT	50
VANDERBILT GOLD CORP	4,770
V3 GLOBAL INC	5,000
VIPR INDUSTRIES INC .	574
VEIN ASSOC OF AMERICA,	118,938
VINEYARD NATIONAL	71,248
CONTINENTAL ORINCO CO	63,997
VERSACOM INTL INC NEW	39,511
VRDT CORP	-710
VRDT CORP	1,710
VERSO TECHNOLOGIES INC	1,158,033
VERSADIAL INC	302
VISUAL CYBERNETICS NEW	484
VIYYA TECHNOLOGIES INC	130,000
W HOLDING COMPANY INC	200
WORLDTEX INC	11
WORLD ENTMT CONCEPTS INC	339,345
WORLDWD ENGY MNUFACT INC	120,097
WE R YOU CORP	-18
WE R YOU CORP	18
WELLS FARGO & COMPANY	9
WGI HOLDINGS INC	173
WORLD HOCKEY ASSCTN CORP	12,532
WATERLINK INC COM	3,030
WIRELESS AGE COMMUNCTNS	5,502
WELLSTAR INTERNATIONAL,	1,200,000
WINECO PRODUCTIONS INC	4,800,000
WINWIN GAMING INC	155,253
WISDOM INTL CORP	127,848
WALLSTREET SECS INC	5,353,796
WATCHIT TECHNOLOGIES INC	1,214
WHITEHALL ENTERPRISES	3,000
WYNDSTORM CORP	96
INTL CONSOLIDATED	50
CASH FINL SERVICES GROUP	1,815
XCANA PETROLEUM, CORP.	-17
ARTILIUM PLC LONDON SHS	500
QIAO XING UNIVERSAL TEL	68

B. 13 Shares of Stock

Name	Quantity
ESC SEAHAWK DRILLING INC	-2,500
XCELPLUS INTL INC	-1,265
XCELPLUS INTL INC	1,265
XXSTREAM ENTERTAINMENT	10,665,414
SUMISEKI HOLDINGS INC	1,200
EUROPEAN NICKEL-DEAD	1,000
SEVERSTAL JT STK CO	22
WT12 15 U S CONCRETE INC	-101
WT12 15 U S CONCRETE INC	-101
CRYSTAL GRAPHITE CRP COM	30,000
CASINOLIVE.COM CORP COM	22,054
NORTHERN FINL CORP	1
ZULU ENERGY CORP	443
ESCROW SAPPHIRE IND CORP	55,600
ESC TRIAN ACQUISITION I	88,642
CHINA TMK BATTERY	21,800
CHINA INTELLIGENCE	24,480
WT02 15CRYOPORT INC WTS	-15,000
WT02 15CRYOPORT INC WTS	65,670
EGPI FIRECREEK, INC.	4,000
GLOBAL EMPLOYMENT	382
GLOBAL EMPLOYMENT	37,882
KMA GLOBAL SOLUTIONS USA	12,000
KMA GLOBAL SOLUTIONS INC	12,000
KMA GLOBAL SOLUTIONS	12,000
ATLANTC WIND AND SOLAR	-21
ATLANTC WIND AND SOLAR	21
FUTUREWORLD ENERGY INC	-95
FUTUREWORLD ENERGY INC	95
WELLSTONE TOB CO	3
ALL ST PPTYS HLDGS INC	-20,694
ALL ST PPTYS HLDGS INC	25,294
DECISION DIAGNOSTICS	111
DIGITAL UTILITIES	-1,085
DIGITAL UTILITIES	1,085
GLOBAL ONLINE TELEVISION	3,035
GOCOM CORP COM	9,679
TELLY TUBE INC RSTD	1
ATLANTIC GREEN HOLDING C	211,991
FOREVER MAN MOVIE INC	21,322
HIS NAME IS NOAH MOVIE	180,712
KADING CORP	499

B. 13 Shares of Stock

Name	Quantity
WRITERS ASSISTANTS MOVIE	401,620
AVEC CORP NEW	6
ENCOUNTER TECHNOLOGIES	-33,628
ENCOUNTER TECHNOLOGIES	34,785
REGENECA INC COM	-1
REGENECA INC COM	1
STAR ENTMT GROUP INC NEV	-2,333
STAR ENTMT GROUP INC NEV	2,333
STRATEGIC MNGT AND	-24,074
STRATEGIC MNGT AND	24,074
CHINA MARNE FOOD GRP LTD	-600
ANGLO IRISH BANKCP ADR	300
SOUTHERN CROSS RES GROUP	1,000
XINHUA FIN LTD SPONS ADR	900
GREENWORLD WIND SUPREME	200,000
BANK OF CYPRUS-UNSPN ADR	3
BILLINGTON HOLDINGS PLC	10
BOGO MEDELLIN MLG CO	1,506
BOUYGUES-UN	85
CONJUCHEM	35,000
CHINA RENJI MEDICAL GRP	5,000
EXCALIBUR RESOURCES LTD	22
FORTERRA ENVRNMNTL CORP	558
FIREGOLD CO LTD	100
FILINVEST LAND INC	100
ISHARES S&P 500 INDEX FU	40
INDEPENDENT TANKERS CORP	245
LINK LINUX INC	1
MATERIALS PROTECTION TEC	645,804
PHYTOPHARM PLC- ADR	1,000
PT PAS SAT NUSTRA SP ADR	190
PT CHANDRA ASRI PETROCHE	400
TRANS-ASIA OIL & ENERGY	8
URALKALIY-SPONSORED REGS	4
VIVENDI SA	10
WESTERN PAC MINERALS LTD	19,840,036
LIVING CELL TECHNOLOGIES	23,756

B. 13 Shares of Stock

Name	Quantity
AMPEX CORPORATION ESCROW/ CMN CLASS A	-101873
STRATOSPHERE CORP	-94800
AMPXQ	-56674
CKCRQ	-29430
TORCQ	-14269
CHCL	-9005
VRXL	-4605
EPOD SOLAR INC CMN	-4000
PKGHQ	-3152
UAL CORPORATION 12.25% DEP SH REP 1/1000 OF A SER-B PFD	-3100
JECI	-2844
DELTA RENTAL SYSTEMS NEW COM	-2300
INTERDENT INC NEW	-2194
REXON INC	-1987
CLER	-1950
IVES HEALTH CO INC	-1825
INIH	-1500
MEDINAN GLD INC RESTRICTE*	-1429
ANCCQ	-1244
MEDIA VISION TECHNOLOGY INC	-919
XCELPLUS GLOBAL HOLDINGS INC CMN	-849
OLIVER TRANSPORTATION INC COM	-600
SCIAX DEFENSE USA INC RESTRICTE*	-396
STO994	-297
CHINA HOSPITAL GROUP, INC. CMN	-290
NATURE	-272
SARAONLINE RESTDIVSH	-150
TOUCHLINK COMMUN INC CMN	-112
WTS/DOTRONIX INC(RESTRICTED) EXP08/04/2007	-100
WTS/DOTRONIX INC(RESTRICTED) EXP08/04/2007	-100
WTS/DOTRONIX INC(RESTRICTED) EXP08/04/2007	-100
PROVIMEX, INC CMN	-89
POSEIDIS INC RESTRICTE*	-80
WTSFR*	-65
DJTCQ	-36
C ME RUN CORP	-23
AFFINITY MEDIA INTL CORP CMN	-22
RADIO UNICA COMMUNICATIONS	-15
RESCNU	-15
AMEP*	-10
ECS INDUSTRIES 144A RESTRICTE*	-1
RGDA	-1
TSINGDA EEDU CORPORATION RESTRICTE*	7

B. 13 Shares of Stock

Name	Quantity
USXX	100
ROYAL OAK VENTURES INC CMN	115
PVNG	200
ROYAL OAK VENTURES INC CMN	725
GCCP	1607
WTS/LEGEND INTL HLDGS INC EXP12/31/2012	2000
PNTA	2200
MRTOQ	3200
MCCIQ	4300
FTLAQ	5155
ESHEQ	6151
ISTO	6923
DLR FUNDINGS INC CMN	7015
HAYEQ	7200
MBTA	10095
FTMX	13416
TOUCH AMERICA HOLDING INC	37617
POSOQ	38010
NWCMQ	53925
PLSIQ	100195

B. 15 Warrants

Name	Ticker	Number	Strike	Issue Date	Expr Date
Argyle	ARGL.OB	112,500	\$8.00	4/22/2008	6/24/2013
Aurelio Resource Corp - Series A	AULO.OB	112,500	\$0.10	2/26/2008	8/26/2013
Cavico Corporation	CAVO	33,750	\$3.48	11/1/2010	11/1/2015
Cazador Acquisition Corporation	CAZAU	49,500	\$12.50	10/7/2010	10/7/2015
China Intelligent Lighting and Electronics, Inc.	CILE	45,225	\$3.60	6/23/2010	6/17/2015
China North East Petroleum Holdings Ltd	CNEP	54,491	\$8.10	12/14/2009	12/14/2014
China Redstone / Artistry Publication	CGPI	31,552	\$4.10	2/23/2010	2/23/2014
China TMK Battery Systems Inc.	DFEL	95,045	\$1.25	2/10/2010	2/9/2015
Cortex Pharmaceuticals	CORX	515,139	\$0.37	7/31/2009	1/31/2013
Crumbs Bake Shop, Inc	CRMB	4,500	\$11.50	5/19/2010	5/19/2015
Douglas Lake Minerals, Inc. / Handeni Gold, Inc.	HNDI	870,130	\$0.52	3/29/2011	9/29/2013
Emerald Acquisition Corporation	No ticker	37,968	\$6.00	11/2/2009	11/2/2014
EPiC Energy Resources	EPCCQ	35,000	\$1.50	1/4/2008	1/4/2013
EpiCept Corporation	EPCT	244,324	\$0.21	4/2/2012	7/23/2014
Epicept Corporation	EPCT	92,166	\$2.04	8/11/2008	8/11/2013
Epicept Corporation	EPCT	86,748	\$2.85	8/1/2008	8/1/2013
Epicept Corporation	EPCT	108,401	\$2.58	3/6/2008	3/6/2013
Evergreen Energy	EEIIQ	47,454	\$9.00	10/22/2009	10/22/2014
Evergreen Energy	EEIIQ	23,917	\$15.60	3/23/2009	3/23/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	8,303	\$5.50	5/6/2010	5/5/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	9,020	\$5.50	4/30/2010	4/29/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	1,947	\$5.50	3/31/2010	3/30/2014
Expedite 4, Inc (Southern China Livestock)	No ticker	12,650	\$5.50	3/26/2010	3/25/2014
Fonmatch, Inc.	No ticker	22,402	\$6.44	6/3/2011	6/3/2018
Genta Incorporated	GNTA	85,234,899	\$0.00	9/9/2011	9/9/2016
Genta Incorporated	GNTA	844,382	\$0.00	9/9/2011	9/9/2014
Genta Incorporated	GNTA	160	\$5,000.00	6/9/2008	12/10/2013
Gold Horse International, Inc.	GHII	3,938	\$6.00	9/8/2010	8/17/2014
GSME Acquisition Partners / Plastec	PLTEF	22,500	\$15.00	9/15/2010	11/18/2014
Healthzone Limited	HLTZF	150,112	\$0.38	2/18/2010	2/18/2015
Healthzone Limited	HLTZF	104,991	\$0.41	1/15/2010	1/15/2015
Intercept	IPCT	28,846	\$10.40	5/22/2008	5/22/2013
Marina Biotech, Inc.	MRNA	52,000	\$0.94	3/22/2012	9/30/2015
Medis	MDTL	294,118	\$5.50	6/20/2008	12/19/2013
New Generation Biofuels Holdings, Inc.	NGBF	47,223	\$0.56	6/14/2010	12/14/2015
New Leaf Brands, Inc.	NLEF	113,715	\$0.15	1/28/2011	10/21/2016
New Leaf Brands, Inc.	NLEF	126,044	\$0.15	10/12/2010	1/28/2016
NIVS IntelliMedia Technology Group, Inc.	NIVS	59,088	\$4.11	4/23/2010	4/19/2015
Northfield Labs	NFLDQ	275,637	\$0.66	3/16/2009	9/17/2013
Novelos Therapeutics	NVLT	176,176	\$1.25	6/13/2012	6/7/2017
NutraCea	NTRZ	2,494,834	\$0.64	4/24/2008	4/28/2013
Oncosec Medical Incorporated	ONCS	705,250	\$0.31	3/28/2012	3/23/2017
Rodobo International Inc.	RDBO	74,093	\$3.50	6/17/2010	6/17/2015
Rodobo International Inc.	RDBO	45,333	\$3.50	6/17/2010	6/17/2015
Rosetta Genomics Ltd	ROSG	4,662	\$2.81	8/29/2012	8/28/2017
Rosetta Genomics Ltd	ROSG	12,128	\$5.50	8/29/2012	8/28/2017
Rosetta Genomics Ltd	ROSG	2,203	\$12.65	8/29/2012	8/28/2017
Rosetta Genomics Ltd	ROSG	1,000	\$3.85	8/29/2012	8/28/2017
S & W Seed Company	SANW	32,500	\$6.88	5/23/2012	2/8/2017
SGOCO Group, Ltd.	SGOC	4,532	\$6.00	6/12/2012	12/20/2015
Spherix, Inc	SPEX	9,925	\$8.13	1/24/2011	1/24/2013
Targeted Genetics Corporation	APHB	334,989	\$1.50	6/27/2007	6/27/2013

B. 15 Warrants

Name	Ticker	Number	Strike	Issue Date	Expr Date
WaferGen Bio-Systems, Inc	WGBS.OB	111,925	\$1.50	7/7/2010	6/8/2015
York Pharma (Lon)	YRK LN	953,859	44gbp	9/30/2008	9/30/2013
York Pharma (Lon)	YRK LN	1,685,150	44gbp	12/4/2008	9/30/2013

In re Rodman & Renshaw, LLC Rider to Schedule B

B.21

Pursuant to the fee tail provision in the engagement agreement between Debtor and Bacterin International Holdings, Inc. ("Bacterin") dated June 16, 2011, Debtor has a claim for \$150,000 from Bacterin in connection with the financing that Bacterin received from MidCap Financial, LLC that was announced in Bacterin's 8-K filed on April 24, 2012.

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
CAP			78740283	October 25, 2005	3224361	April 3, 2007	Declaration April 3, 2013
IC 036: Financial services in the nature of an investment security to raise capital for purchasing companies. FIRST USE: 20051011. FIRST USE IN COMMERCE: 20051011							
COLLATERALIZED ACQUISITION POOL			78740323	October 25, 2005	3214277	February 27, 2007	Declaration February 27, 2013
IC 036: Financial services in the nature of an investment security to raise capital for purchasing companies. FIRST USE: 20051011. FIRST USE IN COMMERCE: 20051011							
RODMAN & RENSHAW			78898375	June 1, 2006	3253453	June 19, 2007	Declaration June 19, 2013
IC 035: Arranging and conducting business conferences. FIRST USE: 20031000. FIRST USE IN COMMERCE: 20031000							
IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely assisting others with the completion of financial transactions for stocks, bonds, securities and equities; consulting services in the field of corporate finance; consulting services in the field of business mergers and acquisitions. FIRST USE: 20020924. FIRST USE IN COMMERCE: 20020924							
ACUMEN BIOFIN			78948988	August 9, 2006	3370874	January 15, 2008	Declaration January 15, 2014
IC 035: Arranging and conducting business conferences in the fields of healthcare, biotechnology and life sciences; consulting services in the field of business mergers and acquisitions in the fields of healthcare, biotechnology and life sciences. FIRST USE: 20061100. FIRST USE IN COMMERCE: 20061100							

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
IC 036:	Investment banking services in the fields of healthcare, biotechnology and life sciences; brokerage of shares of stocks and other securities in the fields of healthcare, biotechnology and life sciences; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities in the fields of healthcare, biotechnology and life sciences; consulting services in the field of corporate finance in the fields of healthcare, biotechnology and life sciences. FIRST USE: 20061100. FIRST USE IN COMMERCE: 20061100						

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
LIQUID AID	Intent to Use		85672516	July 10, 2012			Response to Non-Final due May 5, 2013
IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities							
LIQUIDIT-E	Intent to Use		85672526	July 10, 2012			Response to Non-Final due May 5, 2013
IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities							
LIQUIDGATE	Intent to Use		85672540	July 10, 2012			Response to Non-Final due May 5, 2013

In Re Rodman & Renshaw, LLC Rider to Schedule B

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>							
ESEARCH	Intent to Use		85672540	July 3, 2012			Response to Non-Final due May 14, 2013
<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>							
EECM	Intent to Use		85667645	July 3, 2012			Response to Non-Final due May 7, 2013

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
	<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>						
EBANKER	Intent to Use		85667649	July 3, 2012			Response to Non-Final due May 14, 2013
	<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>						
EBANKING	Intent to Use		85667654	July 3, 2012			Response to Non-Final due May 14, 2013

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>							
SHELF ANALYTICS	Intent to Use		85667657	July 3, 2012			Response to Non-Final due May 13, 2013
<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>							
DIRECT CONNECT	Intent to Use		85667966	July 3, 2012			Response to Non-Final due May 13, 2013

In Re Rodman & Renshaw, LLC Rider to Schedule B

B.22 Patents and Trademarks

Trademark	Notes	Image	App. No.	App. Date	Reg. No.	Reg. Date	Next Deadline
<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>							
EDCM	Intent to Use		85668225	July 3, 2012			Response to Non-Final due May 7, 2013
<p>IC 036: Investment banking services; brokerage of shares of stocks and other securities; financial investment in the field of securities; financial services, namely, assisting others with the completion of financial transactions for stocks, bonds, securities and equities, online trading of financial instruments and secondary shares, securities brokerage services; securities trading services; consulting services in the field of corporate finance, namely, namely, strategic corporate financial advisory services, consultation in the field of capital structure; consulting services in the field of business mergers and acquisitions, namely, financial consulting and advising in the field of mergers and acquisitions; providing an automated trading platform that assists with the issuance, underwriting and distribution of securities; providing on-line securities information services via a global computer network, namely, providing information pertaining to investors who qualify to purchase certain types of securities; Conducting an online stock exchange for the benefit of the trading of stocks and other financial securities</p>							

In Re Rodman & Renshaw, LLC Rider to Schedule B

In re Rodman & Renshaw, LLC

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
Subtotal ► (Total of this page)							\$	\$
Total ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Rodman & Renshaw, LLC
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Rodman & Renshaw, LLC,
Debtor

Case No. _____
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re Rodman & Renshaw, LLC, Case No. _____
 Debtor (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Illinois Department of Revenue P.O. Box 19031 Springfield, IL 62794-9031			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. Massachusetts Department of Revenue P.O. Box 7017 Boston, MA 02204-7000			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. NJ Division of Taxation Revenue Processing Center P.O. Box 194 Trenton, NJ 08646-0194			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. State Processing Center P.O. Box 61000 Albany, NY 12261-0001			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. NYC Department of Finance P.O. Box 5060 Kingston, NY 12402-5060			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Subtotals ▼ (Totals of this page)							\$ 0	\$ 0	0.00

B 6E (Official Form 6E) (04/10) – Cont.

In re Rodman & Renshaw, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Department of the Treasury Internal Revenue Service Center Ogden, UT 84201-0012			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0500			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. Department of Revenue Services State of Connecticut P.O. Box 2967 Hartford, CT 06104-2967			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. Department of Revenue Services State of Connecticut P.O. Box 2936 Hartford, CT 06104-2936			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. Florida Department of Revenue 5050 W. Tennessee Street Tallahassee, FL 32399-0135			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Sheet no. <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals ▼ (Totals of this page)							\$ 0	\$ 0	0.00

In re Rodman & Renshaw, LLC, Case No. _____
 Debtor (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Georgia Department of Revenue, Processing Center P.O. Box 740315 Atlanta, GA 30374-0315			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348			Potential Tax Liability	✓	✓	✓	Unknown	Unknown	Unknown
Account No. New York State Department of Taxation and Finance Metro-NYC Regional Office Audit Division/Unit, Floor 4-15 Metro Tech Center Brooklyn, NY			Sales Tax			✓	104,207.25	104,207.25	0.00
Account No.									
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ▼ (Totals of this page)	\$ 104,207.25	\$ 104,207.25
Total ▼ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 104,207.25		
Totals ▼ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 104,207.25	\$ 0.00

In re RODMAN & RENSHAW, LLC, Case No. _____
 Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ABM JANITORIAL SVCS NEAST INC. 321 W. 44 TH ST., SUITE 701 NEW YORK, NY 10036			Office Expense				5,050.90
ACCOUNT NO. ABOVENET COMMUNICATIONS, INC 360 HAMILTON AVENUE WHITE PLAINS, NY 10601			IT - Network Expense				164,840.71
ACCOUNT NO. ABRAMS FENSTERMAN 1111 MARCUS AVENUE LAKE SUCCESS, NY 11042			Legal Expense				3,050.00
ACCOUNT NO. AFLAC WORLDWIDE HEADQUARTERS COLUMBUS, GEORGIA 31999			Insurance				268.95
Subtotal ▼							\$ 173,210.56
Total ▼ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

32 continuation sheets attached

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Legal Expense				
ANDREWS KURTH LLP P.O. BOX 201785 HOUSTON, TEXAS 77216-1785						✓	431,247.44
ACCOUNT NO.			Market Data				
ARCA TRADING SERVICES PO BOX # 223564 PITTSBURGH, PA 15251-2564							7,240.48
ACCOUNT NO.			Conferencing Services				
ARKADIN, INC. PO BOX 347261 PITTSBURGH, PA 15251-4261							64.95
ACCOUNT NO.			Telephone				
AT & T PO BOX 5082 CAROL STREAM, IL 60197-5082							522.15

Sheet no. 2 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 439,075.02

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			IT - Applications				182,567.56
AUTOMATED SECURITIES CLEARANCE LLC (SUNGARD, BRASS) 7821 COLLECTION CENTER DRIVE CHICAGO, IL 60693							
ACCOUNT NO.							
BARCLAYS CAPITAL 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019			Floor Broker & Options Fees				3,437.37
ACCOUNT NO.			Conference				17,147.81
BENTLEY MEEKER LIGHTING & STAGING 465 10 TH AVENUE, 2 ND FLOOR NEW YORK, NY 10018							
ACCOUNT NO.							
BLOOMBERG FINANCE LP P.O. BOX 416604 BOSTON, MA 02241-6604			Market Data				386,914.08
ACCOUNT NO.			Quotes ILX				7,006.71
BLUE MATRIX I, LLC 29 EAST 19 TH STREET NEW YORK, NY 10003							
Sheet no. <u>3</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ Total ▼ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)
							\$ 597,073.53
							\$

In re RODMAN & RENSHAW, LLC,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BMC GROUP VDR, LLC 300 N. CONTINENTAL BLVD., SUITE 570 EL SEGUN DO, CA 90245			IT Services				700.00
ACCOUNT NO. BOND TRADE SOLUTIONS 42 DODD STREET, BLOOMFIELD, NJ 07003			IT – Network Expense				250.00
ACCOUNT NO. BROADRIDGE ICS PO BOX 416423 BOSTON, MA 02241			Postage Expense				2,020.75
ACCOUNT NO. C2 IMAGING, LLC 774537 4537 SOLUTIONS CENTER CHICAGO, IL 60677-4005			Conference				4,396.37
ACCOUNT NO. CABLEVISION PO BOX 371378 PITTSBURGH, PA 15250-7378			Telephone				303.06

Sheet no. 4 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 7,670.18

Total ▼

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CABLEVISION LIGHTPATH, INC. PO BOX 360111 PITTSBURGH, PA 15251-6111			Telephone				19,529.94
ACCOUNT NO. CABLEVISION OF CONNECTICUT PO BOX 9256 CHELSEA, MA 02150-9256			Cable				367.06
ACCOUNT NO. CAREY INTERNATIONAL, INC. PO BOX 418517 BOSTON, MA 02241-8517			Travel				9,033.09
ACCOUNT NO. CHARLES RIVER DEVELOPMENT 7 NEW ENGLAND EXECUTIVE PARK BURLINGTON, MA 01803			IT - Connectivity				7,739.99
ACCOUNT NO. CHEEVERS & CO., INC 440 S. LASALLE SUITE 710 CHICAGO, ILLINOIS 60605			Floor Broker & Options Fees				1,065.00

Sheet no. 5 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 37,735.08

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Pension/Profit-Sharing Plan Ex				
CMC INTERACTIVE, LLC 75 BROAD STREET, 30 TH FLOOR NEW YORK, NY 10004							6,815.00
ACCOUNT NO.			Office Expense				
COFFEE DISTRIBUTING CORP. 200 BROADWAY• P.O. BOX 766 GARDEN CITY PARK, NY 11040							1,342.08
ACCOUNT NO.			IT – Network Expense				
COGENT COMMUNICATIONS 1015 31 ST STREET, NW WASHINGTON, DC 20007							18,404.04
ACCOUNT NO.			Cable Expense				
COMCAST PO BOX 3002 SOUTHEASTERN, PA 19398							2,142.80
ACCOUNT NO.			Utilities Expense				
COMED PO BOX 6111 CAROL STREAM, IL 60197							997.30
Sheet no. <u>6</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ \$ 29,701.22
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▼ \$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CONCUR TECHNOLOGIES, INC. 62157 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			Consulting				1,808.42
ACCOUNT NO. CONFIDENTIAL SHREDDING, LLC PO BOX 8643 WOODCLIFF LAKE, NJ 07677			Office Expense				993.08
ACCOUNT NO. CONTINENTAL CORPORATE SERVICES 189 FRANKLIN AVENUE, SUITE 1 NUTLEY, NJ 07110			Consulting				165.00
ACCOUNT NO. CORPORATION SERVICE COMPANY P.O. BOX 13397 PHILADELPHIA, PA 19101			Consulting				617.02
ACCOUNT NO. CREDIT SUISSE SECURITIES (USA) P.O. BOX 7247-6798 PHILADELPHIA, PA 19170			Market Data				5,823.56

Sheet no. 7 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 9,407.08

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Office Expense				1,237.43
CRYSTAL ROCK LLC PO BOX 10028 WATERBURY, CT 06725							
ACCOUNT NO.							
CT CORPORATION 111 8 TH AVENUE, 13 TH FLOOR NEW YORK, NY 10011			Consulting				2,579.26
ACCOUNT NO.							
CUTTONE & COMPANY 111 BROADWAY, 10 TH FLOOR NEW YORK, NY 10006							
ACCOUNT NO.			Floor Broker & Options Fees				29.40
CUTTONE & COMPANY 111 BROADWAY, 10 TH FLOOR NEW YORK, NY 10006							
ACCOUNT NO.							
DE LAGE LANDEN PO BOX 41602 PHILADELPHIA, PA 19101			Copier				1,307.29
ACCOUNT NO.							
DEER VALLEY RESORT CO. PO BOX 889 (435) 649- 1000 PARK CITY, UTAH 84060							
Sheet no. <u>8</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ Total ▼ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)
							\$ 16,005.53

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Market Data				
DIIO, LLC PO BOX 146 MT. VERNON, VA 22121							4,500.00
ACCOUNT NO.			Execution Fees				
DIRECT EDGE 545 WASHINGTON BLVD., JERSEY CITY, NJ 07310							18,500.34
ACCOUNT NO.			Legal				
DLA PIPER LLP (US) P.O. BOX 64029 BALTIMORE, MD 21264-4029							2,712.50
ACCOUNT NO.			Market Data				
DOUGALL & CO. PO BOX 0839 CHICAGO, ILLINOIS 60690							2,121.25
ACCOUNT NO.			IT – Network Expense				
DOW JONES & COMPANY, INC. PO BOX 300 PRINCETON, NJ 08543							17,771.60
Sheet no. <u>9</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ Total ▼ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)
							\$ 45,605.69
							\$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DOW JONES NEWS SERVICE PO BOX 4137 NEW YORK, NY 10261-4137			IT – Network Expense				6,153.81
ACCOUNT NO. E* TRADE CAPITAL MARKETS, LLC 440 S. LASALLE STREET, SUITE 3030 CHICAGO, IL 60605			Execution Fees				331.00
ACCOUNT NO. EDWARDS AND ZUCK, P.C. 315 PARK AVENUE SOUTH NEW YORK, NY 10010			Leasehold Improvements				7,824.01
ACCOUNT NO. EPSTEIN BECKER & GREEN, P.C. 250 PARK AVENUE NEW YORK, NY 10177			Legal Expense				1,976.00
ACCOUNT NO. EQUITYFEED CORP 5485 PARE ST MONTREAL, QUEBEC H4P 1P7 CANADA			Market Data				870.00

Sheet no. 10 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 17,154.82

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EZE CASTLE TRANSACTION SERVICES PO BOX 13309 NEWARK, NJ 07101			IT - Connectivity				14,100.87
ACCOUNT NO. FACTSET RESEARCH SYSTEMS INC PO BOX 414756 BOSTON, MA 02241-4756			Quotes ILX				38,799.05
ACCOUNT NO. FIRST CITY TOWER 1001 FANNIN, SUITE M100 HOUSTON, TEXAS 77002			Office Expense				18,262.67
ACCOUNT NO. FLEX TRADE LLC 111 GREAT NECK RD, SUITE # 314 GREAT NECK, NY 11021			Execution Fees				2,500.00

Sheet no. 11 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 73,662.59

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GE CAPITAL P.O. BOX 642333 PITTSBURGH, PA 15264-2333			Copier				1,883.26
ACCOUNT NO. GLOBAL RESEARCH DISTRIBUTION P.O. BOX 5894 HICKSVILLE, NY 11802-5894			Office Expense				1,875.00
ACCOUNT NO. GLOBALCOM INC. P. O. BOX 182263 COLUMBUS, OH 43218-2263			Telephone Expense				2,650.72
ACCOUNT NO. GNP REALTY CO., LP 80 CUTTER MILL ROAD, SUITE 200 GREAT NECK, NY 11021			Rent				5,469.13
ACCOUNT NO. GOODE TECHNICAL GROUP, INC 427 HEIGHTS BLVD. HOUSTON, TX 77007			IT Service				509.75
Sheet no. <u>12</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ \$ 12,387.86
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▼ \$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GUIDEPOST SOLUTIONS LLC 415 MADISON AVE. 11 TH FLOOR NEW YORK, NY 10017			Consulting				23,846.56
ACCOUNT NO. HEWLETT-PACKARD FINANCIAL SERVICES P. O. BOX 6 MURRAY HILL, NJ 07974			IT Server				76,032.17
ACCOUNT NO. HYPERGRAPHICS 213 W. 35 TH ST. SUITE 803 NEW YORK, NY 10001			Conference				16,370.00
ACCOUNT NO. INFINITY INFOR SYSTEMS CORP. 525 7 TH AVENUE, SUITE 1200 NEW YORK, NY 10018			IT Services				4,880.00
ACCOUNT NO. INKWELL GLOBAL MARKETING 600 MADISON AVENUE MANALAPAN, NJ 07726			Conference Expense				2,004.71

Sheet no. 13 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 123,133.44

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INTERNATIONAL SECURITIES EXCHANGE P.O. BOX 27911 NEW YORK, NY 10087			Floor Broker & options Fees				4,409.32
ACCOUNT NO. INTRALINKS 150 E. 42 ND STREET, 8 TH FLOOR NEW YORK, NY 10017			IT Services				6,390.20
ACCOUNT NO. IPC NETWORK SERVICES INC. PO BOX 35634 NEWARK, NJ 07193-5634			IT – Communications				2,923.55
ACCOUNT NO. IPREO / BIGDOUGH P.O. BOX 26886 NEW YORK, NY 10087			Market Data				21,775.00
ACCOUNT NO. IPSA INTERNATIONAL INC 601-808 NELSON STREET VANCOUVER, BC V6Z 2H2			Consulting				900.00
ACCOUNT NO. J.A.K SECURITIES 20 WINDWARD CT. COLLEGEVILLE, PA 19426			Floor Broker & Options Fees				729.00

Sheet no. 14 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 37,127.07

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JEFFERIES EXECUTION SERVICES 520 MADISON AVENUE NEW YORK, NY 10022			Floor Broker & Options Fees				1,707.70
ACCOUNT NO. KF ROSS PC BOX 900 BRONX, NY 10471			Legal Expense				5,857.00
ACCOUNT NO. KNIGHT BONDPOINT INC. 545 WASHINGTON BLVD, 3 RD FL JERSEY CITY, NJ 07310			Floor Broker & Options Fees				535.00
ACCOUNT NO. KNIGHT CAPITAL AMERICAS LLC 545 WASHINGTON BLVD, 3 RD FL JERSEY CITY, NY 07310			Floor Broker & Options Fees				(1,431.57)
ACCOUNT NO. KNIGHT ELECTRICAL SERVICES CORP 599 11 TH AVENUE NEW YORK, NY 10036			Office Expense				4,006.64
Sheet no. <u>15</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ \$ 10,674.77
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▼ \$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KNIGHT EXECUTION& CLEARING 545 WASHINGTON BLVD, 3 RD FL JERSEY CITY, NJ 07310			Floor Broker & Options Fees				828.03
ACCOUNT NO. KNOBIAS PO BOX 82 THORNWOOD, NY 10594			Market Data				600.00
ACCOUNT NO. LEXIS NEXIS PO BOX 7247-7090 PHILADELPHIA, PA 19170-7090			Subscription				816.58
ACCOUNT NO. LIGHTSPEED TECHNOLOGIES, LLC 1001 6 TH AVENUE, 16 TH FLOOR NEW YORK, NY 10018			Market Data				3,667.42

Sheet no. 16 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 5,912.03

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LINEDATA SERVICES, INC. 260 FRANKLIN STREET, SUITE 1300 BOSTON, MA 02110			IT - Network Expense				3,597.67
ACCOUNT NO. LIQUIDITY BOOK LLC 450 7 TH AVENUE, SUITE 2509 NEW YORK, NY 10123			IT - Connectivity				550.00
ACCOUNT NO. LOGIX COMMUNICATIONS P.O. BOX 3608 HOUSTON, TX 77253-3608			Telephone Expense				2,013.43
ACCOUNT NO. LUXURY WORLDWIDE TRANSPORTATION 329 38 TH STREET, BROOKLYN, NY 11232			Travel Expense				5,173.92
ACCOUNT NO. MANTARA, INC 111 TOWN SQUARE PLACE, 15 TH FL JERSEY CITY, NJ 07310			Market Data				41,112.00

Sheet no. 17 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 52,447.02

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			IT Services				
MCAFEE PO BOX 60157 LOS ANGELES, CA 90060-0157							3,303.50
ACCOUNT NO.			Legal				
MCCARTHY TETRAULT LLP SUITE 5300, TD BANK TOWER TORONTO DOMINION CENTRE TORONTO, ONTARIO M5K 1E6							111,976.46
ACCOUNT NO.			Legal				
MCDERMOTT WILL & EMERY 340 MADISON AVENUE NEW YORK, NY 10173-1922							143,237.30
ACCOUNT NO.			Telephone Expense				
MEGAPATH 6800 KOLL CENTER PARKWAY, SUITE 200 PLEASANTON, CA 94566							897.80
Sheet no. <u>18</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼
							\$ 259,415.06
							Total ▼
							\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MEISLER'S MARKET INSIGHTS, LLC 6340 CLAYTON ROAD, SUITE 201 ST. LOUIS, MO 63117			Market Data				1,750.00
ACCOUNT NO. MENDY'S ROCKEFELLER CENTER 10 ROCKEFELLER CENTER DINING CONCOURSE NEW YORK, NY 10020			Meal				895.25
ACCOUNT NO. MERRILL LYNCH, PIERCE, FENNER 4 WORLD FINANCIAL CENTER, 18 TH FL NEW YORK, NY 10080			Execution Fees				31,433.31
ACCOUNT NO. MERRILL LYNCH, PIERCE, FENNER 540 WEST MADISON CHICAGO, IL 60661			Execution Fees				97,173.40
ACCOUNT NO. MICROMEM INTERNATIONAL, INC ONE WEST 34 TH STREET, SUITE 1202 NEW YORK, NY 10001			Computer Supplies				326.63

Sheet no. 19 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 131,578.59

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MINI BIG APPLE INC. 7 PORTER ST EDISON, NJ 08817			Travel Expense				2,149.08
ACCOUNT NO. MIXIT, INC. 1 WHITEHALL STREET, 17 TH FL NEW YORK, NY 10004			IT - Connectivity				3,919.50
ACCOUNT NO. NASDAQ OMX BX INC LOCKBOX 40700 / PO BOX 8500 PHILADELPHIA, PA 19178-0700			Subscription				2,500.00
ACCOUNT NO. NEOVEST TRADING 24180 NETWORK PLACE CHICAGO, IL 60673-1241			Execution				311.13
ACCOUNT NO. NETREADY 10100 SANTA MONICA BLVD, SUITE 300 LOS ANGELES, CA 90067			IT Service				500.00

Sheet no. 20 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 9,379.71

Total ▼

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Market Data				
OMGEO LLC 22 THOMSON PLACE BOSTON, MA 02210							10,772.33
ACCOUNT NO.			Market Data				
OPTIONS PRICE REPORTING AUTHORITY LLC 400 SOUTH LASALLE CHICAGO, IL 60605							806.08
ACCOUNT NO.			IT - Applications				
OTC LINK LLC 304 HUDSON ST., 2 ND FLOOR NEW YORK, NY 10013-1015							43,117.98
ACCOUNT NO.			IT - Applications				
OTC MARKETS GROUP INC. 304 HUDSON ST., 2 ND FLOOR NEW YORK, NY 10013-1015							49,585.67
Sheet no. <u>22</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼
							\$ 104,282.06
							Total ▼
							\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PENSERV, INC. 118 NORTH BEDFORD ROAD, SUITE 303 MOUNT KISCO, NY 10549			Office Expense				400.00
ACCOUNT NO. PIVOT, INC. PO BOX 5242 NEW YORK, NY 10087-5242			Market Data				440.00
ACCOUNT NO. P.J. MECHANICAL SERVICE 135 WEST 18 TH STREET NEW YORK, NY 10011			Office Expense				3,219.14
ACCOUNT NO. PREMIERE GLOBAL SERVICES PO BOX 404351 ATLANTA, GA 30384-4351			Telephone				6,621.75

Sheet no. 23 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 10,680.89

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PROACTIV TECHNOLOGIES 333 N. ROUTE 9W CONGERS, NY 10920			Office Expense				1,000.00
ACCOUNT NO. PROSKAUER ROSE LLP ONE NEWARK CENTER NEWARK, NJ 07102-5211			Legal Expense				14,432.32
ACCOUNT NO. QUEUE ASSOCIATES, INC. 420 LEXINGTON AVE, SUITE 300 NEW YORK, NY 10170			Consulting				675.00
ACCOUNT NO. RACKSPACE P.O. BOX 731214 DALLAS, TEXAS 75373-1214			IT - Server				193.12

Sheet no. 24 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 16,300.44

Total ▼

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

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In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RAD DATA COMMUNICATIONS INC 900 CORPORATE DRIVE MAHWAH, NJ 07430			Computer Supplies				179.76
ACCOUNT NO. RADIANTZ AMERICAS INC DEPT. CH 19227 PALATINE, IL 60055-9227			IT - Communications				31,094.06
ACCOUNT NO. RELIANCE GLOBALCOM SERVICES 114 SANSOME STREET, SUITE 210 SAN FRANCISCO, CA 94104			IT - Network Expense				18,441.00
ACCOUNT NO. RGTS P.O. BOX 4910 CHURCH STREET STATION NEW YORK, NY 10261-4910			Telephone Expense				26,410.00
ACCOUNT NO. ROBERT HIDMAN, INC. 25 WEST 45 TH STREET, SUITE #302 NEW YORK, NY 10036			Leasehold Improvements				3,912.97

Sheet no. 25 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 80,037.79

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RUSSELL INVESTMENTS NW 6327 PO BOX 1450 MINNEAPOLIS, MN 55485-6327			Dues and Subscriptions Exp				2,721.88
ACCOUNT NO. SCP PRIVATE EQUITY MGMT CO 1200 LIBERTY RIDGE DRIVE, SUITE 300 WAYNE, PA 19087			Travel				675.13
ACCOUNT NO. SECURITY TRADERS ASSOCIATION 71 BROADWAY, 2K NEW YORK, NY 10006			Advertising Sponsorship				3,300.00
ACCOUNT NO. SIMX CORPORATION 196 PRINCETON-HIGHTSTOWN RD. BUILDING 2A, SUITE 12 PRINCETON, NJ 08550			IT Service				3,000.00
ACCOUNT NO. SMART CHOICE COMMUNICATIONS, LLC PO BOX 30554 NEW YORK, NY 10087-0554			Telephone Expense				4,359.41

Sheet no. 26 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 14,056.42

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SOURCE HEALTHCARE ANALYTICS P.O. BOX 277158 ATLANTA, GA 30384-7158			Market Data				24,496.80
ACCOUNT NO. SOURCEMEDIA ONE STATE STREET, 26 TH FLOOR NEW YORK, NY 10004			Advertising Sponsorship				6,760.00
ACCOUNT NO. SS&C TECHNOLOGIES, INC. P.O. BOX 416973 BOSTON, MA 02241-6973			IT - Connectivity				10,081.42
ACCOUNT NO. STANDARD & POOR'S 2542 COLLECTION CENTER DR. CHICAGO, IL 60693			Licenses Expense				47,725.32
ACCOUNT NO. STAPLES CONTRACT & COMMERCIAL PO BOX 414524 BOSTON, MA 02241-4524			Office Supplies				5,146.57

Sheet no. 27 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 94,210.11

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. STAPLES CREDIT PLAN DEPT 51 - 7890006140 PO BOX 689020 DES MOINES, IA 50368-9020			Office Supplies				1,587.31
ACCOUNT NO. STREETACCOUNT PO BOX 13453 JACKSON, WY 83002			Subscription				6,777.47
ACCOUNT NO. SUNGARD BROKERAGE & SECURITIES 545 WASHINGTON BLVD, 7 TH FL JERSEY CITY, NJ 07310			Floor Broker & Options Fees				7,075.80
ACCOUNT NO. SUNGARD INSTITUTIONAL BROKERAG 62446 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0624			Floor Broker & Options Fees				24,215.06
ACCOUNT NO. TEL NETWORKS USA 243 FIFTH AVE., STE 808 NEW YORK, NY 10016			Telephone				1,970.64

Sheet no. 28 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 41,626.28

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Printing				
THE CORPORATE PRESENCE 48 WALL STREET, 24 TH FLOOR NEW YORK, NY 10005							7,345.84
ACCOUNT NO.			IT - Connectivity				
THE MACGREGOR GROUP, INC-ITG P.O. BOX 1669 NEW YORK, NY 10008-1669							6,261.13
ACCOUNT NO.			Execution Fees				
NASDAQ STOCK MARKET LLC LOCKBOX 10200/ PO BOX 8500 PHILADELPHIA, PA 19178-0200							194,911.67
ACCOUNT NO.			Conference				
THE TECHNOLOGY THERAPY GROUP 400 J PUTNAM PIKE, #240 SMITHFIELD, RI 02917-2418							937.50
ACCOUNT NO.			Conference				
THE WALDORF ASTORIA 301 PARK AVE, NEW YORK, NY, US, 10022							378,836.43
Sheet no. 29 of 33 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼
							\$ 588,292.57
							Total ▼
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. THE WALL STREET TRANSCRIPT 622 3 RD AVENUE, 34 TH FLOOR NEW YORK, NY 10017			Conference				56,790.00
ACCOUNT NO. THE WEEKS-LERMAN GROUP 58-38 PAGE PLACE MASPETH, NY 11378			Conference				958.10
ACCOUNT NO. THOMSON REUTERS LLC PO BOX 415983 BOSTON, MA 02241			Market Data				167,930.00
ACCOUNT NO. TIME WARNER CABLE 41-61 KISSENA BLVD FLUSHING, NY 11355-3189			Cable				(1,214.91)
ACCOUNT NO. TOWN SPORTS INTERNATIONAL 399 EXECUTIVE BLVD ELMSFORD, NY 10523			Other Current Liabilities				1,008.00

Sheet no. 30 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 225,471.19

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Market Data				
TRACK DATA CORP. 95 ROCKWELL PLACE 3 RD FLOOR BROOKLYN, NY 11217							805.64
ACCOUNT NO.			Market Data				
TRADE ALERT, LLC 200 PARK AVE SOUTH, SUITE 1314 NEW YORK, NY 10003							3,919.51
ACCOUNT NO.			Execution Fees				
TRANSACTION NETWORK SERVICES 15847 COLLECTION CENTER DR CHICAGO, IL 60696							36,593.22
ACCOUNT NO.			IT Services				
TSX INC. THE EXCHANGE TOWER PO BOX 421, 130 KING STREET WEST TORONTO, ONTARIO M5X 1J2							2,410.15
Sheet no. <u>31</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▼ \$ 43,728.52
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▼ \$

In re RODMAN & RENSHAW, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VERIZON PO BOX 15124 ALBANY, NY 12212-5124			Telephone Expense				21,205.63
ACCOUNT NO. VESSEY DELICATESSEN, INC DBA 1290 AVE. OF THE AMERICAS NEW YORK, NY 10020			Meals				1,750.90
ACCOUNT NO. VINTAGE FILINGS 350 HUDSON STREET, SUITE 300 NEW YORK, NY 10014			Printing				7,169.49
ACCOUNT NO. WATCHUNG SPRING WATER CO., INC 1900 SWARTHMORE AVENUE LAKEWOOD, NJ 08701			Office Expense				321.17
ACCOUNT NO. W.B. MASON CO., INC. PO BOX 981101 BOSTON, MA 02298-1101			Office Expense				3,905.49

Sheet no. 32 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 34,352.68

Total ▼

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. _____
(if known)

(Continuation Sheet)

Sheet no. 33 of 33 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▼

\$ 47,780.27

Total ▼

\$3,500,551.80

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Rodman & Renshaw, LLC Rider to Schedule F

Litigation Claims - Plaintiffs and Plaintiffs' Counsel

Caption of Suit and Case Number	Nature of Proceeding	Plaintiff(s)	Plaintiffs' Counsel
<i>In re China Intelligent Lighting and Electronics, Inc. Securities Litigation</i> , Case No. 2:11-cv-02768-PSG (SSx)	Securities class action	Perritt Emerging Opportunities Fund Acerco SA Antoine de Sejournet	The Rosen Law Firm, P.A. Laurence M. Rosen 355 South Grand Avenue Suite 2450 Los Angeles, CA 90071 (213) 785-2610 (213) 226-4684 (fax) lrosen@rosenlegal.com
<i>Jeff Feyko, Individually and On Behalf of All Others Similarly Situated v. Yuhe International, Inc., Zhentao Gao, Hu Gang, Jiang Yingjun, Roth Capital Partners, LLC, Rodman & Renshaw, LLC, and Child Van Wagoner & Bradshaw PLLC</i> , Case No. 11-cv-05511-DDP (PJWx)	Securities class action	aAD Partners LP	Gold Bennett Cera and Sidener LLP Thomas C. Bright Solomon B. Cera Pamela A. Markert 595 Market Street, Suite 2300 San Francisco, CA 94105 (415) 977-2230 (415) 777-5189 (fax) tbright@gbcslaw.com scera@gbcslaw.com pmarkert@gbcslaw.com

In re Rodman & Renshaw, LLC Rider to Schedule F

Lawrence A. Schuler, Individually and On Behalf of All Others Similarly Situated v. NIVS Intellimedia Technology Group, Inc., Tianfu Li, Simon Zhang, Alexander Chen, Kwok Fu Wong, Ruxiang Niu, Minghui Zhang, Gengqiang Yang, Charles Mo, Rodman & Renshaw, LLC, WestPark Capital, Inc., and MaloneBailey, LLP, Case No. 1:11-cv-02484-AJN	Securities class action	Allan Lyons IRA f/b/o Edward Fritsche (Pershing, LLC as Custodian)	Saxena White P.A. Maya Saxena Joseph E. White III Lester R. Hooker 2424 N. Federal Highway Boca Raton, FL 33431 (561) 394-3399 (561) 394-3082 (fax) msaxena@saxenawhite.com jwhite@saxenawhite.com lhooker@saxenawhite.com
Rosemary Gearing, as Trustee of the T.J.G. Private Annuity Trust, and Thomas Gearing, Individually, v. China Agritech, Inc., Yu Chang, Yau-Sing Tang, Gene Michael Bennett, Xiao Rong Teng, Ming Fang Zhu, Zheng "Anne" Wang, Charles Law, Lun Zhang Dai, Hai Ling Zhang, Kabani & Company, Inc., Crowe Horwath LLP, Rodman & Renshaw, LLC, CAI Investment, Inc., Does 1-100., Case No. SC 117290	Common law fraud and negligence action	Rosemary Gearing, as trustee of the T.J.G. Private Annuity Trust Thomas Gearing	Thomas Gearing, Esq. 9000 South Las Vegas Blvd., #2060 Las Vegas, NV 89123 (310) 497-8556 (310) 862-4599 (fax) thomasgearing@aol.com
Albert Rish, Individually and Derivatively on Behalf of China Agritech, Inc. v. Yu Chang, Xio Rong Teng, Yau-Sing Tang, Gene Michael Bennett, Lun Zhang Dai, Hai Lin Zhang, Ming Fang Zhu, Zhen Wang, Charles Law, Xue Zhang, Kai Wai Sim, and Rodman & Renshaw, LLC, C.A. No. 7163-VCL	Shareholder derivative suit	Albert Rish, individually and derivatively on behalf of China Agritech, Inc.	Kessler Topaz Meltzer & Check, LLP Eric L. Zagar Robin Winchester Kristen L. Ross 280 King of Prussia Road Radnor, PA 19087 (610) 667-7706 (610) 667-7056 (fax) ezagar@ktmc.com rwinchester@ktmc.com kross@ktmc.com

In re Rodman & Renshaw, LLC Rider to Schedule F

<i>Hoi Ming Michael Ho, et al. v. Duoyuan Global Water, Inc., et al.</i> , Case No. 10-cv-7233 (GBD)	Securities class action	Hoi Ming Michael Ho Joseph Sciarro	Glancy Binkow & Goldberg LLP Robin B. Howald 30 Broad Street, Suite 1401 New York, NY 10004 (212) 382-2221 (212) 382-3944 (fax) rhowald@glancylaw.com
<i>Zachary Lewy, John Lee, Eric Klement, and Benjamin L. Padnos, Individually and on Behalf of All Others Similarly Situated v. SkyPeople Fruit Juice, Inc., Rodman & Renshaw, LLC, BDO Limited, Child Van Wagoner & Bradshaw, PLLC, Yongke Xue, Hongke Xue, Xiaogin Yan, Spring Liu, Norman Ko, Guolin Wang, Robert B. Fields, and John Smagula</i> , Case No. 11 Civ. 2700 (PKC)	Securities class action	Zachary Lewy	The Rosen Law Firm, P.A. Laurence M. Rosen Phillip Kim Jonathan Horne 275 Madison Avenue, 34th Floor New York, New York 10016 (212) 686-1060 (212) 202-3827 (fax) lrosen@rosenlegal.com pkim@rosenlegal.com jhorne@rosenlegal.com
<i>Targe Energy, LLC, v. James Clayborn "Clay" Terry, W. James Hughes, Cache Resources, LLC, Sunrock Energy, LLC, HM Sunterra Resources, LP, Direct Markets Holding Corp., Rodman & Renshaw, LLC, Sam Hammons, Cameron O. Smith, Sr., and Duke R. Ligon</i>	Common law claims arising out of resignation of former Targe Energy executive	Targe Energy, LLC	Eckert Seamans Cherin & Mellott, LLC James H. Norris Katheryn L. Clark U.S. Steel Tower 600 Grant Street, 44 th Floor Pittsburgh, PA 15219 (412) 566-6000 (412) 566-6099 (fax) kclark@eckertseamans.com jnorris@eckertseamans.com

In re Rodman & Renshaw, LLC.,
DebtorCase No. _____
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Bloomberg Finance L.P. 731 Lexington Avenue New York, NY 10022	Executory Contract Counterparty
Concur Technologies, Inc. 18400 N.E. Union Hill Road Redmond, WA 98052	Executory Contract Counterparty
FactSet Research Systems Inc. 601 Merritt 7 Norwalk, CT 06851	Executory Contract Counterparty
FlexTrade LLC 111 Great Neck Road Great Neck, NY 11021	Executory Contract Counterparty
General Electric Capital Corp. 1961 Hirst Drive Moberly, MO 65270	Executory Contract Counterparty
GNP Realty Co. L.P. 80 Cutter Miller Road Great Neck, NY 11021	Lease for nonresidential real property (Great Neck, NY) – Debtor is lessee
Hewlett-Packard Financial Services Company 200 Connell Drive, Suite 5000 Berkeley Heights, NJ 07922	Executory Contract Counterparty

Logix Communications 2950 N. Loop West, Suite 1200 Houston, TX 77092	Executory Contract Counterparty
Pitney Bowes / Purchase Power PO Box 371874 Pittsburgh, PA 15250-7874	Executory Contract Counterparty
Reliance Globalcom Services, Inc. 114 Sansome Street, 11th Floor San Francisco, CA 94104	Executory Contract Counterparty
Rockefeller Group Technology Solutions, Inc. 1221 Avenue of the Americas New York, NY 10020	Executory Contract Counterparty
Smart Choice Communications, LLC 16 W. 45 th Street, 7 th Floor New York, NY 10036	Executory Contract Counterparty
Street Account LLC 1135 Maple Way, 2 nd Floor P.O. Box 13453 Jackson, WY 83002	Executory Contract Counterparty
Thomson Financial LLC Thomson Reuters (Markets) LLC 3 Times Square New York, NY 10036	Executory Contract Counterparty
Transaction Network Services, Inc. 1939 Roland Clarke Place Reston, VA 20191	Executory Contract Counterparty
Verizon P.O. Box 15124 Albany, NY 12212-5124	Executory Contract Counterparty
Xerox Corporation P.O. Box 660501 Dallas, TX 75266-0501	Executory Contract Counterparty

Case No. _____
(if known)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

[illegible]

B6 Declaration (Official Form 6 – Declaration) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Rodman & Renshaw, LLC

Debtor(s)

Case No. 13-

Chapter 7

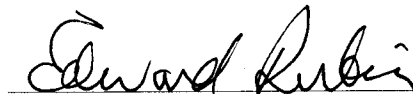
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 102 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 10, 2013

Signature



Edward Rubin

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571